



CABINET FOR HEALTH
AND FAMILY SERVICES
Department for Aging and
Independent Living

Regional Plans on Aging State Fiscal Years 2027-2029

KIPDA AREA AGENCY ON AGING
KIPDA Area on Aging and Independent Living

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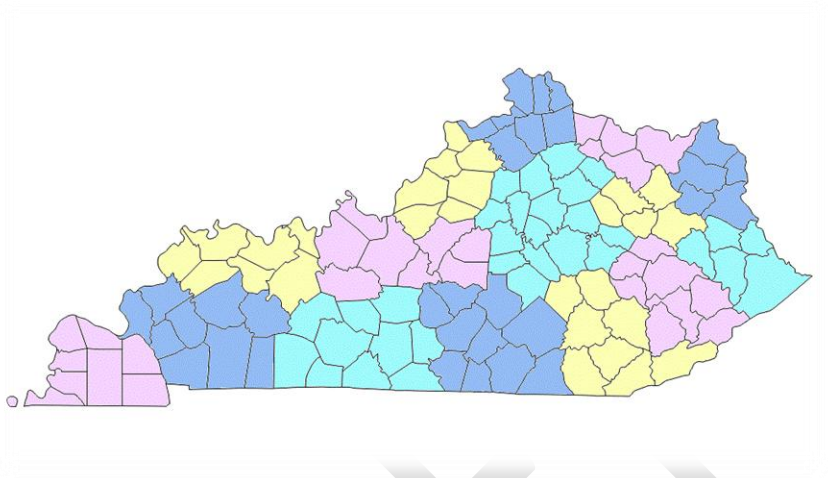


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I. Overview

The Area Plan is a public document that shall use clear and concise language to organize the information logically and should be easily understood by the public and aging network partners. The document shall be written to ensure accessibility by keeping the tone informative and providing visual aids such as defined charts, graphs, and diagram legends. The Area Plan shall be reflective of services provided in the planning and service area, the operations of the Area Agency on Aging, and of the goals of the aging network in the region.

In accordance with the Older Americans Act of 1965, as amended, Section 307(1)(A) require each area agency on aging designated under section 305(a)(2)(A) to develop and submit to the State agency for approval, in accordance with a uniform format developed by the State agency, an area plan meeting the requirements of section 306 of the Act. This format is to be used by area agencies on aging and independent living in developing an area plan for the administration and provision of specified adult and aging services in each planning area. The Area Plan required for State Fiscal Year 2027-2029 will be a three-year plan cycle.

Area plans are prepared and developed by the Area Agencies on Aging and Independent Living. Each agency is responsible for the plan for the multi-county planning and service area in which the agency is located. The area plan should reflect the efforts of the AAAIL:

Purpose

This Area Plan serves multiple purposes including, but not limited to:

- a. Provide tangible outcomes through planning and report achievement(s) based on long term efforts as set by the AAAIL.
- b. Provide data and outcomes of activities into proven best practices which may be used to ensure additional funding.
- c. Provide a clear framework regarding coordination and advocacy activities to meet the needs of the population served that have the greatest social and economic need.
- d. Provide goals and objectives that shall be implemented within the service plan timeframe.

The disaster plan and Senior Community Service Employment Program (SCSEP) are separate plans and not included in this plan. Separate instructions will be sent for those plans by the program coordinator.

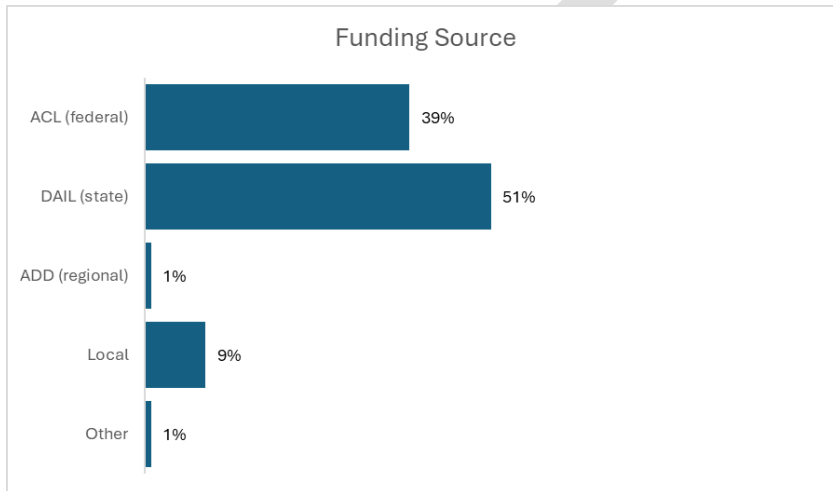
II. Glossary of Acronyms

AAAIL	Area Agency on Aging and Independent Living
ADD	Area Development District
ADL	Activity of Daily Living
DAIL	Department for Aging and Independent Living
FY	Fiscal Year
IADL	Instrumental Activity of Daily Living
K4A	Kentucky Association of Area Agencies on Aging
OAA	Older Americans Act
PSA	Planning Service Area
SCSEP	Senior Community Service Employment Program
SHIP	State Health Insurance Assistance Program
Title III B	Grants to states for Supportive Services and Senior Centers
Title III C	Grants to states for Nutrition Services
Title III D	Grants to states for Preventative Health Services
Title III E	Grants to states for Family Caregiver Support Program
Title V	Grants to states for SCSEP
Title VII	Grants for Ombudsman Services, Elder Rights and Abuse
VA	Veterans Administration

Additional acronyms may be added as needed.

III. Executive Summary

Description of Federal, State, and Local Aging Network Funding: Explain the aging network(s) funding received from the Administration for Community Living-Administration on Aging, Department for Aging and Independent Living, Area Agency on Aging, any local provider network.



The category of Other includes foundation grants/contracts, corporate grants/contracts, direct mail fundraising, fundraising events, fees for services, etc.

Overview: Please provide a short narrative or introduction which includes basic information about the agency and the area it serves.

Also include:

1. The relationship between the AAAIL and external contracts and the service enhancement provided.

Here at KIPDA we believe that local community organizations are the best way to reach our service populations. We utilize a procurement process for the majority of our services. For services that we are unable to establish external providers, we provide those in-house here at KIPDA. By doing this, we can ensure the lowest cost for services, have services provided by a known source in these

communities, and assure we are utilizing funding to the greatest degree to serve as many participants as possible.

2. The working relationship(s) between other agencies and organizations to better the lives of those served.

KIPDA not only has a working relationship with our providers (some spanning decades), but we also have a robust connection to nearly 100 other local, state, and national organizations, such as AARP who has a regional office here. We learn from each other and work together to serve. Some of our staff serve on advisory committees, boards, and task groups for other organizations and community projects.

3. Other activities provided by the AAAIL outside of DAIL funding.

[kynect](#), [CAPABLE](#), [Ford Foundation Grant](#), [VDC](#), [Medicaid Waiver](#), [Fan Fair](#), [Rural Health Fair](#), [GWEP](#).

Mission: A mission defines the organization, its objectives, and how it will reach these objectives.

The mission of KIPDA is to promote and ensure meaningful, timely, person-centered services are available for all older adults, caregivers, family members, grandparents, persons with disabilities and the general community to improve their health, safety and overall well-being, and to provide leadership to the network serving persons who are aging or persons with disabilities through planning and coordination.

Vision: A vision details where the organization aspires to go.

KIPDA Area Agency on Aging will be a leader in the nation in the coordination, planning and implementation of a comprehensive and coordinated system of care and support to older citizens, caregivers, family members, grandparents, persons with disabilities and the general community of this region, facilitating their ability to live in the environment of their choice; and will foster and embrace environments and practices that promote healthy aging, wellness and prevention.

IV. Service Area

Define the geographic boundaries of the service region, ensuring to include the counties you serve and a map of the service region.

Description:

KIPDA AAAIL covers the counties of Jefferson, Bullitt, Henry, Spencer, Shelby, Trimble, and Bullitt County.

Our service area is unique in that it has every defined service area included, from the very rural to the Metro areas.

Map (insert picture here):



Staff Positions and Responsibilities: Include only management staff and include a separate organizational chart.

Position Title	Position Description	Position Responsibilities
Director Social Services	Head of AAA	Represents the AAA, Manages Division Management Staff and Coordinators for Aging Programs, etc.
Deputy Director Social Services	Deputy of AAA	Represents the AAA, Manages Division Management Staff and Coordinators for both Aging and other contracts, etc.
Budgets and Contracts Manager	Manager of Budgeting and Contract Affairs	Creates/Initiates, Manages AAA Budget, Invoicing, Payments, all other

		budgeting and contract matters as needed.
Division Administration Assistant	Coordinator of Division Activities	Coordinates meetings for the Division, assists Director/Deputy Director and management/planner staff in activities, Assists with record retention and other duties as needed.
Quality Assurance Manager	Quality Assurance	Manages P&P, monitors activities of programs for quality assurance, HIPPA Privacy Officer, Records Management, etc.
National Family Caregiver Coordinator	III- E Activities	Coordinates in-house IIIE services and monitors IIIE external providers. Plans for IIIE implementation in region.
Nutrition Coordinator	III-C Activities	Coordinates in-house IIIC Services and monitors IIIC external providers. Plans for IIIC implementation in region. Supervised C2 Assessment staff.
KY Caregiver Coordinator	KYCG Activities	Coordinates in-house KYCG services and monitors external KYCG providers. Plans for KYCG implementation in the region.
Social Services Planner	IIIB/IIID Activities	Plans and coordinates in-house and external IIIB/ IIID activities. Monitors IIIB/IIID external providers. Plans for IIIB/IIID implementation region wide.
ADRC Coordinator	ADRC Activities/SHIP Activities	Performs ADRC coordination and supervises staff. Plans, implements training and monitors SHIP counselors
In-Home Services Planner/Assessment and Case Manager Supervisor	Homecare Activities	Performs all HC activities and supervises HC staff. Monitors outside providers. Plans for implementation region wide.

add additional lines as necessary

V. Profile of Service Area

Complete a demographic profile of your region with information provided from data collected and utilizing the [University of Louisville's State Data Center](#). To determine poverty rates please use this link: [poverty rates](#).

Description	Year of Data	Population	Percentage
60+ in the service area	2019-23	239783	23.5
60+ with low income (see link above)	2019-23	24221	10.1
60+ living in rural area(s)	2020	28678	11.9
60+ minority	2019-23	45393	18.9
60+ low-income minority	2019-23	8246	3.4
60+ with limited English proficiency	2019-23	4286	1.8
Grandparents/older relative raising child under 18	2019-23	8345	1.3
60+ isolated or living alone	2019-23	65956	27.5
60+ requiring 3 or more ADL/IADL*	2019-23	75265	9.8

*ADL: feeding, getting in/out of bed, dressing, bathing, toileting.

*IADL: Meal preparation, light housework, heavy housework, laundry, shopping, taking medicine

Describe all credible sources used to determine the populations/percentages above.

University of Louisville's State Data Center

VI. Funding Sources

List out all funding sources used to support older Kentuckians in the area. Please add additional lines and funding source types as necessary (Federal, State, Local Cash, In-kind, etc.). Previous state fiscal year should be used.

	Funding Source	Amount of funding	Funding Period	Type of funding
A	Title III B	1,005,160	July '24- June '25	Federal
B	Title III B	263,344	July '24- June '25	State
C	Title III B	100,327	July '24- June '25	Local Cash
D	Title III B	34,194	July '24- June '25	In-Kind
E	Title III B - Ombudsman	56,978	July '24- June '25	Federal
F	Title III B - Ombudsman	3,887	July '24- June '25	State
G	Title III B - Ombudsman	5,231	July '24- June '25	In-Kind
H	Title III C-1	1,062,270	July '24- June '25	Federal
I	Title III C-1	70,831	July '24- June '25	State
J	Title III C-1	150,089	July '24- June '25	Local Cash
K	Title III C-1	17,984	July '24- June '25	In-Kind
L	Title III C-2	1,379,229	July '24- June '25	Federal
M	Title III C-2	1,227,934	July '24- June '25	State
N	Title III C-2	377,781	July '24- June '25	Local Cash
O	Title III C-2	18,463	July '24- June '25	In-Kind
P	Title III D	79,497	July '24- June '25	Federal
Q	Title III E	506,998	July '24- June '25	Federal
R	Title III E	75,000	July '24- June '25	State
S	Title III E	61,476	July '24- June '25	Local Cash
T	Title III E	28,115	July '24- June '25	In-Kind
U	Expanded Senior Meals Program (ESMP)	735,460	July '24- June '25	State
V	ESMP	90,616	July '24- June '25	Local Cash
W	ESMP	3,709	July '24- June '25	In-Kind
X	KY Homecare	2,824,625	July '24- June '25	State
Y	KY Homecare	154,185	July '24- June '25	Local Cash
Z	KY Caregiver	267,772	July '24- June '25	State
AA	State Long-Term Care Ombudsman	298,204	July '24- June '25	State
BB	Title VII Elderabuse	9,188	July '24- June '25	Federal
CC	Title VII Elderabuse	548	July '24- June '25	State
DD	Title VII Elderabuse	2,572	July '24- June '25	In-Kind
EE	Title VII Ombudsman	31,892	July '24- June '25	Federal
FF	Title VII Ombudsman	1,152	July '24- June '25	State
GG	Title VII Ombudsman	20,837	July '24- June '25	In-Kind

HH	SHIP	93,271	July '24- June '25	Federal
II	MIPPA – AAA	3,814	July '24 – Aug '24	Federal
JJ	MIPPA – SHIP	2,192	July '24 – Aug '24	Federal
KK	MIPPA – AAA	42,427	Sept '24 – June '25	Federal
LL	MIPPA – ADRC	8,027	Sept '24 – June '25	Federal
MM	MIPPA – SHIP	36,346	Sept '24 – June '25	Federal
NN	NSIP	166,400	Oct '24 – June '25	Federal
OO	Medicaid ADRC	47,635	July '24- June '25	Federal
PP	Medicaid ADRC	47,635	July '24- June '25	State
QQ	INNU	4,635	July '24 – Apr '25	Federal
RR	Disaster Preparedness	4,368	July '24 – Sept '24	Federal
SS	Rural LCCEA	7,500	July '24- June '25	Grant
TT	GWEP #3	10,000	July '24- June '25	Grant
UU	Weinberg Foundation	75,768	July '24 - June '26	Grant
VV	Ford Philanthropy	100,000	Jan '25- March '26	Grant
WW				
XX				
YY				
ZZ				

VII. Current Service Coverage Charts

List out all services provided and the respective funding sources to support older Kentuckians in the area. Previous state fiscal year should be used.

Supportive Services – Access Services					
Service	Offered	AAAIL service provider	Contracted service provider	Number of individuals served (previous SFY)	Funding source (use letter from funding source table above)
Assessment	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	284	X, Y
Transportation: Congregate	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	147	A, B, C, D
Transportation: Community	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	310	A, B, C, D
Transportation: Escort	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	24	X, Y
Homecare: Personal Care	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	180	X, Y
Homecare: Homemaker	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	305	A, B, C, D, X, Y
Homecare: Chore	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	42	X, Y
Homecare: Minor Home Repair	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	155	X, Y
Information and Assistance	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	4,629	A, B, C, D, H, I, J, K, L, M, N, O, X, Y, Z, HH, II, JJ, KK, LL, MM, OO, PP
Legal Assistance	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	181	A, B, C, D

Nutrition Services					
Service	Offered	AAAIL service provider	Contracted service provider	Number of individuals served (previous SFY)	Funding source (use letter from funding source table above)
Congregate Nutrition	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	1,380	H, I, J, K
Grab and Go	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Home Delivered Nutrition	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	2,125	L, M, N, O, U, V, W, NN
Nutrition Education	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	1,543	H, I, J, K, L, M, N, O, U, V, W, NN
Nutrition Counseling	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		

Health Promotion Services					
Service	Offered	AAAIL service provider	Contracted service provider	Number of individuals served (previous SFY)	Funding source (use letter from funding source table above)
Evidence Based Programs	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	230	A, B, C, D, P
Non-Evidence Based Programs	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	769	A, B, C, D

Caregiver for Older Adults					
Service	Offered	AAAIL service provider	Contracted service provider	Number of individuals served (previous SFY)	Funding source (use letter from funding source table above)
Assessment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Information and Assistance*	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	66,831	Q, R, S, T
Counseling	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	50	Q, R, S, T
Training	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	86	Q, R, S, T
Respite (in home)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	43	Q, R, S, T
Respite (out of home day)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Respite (out of home night)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Respite (other)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Case Management	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	628	Q, R, S, T
Support Groups	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	59	Q, R, S, T
Supplemental Services	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	238	Q, R, S, T

*includes Information Services

Older Relative Caregivers					
Service	Offered	AAAIL service provider	Contracted service provider	Number of individuals served (previous SFY)	Funding source (use letter from funding source table above)
Assessment	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	2	Q, R, S, T, Z
Information and Assistance	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	92	Q, R, S, T, Z
Counseling	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	0	Q, R, S, T
Training	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	0	Q, R, S, T
Respite (in home)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Respite (out of home day)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Respite (out of home night)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Respite (other)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Case Management	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	8	Q, R, S, T
Support Groups	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	0	Q, R, S, T
Supplemental Services	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	175	Q, R, S, T, Z

Other Services					
Service	Offered	AAAIL service provider	Contracted service provider	Number of individuals served (previous SFY)	Funding source (use letter from funding source table above)
Advocacy	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	421	A, B, C, D
Senior Center Services**	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	413	A, B, C, D
Mental Health Services	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Dementia Care Services	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	1	A, B, C, D
Housing or Shelter Assistance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
SHIP	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
Elder Abuse Prevention	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		

Telephone Reassurance	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	152	A, B, C, D
Ombudsman Services	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>		
Friendly Visitors	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	106	A, B, C, D
SCSEP	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Recreation	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	420	A, B, C, D
Case Management	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	552	A, B, C, D, X, Y, Z
Counseling	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	197	A, B, C, D
Public Information	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	6,897	A, B, C, D
Outreach	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	1,553	A, B, C, D

**includes education/training and employment services

For additional programs please fill in under the "Service" heading

VIII. Quality Assurance Process

The quality assurance process of service programs allows the AAAIL to highlight areas for continuous improvement by assessing program implementation and data collection. This will be obtained by the following measures:

- Needs Assessment
- Goals, Objectives, and Performance Measures

Needs Assessment: Describe all formats and sources used to evaluate the needs of the current AAAIL clients and those within the service area that are not currently receiving services for which they may be eligible. (include visual aid(s), survey results, etc.)

KIPDA utilizes a variety of methods to collect information to determine needs and gaps in services for all segments of our population. In 2024, KIPDA engaged an external entity, Polco, to conduct a comprehensive needs assessment of gaps, needs, and availability of services throughout the KIPDA region. The methods used included a random sample of older adult households, community forums, and surveys gathered via multi-contact methods. Data was statistically weighted to reflect the older adult population. KIPDA utilizes the information provided in the needs assessment report in coordination with census data and responses from clients regarding interests, needs and satisfaction with services. This data drives how we procure the frequent changes that occur through KIPDA's procurement process to meet the needs of our service populations. The results of procurements guide where, who and the number of services that are available during the procurement cycle. In the event gaps continue to exist, and funds are available, KIPDA procures additionally for new providers and services to address the need.

Further, other methods utilized include client satisfaction surveys, general surveys; program specific needs assessments, forums, meetings, and informational events. Community engagement is also utilized to keep the pulse of the needs and desires of the community. Various methods are used, including working with community groups, task forces, coalitions, and other entities who have the needs and interests of the community as their purpose. KIPDA collects information during Aging and Disability Advisory Council Meetings, from the council members who meet the demographic of aging, caregiver local citizen, community group or civically engaged members. During council meetings,

members listen to an overview of planned service changes and are able to give input to influence the outcome.

Link to Polco Survey Results:

<https://www.kipda.org/wp-content/uploads/2025/01/Community-Assessment-Survey-for-Older-Adults-KIPDA-1.pdf>

Based on the needs assessment results above rank the service area's top three needs and how they are being addressed in this area plan.

Rank	Need	Expectation
1	Knowing what services are available.	This is addressed in the K4A Goals with outreach. See K4A Goals below. KIPDA is also producing an older adult resource guide to be distributed throughout the region and will perform additional outreach events, educational sessions and continuously work on building new relationships with other agencies/organizations that serve our populations.
2	In-Home Services	See AAA Goal 4
3	Caregiving Resources – Building Skills for paid/unpaid worker and dealing with loss and grief.	See AAA Goal 5

Gaps, Barriers, Needs to improve service delivery:

Describe gaps, barriers, and needs for the current aging programs and clients
There is a lack of increased funding, which limits the range and quality of services offered. As we move through the years, funding has not kept up with inflation of cost and therefore means we keep stretching the same dollars further. It is increasingly difficult to serve more participants and challenging to provide adequate support to our provider network. There is limited room for expansion. There might also be challenges in reaching rural or isolated seniors, making it harder for them to access services. We ask a lot of our very few rural providers. Another need is more cultural competency training for care and language services to meet the diverse population of older adults. And of course, there's always a need for more technological integration to make services easier to access.
Describe how the needs assessment and population data determine the future direction of the Area Plan and the aging program(s)
See Quality Assurance Section Above

IX. Goals, Objectives, Performance Measures, and Strategies

Every goal should be written utilizing the SMARTIE (Specific, Measurable, Attainable, Relevant, Time-based, Inclusive, and Equitable) objective with key performance indicators.

State Goal 1	Increase access to public transportation services for seniors aged 60+ and individuals with disabilities in rural communities.
Objective 1.1	By January 1, 2027, DAIL will establish and conduct quarterly partnership meetings with the Kentucky Transportation Cabinet Office of Transportation Delivery (KYTC OTD) to expand collaboration with the Human Services Transportation Delivery Program, ensuring the perspectives of rural seniors and individuals with disabilities are represented.
Outcome/Performance Measures	
<ol style="list-style-type: none">1. Strengthen collaboration between DAIL and KYTC OTD leading to expanded Human Services Transportation Delivery Program (HTTP) partnerships with four meetings per year beginning January 1, 20272. Increased alignment of state-level efforts to improve transportation access for seniors and individuals with disabilities in rural communities with two new collaborative activities per year.3. Inclusion of senior and disability advocates results in more equitable transportation planning by adding four advocates who are a senior or an individual with disabilities.	
Strategies and Actions	
<ol style="list-style-type: none">1. Strengthen interagency coordination through structured quarterly meetings.2. Engage state-level stakeholders to improve transportation accessibility.3. Ensure representation from seniors and individuals with disabilities in transportation planning discussions.4. Develop a standard meeting agenda including updates, collaboration opportunities, and transportation barriers identified by rural populations5. Invite representatives from DAIL, KYTC OTD, AAAIL, ADRCs, disability advocacy groups, and rural transportation providers.	
Objective 1.2	By August 1, 2027, each Area Agency on Aging and Independent Living (AAAIL) will develop and distribute a county-specific transportation resource guide based on the Kentucky Transportation Cabinet's 2022-2045 Long-Range Statewide Transportation Plan, ensuring seniors and individuals with disabilities in every rural county have access to clear, accessible information about available public service transportation providers.
Outcome/Performance Measures	
<ol style="list-style-type: none">1. Seniors and individuals with disabilities in all rural counties have access to comprehensive, easy-to-read information about transportation options by August 1, 2027.2. Increased awareness and utilization of available transportation services by providing county specific guides to each senior center in the region.3. Reduced information gaps and barriers faced by rural residents who lack internet or transportation knowledge by providing each program participant access to the guide by August 1, 2027.4. Upload digital versions to AAAIL and DAIL websites by October 1, 2027.5. Conduct short feedback surveys to assess readability and usefulness by June 30, 2028.	

Strategies and Actions	
<ol style="list-style-type: none"> 1. Create a standardized guide template (plain language, large print, and ADA-accessible digital format). 2. AAAILs collect county-specific details: provider names, service areas, eligibility rules, scheduling procedures, costs, and accessibility features which should include the caregiver can ride for free. 3. Use state transportation data to populate accurate, up-to-date provider listings. 4. Review the Kentucky 2022-2045 Long-Range Statewide Transportation Plan to identify active service providers in each county. 5. Collaborate with community partners to develop locally relevant, county-level guidance. 6. Finalize guides by May 1, 2027. 7. Distribute guides to senior centers, ADRCs, libraries, senior housing complexes, and disability service organizations. 	

Objective 1.3	By January 1, 2028, DAIL, ADRC, and local Aging staff will collaborate with existing rural transportation providers identified in the Kentucky 2022-2045 Long-Range Statewide Transportation Plan to create a strategic plan that increases bus/shuttle frequency and/or introduces alternative modes of transportation (rideshares, volunteer driver programs).
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Outcome/Performance Measures	
<ol style="list-style-type: none"> 1. Increased ridership options among seniors and individuals with disabilities due to improved accessibility and service offerings will increase 10% from the baseline established in the 2022-2045 Long-Range Statewide Transportation Plan stakeholder surveys. 2. Establish at least 1 new transportation service option service in each planning service area by June 30, 2028. 	

Strategies and Actions	
<ol style="list-style-type: none"> 1. Identify rural transportation providers operating in the counties flagged in the 2022-2045 Statewide Plan. 2. Hold joint planning sessions to map service gaps, bus/shuttle frequency issues, and potential alternative transportation models. 3. Develop a written strategic plan that includes pilot opportunities, cost estimates, resource needs, and target populations. 4. Coordinate with volunteer driver programs, nonprofits, and rideshare companies (where feasible) to explore alternative mobility options. 	

K4A Goal 2	To launch statewide outreach awareness campaign for older adults and caregivers to expand awareness of the Aging program services and increase Aging program calls and referrals by 5% each fiscal year within the area plan (FY 27, 28, & 29) totaling 15% by the end of June 30, 2029.
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Goal 2 Objective 2.1	To create a unified statewide media packet for each district to use by December 31, 2026 for a statewide launch on January 4, 2027.
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Outcome/Performance Measures	
Each ADD district will use the statewide database, Mon Ami, to track the number of calls and referrals on a monthly basis.	

Strategies and Actions	
<ol style="list-style-type: none"> 1. Each ADD district distributes information flyers on Aging Program services from the media packet to all district senior centers, libraries, community centers, at community meetings, 	

	health departments, churches, doctor offices, and schools per quarter each fiscal year starting in January
	2. Post information flyers on social media and in newspapers and radio on Aging Program services per quarter each fiscal year starting in January 2027.
Goal 2 Objective 2.2	To utilize the ADRC program to help in tracking the progress on the outreach awareness campaign.
Outcome/Performance Measures	
Each District's ADRC will be able to utilize Mon Ami data to show the impact of the outreach awareness campaign during the referral process and by tracking the number of calls & referrals Monthly.	
Strategies and Actions	
1. Develop and add a question to the ADRC intake referral process to capture how the public is hearing about the ADD District's Aging Program by December 31, 2026.	
2. Customize a data report in Mon Ami database to track this information by December 31, 2026.	
Goal 2 Objective 2.3	Each ADD District will increase their presence in the district's community by collaborating often with current and new potential community providers.
Outcome/Performance Measures	
These activities will be tracked in Mon Ami database system by a Mon Ami customized report beginning on January 4, 2027.	
Strategies and Actions	
ADRC and Aging staff will focus on increasing 5% in attendance at activities for community events with current and new potential community partners each fiscal year.	
K4A Goal 3	Increase volunteer involvement and new enrollment in each ADD district focusing on the Ombudsman, SHIP, and senior centers programs by 5% each fiscal year within the area plan (FY27, 28, & 29) totaling 15% by the end of June 30, 2029.
Goal 3 Objective 3.1	Launch a unified strategy statewide to attract new volunteers for the Ombudsman, SHIP, and senior center programs through outreach and marketing efforts by December 31, 2026.
Outcome/Performance Measures	
These activities will be tracked by Mon Ami database system and STARS program each quarter to focus on the impact of volunteer involvement and increase in hours volunteered starting on January 4, 2027.	
Strategies and Actions	
Host a recruiting event in-person or by zoom 1x a quarter in the Ombudsman, SHIP and/or senior center programs for each fiscal year in each ADD district starting on January 4, 2027.	
Goal 3 Objective 3.2	Utilize district local senior centers, libraries, community centers, community meetings, health clinics, health departments, churches, doctor offices, and schools per quarter each fiscal year starting in January 2027 to promote and increase volunteer hours worked and track new volunteer enrollment.
Outcome/Performance Measures	
These activities will be tracked by Mon Ami database system and STARS program each quarter to track the attendance/or volunteer enrollment/activities.	

Strategies and Actions	
Ombudsman, volunteer, center staff, or other Aging staff will schedule and conduct an education session 1x per quarter on the benefits of volunteering in communities at district senior centers, libraries, community centers, community meetings, health departments, churches, doctor offices, and schools per quarter beginning in January 2027.	
Goal 3 Objective 3.3	Increase volunteer participation with current and new volunteers with appreciation & training strategies.
Outcome/Performance Measures	
These activities will be tracked by Mon Ami database system and STARS program each quarter to track the number of hours of training and volunteer activities January 4, 2027	
Strategies and Actions	
<ol style="list-style-type: none"> 1. Feature a volunteer of each quarter in your newsletter, social media, newspaper, and/or radio to spotlight the programs, volunteer's story, what they do, and why they are valued starting January 4, 2027. 2. Invest in more training opportunities for volunteers to enhance effectiveness, efficiency, and appreciation by hosting training each quarter and yearly in service training and appreciation events for the SHIP, Ombudsman, and/or senior center programs beginning in January 2027 	

AAAIL	Increase access to In Home Services and Supports including home modifications that enable seniors to remain safely independent in their home as long as possible.
Goal 4	
Goal 4 Objective 4.1	KIPDA will try to increase access to home adaptations for seniors by 10% over the course of this Area Plan in the following ways:
Outcome/Performance Measures	
These activities will be tracked by Mon Ami database systems twice a year.	
Strategies and Actions	
<ol style="list-style-type: none"> 1. Strengthen community partnerships with agencies and organizations whose mission it is to provide home adaptations for older adults. 2. Actively seek grant funding that focuses on home adaptations. 	
Goal 4 Objective 4.2	Promote awareness of the value of non-medical in home services and supports in enabling older adults to remain safely independent at home.
Outcome/Performance Measures	
We will monitor our incoming phone calls by category and ask how they came to find out about services provided by the Area Agency on Aging.	
Strategies and Actions	
<ol style="list-style-type: none"> 1. Increase community education and outreach about non medical in home supports 2. Strengthen partnerships with other agencies serving older adults by educating them on services available. 	
Goal 4 Objective 4.3	KIPDA staff will coordinate with community partners that provide technical assistance on Disaster Preparedness and the use of safety equipment that enhance older adults ability to remain independent.
Outcome/Performance Measures	
Track an increase in Education Units in Mon Ami over the course of the Area Plan with these topics.	
Strategies and Actions	

1. Conduct Disaster Preparedness seminars at the Senior Centers
2. Conduct classes on safety equipment including alarm systems, weather radios, and falls prevention.

AAAIL
Goal 5 Build caregiver support network via KIPDA app and resource guidebook.

Goal 5 Objective 5.1 Include lists of organizations that provide grief counseling to family caregivers and caregivers of older adults.

Outcome/Performance Measures

1. Track data through the Firebase database in the KIPDA App.
2. Track an increase in referrals provided to these services.

Strategies and Actions

Identify agencies that provide grief counseling and include them in the KIPDA app and resource guidebook.

Goal 5 Objective 5.2 Include organizations that train in home service workers

Outcome/Performance Measures

Track the increase in calls for grief counseling and caregiver training through ADRC in Mon Ami.

Strategies and Actions

1. Complete a comprehensive review of agencies who provide low-to-no-cost caregiver training and support.
2. Embed these resources into the KIPDA App and the KIPDA Resource Guide.

Goal 5 Objective 5.3 Provide two concrete methods for finding resources for caregivers.

Outcome/Performance Measures

Track the increase in calls for grief counseling and caregiver training through ADRC in Mon Ami.

Strategies and Actions

1. Complete and implement the KIPDA App
2. Complete and distribute the older adults resource guide.

X. Verification of Intent

The Verification of Intent acknowledges and dates that the authoritative parties have all reviewed and approve the AAAIL Area Plan for State Fiscal Years 2027-2029.

The Area Agency on Aging is hereby submitted for the ADD Name. That includes the following counties, Enter counties in AAA region for the period FY 2027-2029. It includes all assurances and plans to be followed by the AAA Name under provisions of the Older Americans Act, as amended during the period identified. The Area Agency on Aging identified will assume the full authority to develop and administer the Area Plan on Aging in accordance with all requirements of the OAA and related State policy. In accepting this authority, the Area Agency on Aging and Independent Living assumes major responsibility to develop and administer the Area Plan for the comprehensive and coordinated system of services and to serve as the advocate and focal point for older adults in the service area.

The Area Plan of Aging has been developed in accordance with all rules and regulations specified under the OAA and is hereby submitted to the State Unit on Aging (DAIL) for approval.

ADD Executive Director Name
ADD Executive Director

Date

AAAIL Director Name
AAAIL Director

Date

Advisory Council Chairperson Name
Area Agency Advisory Council Chairperson

Date

ADD Board Chairperson Name
ADD Board Chairperson

Date

Attachment A

Contracts with Outside Organizations

List of all contracts with other organizations.

Important Note: All contractual relationships with an organization requires DAIL prior approval not less than thirty (30) days prior to signing of contract by the area agency and service provider.

Contract Organizations					
Name	Services provided (list all)	Units of services provided	Cost/Unit of Service	For profit	Non- Profit
HCM	Advocacy	132	\$6.79	<input type="checkbox"/>	<input checked="" type="checkbox"/>
HCM	Education	238	\$11.11	<input type="checkbox"/>	<input checked="" type="checkbox"/>
HCM	Friendly Visiting	132	\$9.62	<input type="checkbox"/>	<input checked="" type="checkbox"/>
HCM	Health Promotion	1,308	\$12.16	<input type="checkbox"/>	<input checked="" type="checkbox"/>
HCM	Information and Assistance	1,207	\$4.30	<input type="checkbox"/>	<input checked="" type="checkbox"/>
HCM	Outreach	358	\$5.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
HCM	Recreation	1,654	\$12.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
HCM	Evidence Based Health Promotion	670	\$12.50	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Advocacy	464	\$15.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Case Management	1,352	\$35.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Counseling	946	\$60.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Education	2,078	\$8.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Employment Services	106	\$50.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Health Promotion	6,362	\$8.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Homemaker	1,126	\$34.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Information and Assistance	3,514	\$4.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Outreach	300	\$4.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Recreation	2,984	\$7.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Telephone Reassurance	1,134	\$4.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Evidence Based Health Promotion	274	\$19.60	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Case Management – III E	469	\$80.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Individual Counseling – III E	509	\$120.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Respite	2,088	\$34.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Support Groups	86	\$100.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JFCS	Caregiver Training	52	\$100.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LAS	Legal Assistance	1,062	\$40.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LAS	Legal Assistance - Caregiver	80	\$60.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LAS	Legal Assistance – Grandparents	105	\$60.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>

LAS	Legal Assistance – KY Caregiver	415	\$55.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Louisville Wheels	Transportation – Center	1,985	\$20.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Louisville Wheels	Transportation – Center Bullitt County	570	\$23.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Louisville Wheels	Transportation - Non-Emergency Medical	4,488	\$20.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Louisville Wheels	Transportation - Non-Emergency Medical Voucher	158	\$20.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>
MPCAA	Advocacy	189	\$28.02	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MPCAA	Education	1,513	\$33.23	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MPCAA	Employment Services	18	\$7.83	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MPCAA	Non-Evidence Based Health Promotion	4,929	\$58.18	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MPCAA	Information and Assistance	468	\$28.89	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MPCAA	Outreach	1,411	\$29.05	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MPCAA	Recreation	7,598	\$37.44	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MPCAA	Telephone Reassurance	1,167	\$25.29	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MPCAA	Congregate Meal Services	2,660	\$4.70	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MPCAA	Home Delivered Meal Services	15,850	\$3.88	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Advocacy	1,548	\$33.20	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Counseling	494	\$50.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Education	2,520	\$20.10	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Employment Services	250	\$5.07	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Friendly Visiting	857	\$36.73	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Non-Evidence Based Health Promotion	9,859	\$51.34	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Information and Assistance	1,280	\$11.83	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Outreach	900	\$30.15	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Recreation	5,297	\$16.72	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Telephone Reassurance	3,031	\$10.93	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Transportation	2,539	\$48.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Transportation - Center	5,315	\$21.52	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Adult Day Health Care	877.25	\$8.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Congregate Meal Services	18,356	\$4.75	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Home Delivered Meal Services	17,610	\$3.62	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Evidence Based Health Promotion	1,582	\$95.12	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Chore	88.5	\$45.86	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Escort	152.25	\$63.62	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Homemaker	2,133.5	\$43.18	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Personal Care	1,073.5	\$35.49	<input type="checkbox"/>	<input checked="" type="checkbox"/>
TCCAA	Respite	835.5	\$35.49	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Trager	Case Management	534.25	\$137.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Trager	Caregiver Training	179.5	\$92.45	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Trager	Individual Counseling	127	\$140.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Trager	Information Services	443	\$25.62	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Trager	Respite Services	555.75	\$69.86	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Trager	Support Groups	230	\$94.89	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JCL	Congregate Meals	5,571	\$5.57	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JCL	Shelf-Stable Meal	90	\$4.90	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JCL	Home Delivery Services	3,325	\$5.57	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LMSNP	Congregate Meal Services	83,194	\$2.85	<input type="checkbox"/>	<input type="checkbox"/>
LMSNP	Home Delivered Meal Services	286,481	\$3.48	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Masterson's	Congregate Meal Services	97,446	\$6.77	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Masterson's	Home Delivered Meal Services	321,455	\$6.77	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Masterson's	Delivery Direct to Client	1,625	\$8.43	<input checked="" type="checkbox"/>	<input type="checkbox"/>
G.A. Foods	Frozen Meals	12,383	\$7.70	<input checked="" type="checkbox"/>	<input type="checkbox"/>
G.A. Foods	Frozen Texture Modified Meals	49	\$8.50	<input checked="" type="checkbox"/>	<input type="checkbox"/>
IASBG	Chore	77.5	\$45.32	<input checked="" type="checkbox"/>	<input type="checkbox"/>
IASBG	Escort	47.75	\$45.32	<input checked="" type="checkbox"/>	<input type="checkbox"/>
IASBG	Homemaker	736.5	\$45.32	<input checked="" type="checkbox"/>	<input type="checkbox"/>
IASBG	Personal Care	444.5	\$45.32	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Lifeline	Chore	492	\$100.18	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Lifeline	Escort	270.5	\$98.86	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Lifeline	Homemaker	8,570	\$97.07	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Lifeline	Personal Care	5,066.5	\$97.07	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Lifeline	Respite	974.5	\$97.07	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Southern AWC	Chore	120.5	\$106.53	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Southern AWC	Escort	53.50	\$70.70	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Southern AWC	Homemaker	8,213.5	\$68.18	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Southern AWC	Personal Care	4,677.5	\$68.18	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Southern AWC	Respite	1,679	\$68.18	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Visiting Angels	Homemaker	1,690.5	\$39.60	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Visiting Angels	Personal Care	762.5	\$39.60	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Visiting Angels	Respite	1,019.25	\$39.60	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Attachment B

Waiver & Special Request Approvals

DIRECT SERVICE WAIVER REQUEST FOR THE PERIOD OF THE PLAN

Instructions: In accordance with Section 316 of the Older Americans Act (Chapter 35, 42 U.S.C. 3030c-3) Area Agencies on Aging will submit all the required items listed below to the Department for Aging and Independent Living when initially requesting to provide a service directly. Contact the appropriate Programs Field Representative for more information.

Statement of Request

Provide a separate request for each service (add additional tables as necessary)

Service	n/a
Actions taken prior to determination of direct service provision	
Name(s) of potential providers contacted and their responses	
Name(s) of newspapers and/or publications and documentation of the announcement of the availability of funds	
Scope of work	

Service	n/a
Actions taken prior to determination of direct service provision	
Name(s) of potential providers contacted and their responses	
Name(s) of newspapers and/or publications and documentation of the announcement of the availability of funds	
Scope of work	

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Attachment C

Area Advisory Council

This Council, mandated by the federal 1965 OAA and 910 KAR 1:220 (5), advises the AAAIL on all community policies, programs, and actions affecting older persons throughout the region. The Council also reviews and advises the AAAIL on its annual Area Plan, a report, and the needs assessment of services and assistance throughout the region required by DAIL.

At least half of the Council is composed of regional residents 60 years and older, including minority individuals, who participate in or are eligible for OAA Title III programs such as general support services, nutrition programs, and caregiver support. The remaining Council membership includes representatives of healthcare and support service providers, local officials, and other interested individuals.

Area Agency Advisory Council:

Council Member Name	Council role per 910 KAR 1:220 (5)(1)(b)	Term
Larry Sloane	Representative of Older Persons*	Chair
Allison Woosley	Representative of Support Services	Co-Chair
Betty Darnell	Representative of Older Persons*	Volunteer
Terry Vance	Representative of Older Persons*	Volunteer
Kathy Goff	Representative of Older Persons*	Volunteer
Karri Gerdemann	Representative of Health Services and Support Services	Volunteer
Karla Wilkinson	Representative of Health Services and Support Services	Volunteer
Debbie Zegarra	Representative of Older Persons*	Volunteer
LaTonja Shelton	Representative of Health Services and Support Services	Volunteer
Linda Cooley	Representative of Older Persons*	Volunteer
Dorsey Kozarovich	Representative of Older Persons*	Volunteer
Marcella Beason	Representative of Older Persons*	Volunteer
David Allgood	Community Representative	Volunteer
Gene Bolin	Representative of Older Persons*	Volunteer
Teran Herthel	Representative of Health Services and Support Services	Volunteer
Christina Woodruff	Representative of Support Services (Veteran's Administration)	Volunteer
Cindy Adams	Representative of Health Services and Support Services	Volunteer
	*age eligible for services	

add additional lines as necessary

Attachment D

Public Hearing: The AAAIL must seek public input with respect to the area plan by:

- Allowing the advisory council to aid the AAAIL in conducting public hearings to ensure that individuals of the greatest social and greatest economic need are included in the hearings.
- The advisory council shall review and provide comments related to the area plan to the area agency prior to the area agency's submission of the plan to the State agency for approval.

Date Area Plan available for review	Place available for review
2/2/26	KIPDA.org
2/2/26	Social Media

Date/Time	Location/Method	Number of participants
02/13/26 5:30-6:30p.m.	KIPDA Board Room and via Zoom	

Attachment E

Submission Instructions

1. Area Plan Important Dates:

Area Plan form released by DAIL	September 25, 2025
Area Plan Training Session 1	September 25, 2025
Area Plan Training Session 2	October 14, 2025
DAIL Office Hours	November 3, 2025. 11 am EST
DAIL Office Hours	November 12, 2025. 2 pm EST
DAIL Office Hours	December 11, 2025 2 pm EST
Area Plan Submission Date	February 27, 2026
Area Plan Presentation	April 21, 2026
Approval of Area Plans	May 1, 2026
Area Plans effective	July 1, 2026

2. Formatting Requirements

- The Area Plan document will be required to include all required fields in the template
- Include a footer listing the name of the Name of AAAIL/Region, Document year of plan
For example: *Department for Aging and Independent Living-Area Plan_2027-2029*
- You are encouraged to use pictures to help enhance the impact of your services when appropriate.

3. Electronic Submission

- Area Plans must be submitted electronically to the Department for Aging and Independent Living email at DAILAging@ky.gov by March 1.
- Signature forms must include a written signature and be submitted as an additional document along with the completed Area Plan.
- The electronic submission should include the following documents:
 - Completed Area Plan Document
 - Signature Forms with written signature
 - Other forms and charts as required

4. Presentation

- A virtual presentation of your Area Plan will be required as part of the approval process.
- Presentations should be 30 minutes and allow an additional 15 minutes for questions.
- Presentations will take place at a time and location to be determined.
- Plans will not be approved without a virtual presentation.

Attachment F

STANDARD ASSURANCES - OLDER AMERICANS ACT (OAA) Public Law 89-73, 42 U.S.C.A. § 3001, et seq., as amended

I) ORGANIZATIONAL ASSURANCES

1. SEPARATE ORGANIZATIONAL UNIT

If the Area Agency on Aging has responsibilities which go beyond programs for the elderly, a separate organizational unit within the agency has been created which functions only for the purposes of serving as the Area Agency on Aging.

2. FULL TIME DIRECTOR

The Area Agency or the separate organizational unit which functions only for the purposes of serving as the Area Agency on Aging is headed by an individual qualified by education or experience, working full-time solely on Area Agency on Aging functions and Area Plan management.

II) AREA AGENCY MANAGEMENT COMPLIANCE ASSURANCES

3. EQUAL EMPLOYMENT OPPORTUNITY (5CFR Part 900, Subpart F)

The Area Agency assures fair treatment of applicants and employees in all aspects of personnel administration without regard to political affiliation, race, color, national origin, sex, religious creed, age, or handicap and with proper regard for their privacy and constitutional rights as citizens. This "fair treatment" principle includes compliance with the Federal equal employment opportunity and nondiscrimination laws. These include Title VII of the Civil Rights Act of 1964, the Equal Pay Act of 1963, the Age Discrimination in Employment Act of 1967, the Rehabilitation Act of 1973, the Americans with Disabilities Act, and other relevant laws.

4. EMERGENCY MANAGEMENT PLAN

The Area Agency has assigned primary responsibility for Emergency Management planning to a staff member; the Area Emergency Management Plan which was developed in accordance with the Kentucky Department for Aging and Independent Living (and hereafter DAIL) shall be reviewed at least annually and is revised as necessary. The Area Agency also assures cooperation subject to client need in the use of any facility, equipment, or resources owned or operated by the DAIL which may be required in the event of a declared emergency or disaster.

As in Sec. 306(a)(16) or (17), the Area Agency shall include information detailing how the Area Agency on aging will coordinate activities and develop long-range emergency response plans with local and State emergency response agencies, relief organizations, local and State governments, and any other institutions that have responsibility for relief service delivery.

5. DIRECT PROVISION OF SOCIAL SERVICES

No Title III supportive services, nutrition services, or in-home services are being directly provided by the Area Agency except where provision of such services by the Area Agency has been determined by the DAIL to be necessary in assuring an adequate supply of such services; or where services are directly related to the AAAIL administrative functions; or where services of comparable quality can be provided more economically by the Area Agency.

6. REVIEW BY ADVISORY COUNCIL

The Area Agency has provided the Area Agency Advisory Council the opportunity to review and comment on the Area Plan and operations conducted under the plan.

7. ATTENDANCE AT STATE TRAINING

The Area Agency assures that it will send appropriate staff to those training sessions required by the DAIL.

8. PROPOSAL FOR PROGRAM DEVELOPMENT AND COORDINATION

The Area Agency has submitted the details of its proposals to pay for program development and coordination as a cost of supportive services to the general public (including government officials, and the aging services network) for review and comment. The Area Agency has budgeted its total allotment for Area Plan Administration before budgeting Title III-B funds for Program Development in accordance with 45 CFR 1321.17(14).

9. COMPETITIVE PROCESS FOR NUTRITION PROVIDERS, SUPPORTIVE SERVICES PROVIDERS, AND FOOD VENDORS

- a) Nutrition providers and supportive service providers will be selected through competitive negotiations or a Request for Proposal process. Documentation will be maintained in the Area Agency files.
- b) Nutrition service providers who have a central kitchen or who prepare food on-site must obtain all food and supplies through appropriate procurement procedures, as specified by the DAIL.
- c) Food vendors will be selected through a competitive sealed bid process.
- d) Nutrition service providers who have a central kitchen or who prepare meals on-site must develop a food service proposal.
- e) Copies of all Requests for Proposals and bid specifications will be maintained at the Area Agency for review.

10. REPORTING

The Area Agency assures that it will maintain required data on the services included in the Area Plan and report such data to the DAIL in the form and format requested.

11. NO CONFLICT OF INTEREST

No officer, employee, or other representative of the Area Agency on Aging is subject to a conflict of interest prohibited under this Act; and mechanisms are in place at the Area Agency on Aging to identify and remove conflicts of interest prohibited under this Act.

III) SERVICE PROVISION ASSURANCES

12. MEANS TEST

No Title III service provider uses a means test to deny or limit receipt of Title III services under the Area Plan.

13. EQUAL EMPLOYMENT OPPORTUNITY BY SERVICE PROVIDERS

The Area Agency assures that service providers provide fair treatment of applicants and employees in all aspects of personnel administration without regard to political affiliation, race, color, national origin, sex, religious creed, age, or handicap and with proper regard for their privacy and constitutional rights as citizens. This "fair treatment" principle includes compliance with the Federal equal employment opportunity and nondiscrimination laws. These include Title VII of the Civil Rights Act of 1964, the Equal Pay Act of 1963, the Age Discrimination in Employment Act of 1967, the Rehabilitation Act of 1973, the Americans with Disabilities Act, and other relevant laws.

14. STANDARDS/GUIDELINES/POLICIES AND PROCEDURES

The Area Agency and all service providers will comply with all applicable DAIL standards, guidelines, policies, and procedures.

NOTE: No additional waiver of the Multi-Purpose Senior Center (MPSC) Standards is necessary IF the Area Agency has previously obtained such a waiver AND there have been no changes since the submission of the waiver request.

15. SPECIAL MEALS

Each nutrition program funded under the Area Plan is providing special meals, where feasible and appropriate, to meet the particular dietary needs, arising from the health requirements, religious requirements, or ethnic backgrounds of eligible individuals.

16. CONTRIBUTIONS

Older persons are provided an opportunity to voluntarily contribute to part or all of the cost of Title III services received under the Area Plan, in accordance with procedures established by the DAIL. Title III services are not denied based on failure to contribute.

The area agency on aging shall ensure that each service provider will-

- A. Provide each recipient with an opportunity to voluntarily contribute to the cost of the service.
- B. Clearly inform each recipient that there is no obligation to contribute and that the contribution is purely voluntary;
- C. Protect the privacy and confidentiality of each recipient with respect to the recipient's contribution or lack of contribution;
- D. Establish appropriate procedures to safeguard and account for all contributions; and
- E. Use all collected contributions to expand the service for which the contributions were given and to supplement (not supplant) funds received under this act.

Voluntary contributions shall be allowed and may be solicited for all services for which funds are received under this Act if the method of solicitation is not coercive. Such contributions shall be encouraged for individuals whose self-declared income is at or above 185 percent of the poverty line, at contribution levels based on the actual cost of services.

17. PERSONNEL POLICIES

Written personnel policies affecting Area Agency and service provider staff have been developed to include, but are not limited to, written job descriptions for each position; evaluation of job performance; annual leave; sick leave; holiday schedules; normal working hours; and compensatory time.

18. COORDINATION WITH TITLE V NATIONAL SPONSORS

The Area Agency will meet at least annually with the representatives of Title V Older American Community Service Employment Program (formerly SCSEP) sponsors operating within their Planning and Service Areas (PSAs) to discuss equitable distribution of enrollee positions within the PSA and coordinate activities as appropriate.

19. PREFERENCE IN PROVIDING SERVICES

The Area Agency on Aging provides assurance that preference will be given to services to older individuals with the greatest economic need and older individuals with the greatest social need, (with particular attention to low-income older individuals, including low-income minority older individuals, older individuals with limited English proficiency, and older individuals residing in rural areas) and include proposed methods of carrying out the preference in the Area Plan. [Section 305(a)(2)(E)]

IV) TITLE III, PART A ASSURANCES

The Area Agency on Aging assures that it shall --

20. Sec. 306(a)(2) - provide assurances that an adequate proportion, as required under section 307(a)(2), of the amount allotted for part B to the planning and service area will be expended for the delivery of each of the following categories of services-

- A. Services associated with access to services (transportation, health services (including mental health services), outreach, information, and assistance (which may include information and assistance to consumers on availability of services under part B and how to receive benefits under and participate in publicly supported programs for which the consumer may be eligible) and case management services;
- B. In home services, including supportive services for families of individuals who have a diagnosis of Alzheimer's disease and related disorders with neurological and organic brain dysfunction; and
- C. Legal Assistance; and assurances that the Area Agency on Aging will report annually to the State agency in detail the amount of funds expended for each such category during the fiscal year most recently concluded.

21. Sec. 306(a)(4)(A)(i) - provide assurances that the Area Agency on Aging will—

- (I) (aa) set specific objectives, consistent with State policy, for providing services to older individuals with greatest economic need, older individuals with greatest social need, and older individuals at risk for institutional placement;
- (bb) include specific objectives for providing services to low-income minority older individuals, older individuals with limited English proficiency, and older individuals residing in rural areas; and
- (II) include proposed methods to achieve the objectives described in items (aa) and (bb) of sub clause (I);

22. Sec. 306(a)(4)(A)(ii) provide assurances that the area agency on aging will include in each agreement made with a provider of any service under this title, a requirement that such provider will—

- (I) specify how the provider intends to satisfy the service needs of low-income minority individuals, older individuals with limited English proficiency, and older individuals residing in rural areas in the area served by the provider;
- (II) to the maximum extent feasible, provide services to low-income minority individuals, older individuals with limited English proficiency, and older individuals residing in rural areas in accordance with their need for such services; and
- (III) meet specific objectives established by the Area Agency on Aging, for providing services to low-income minority individuals, older individuals with limited English proficiency, and older individuals residing in rural areas within the planning and service area; and

23. Sec. 306(a)(4)(A)(iii) - With respect to the fiscal year preceding the fiscal year for which such plan is prepared, the Area Agency on Aging shall—

- (I) identify the number of low income minority older individuals and older individuals residing in rural areas in the planning and service area;
- (II) describe the methods used to satisfy the service needs of such minority older individuals; and
- (III) provide information on the extent to which the Area Agency on Aging met the objectives described in clause (a)(4)(A)(i).

24. Sec. 306(a)(4)(B) - provide assurances that the Area Agency on Aging will use outreach efforts that will identify individuals eligible for assistance under this Act, with special emphasis on—

- (I) older individuals residing in rural areas;
- (II) older individuals with greatest economic need (with particular attention to low-income minority individuals and older individuals residing in rural areas);
- (III) older individuals with greatest social need (with particular attention to low-income minority individuals and older individuals residing in rural areas);
- (IV) older individuals with severe disabilities;
- (V) older individuals with limited English proficiency;

(VI) older individuals with Alzheimer's disease and related disorders with neurological and organic brain dysfunction (and the caretakers of such individuals); and

(VII) older individuals at risk for institutional placement; and

- (ii) inform the older individuals referred to in sub-clauses (I) through (VII) of clause (i), and the caretakers of such individuals, of the availability of such assistance;

25. Sec. 306(a)(4)(C) - provide assurance that the Area Agency on Aging will ensure that each activity undertaken by the agency, including planning, advocacy, and systems development, will include a focus on the needs of low income minority older individuals and older individuals residing in rural areas.

26. Sec. 306(a)(5) provide assurances that the Area Agency on Aging will coordinate planning, identification, assessment of needs, and provision of services for older individuals with disabilities, with particular attention to individuals with severe disabilities, and individuals at risk for institutional placement, with agencies that develop or provide services for individuals with disabilities.

27. Sec. 306(a)(6)(A) - take into account in connection with matters of general policy arising in the development and administration of the area plan, the views of recipients of services under such plan;

28. Sec. 306(a)(6)(B) - serve as the advocate and focal point for older individuals within the community by (in cooperation with agencies, organizations, and individuals participating in activities under the plan) monitoring, evaluating, and commenting upon all policies, programs, hearings, levies, and community actions which will affect older individuals

29. Sec. 306(a)(6)(C)

- (i) enter, where possible, into arrangements with organizations providing day care services for children, assistance to older individuals caring for relatives who are children and respite for families, so as to provide opportunities for older individuals to aid or assist on a voluntary basis in the delivery of such services to children, adults, and families;
- (ii) if possible, regarding the provision of services under this title, enter into arrangements and coordinate with organizations that have a proven record of providing services to older individuals, that-
 - (I) were officially designated as community action agencies or community action programs under section 210 of the Economic Opportunity Act of 1964 (42 U.S.C. 2790) for fiscal year 1981, and did not lose the designation as a result of failure to comply with such Act; or
 - (II) came into existence during fiscal year 1982 as direct successors in interest to such community action agencies or community action programs; and that meet the requirements under section 675(c)(3) of the Community Services Block Grant Act (42 U.S.C. 9904(c)(3)); and

30. Sec. 306(a)(6)(C)(iii) - make use of trained volunteers in providing direct services delivered to older individuals and individuals with disabilities needing such services and, if possible, work in coordination with organizations that have experience in providing training, placement, and stipends for volunteers or participants (such as organizations carrying out Federal service programs administered by the Corporation for National and Community Service), in community service settings;

31. Sec. 306(a)(6)(D) establish an advisory council consisting of older individuals (including minority individuals and older individuals residing in rural areas) who are participants or who are eligible to participate in programs assisted under this Act, family caregivers of such individuals, representatives of older individuals, service providers, representatives of the business community, local elected officials, providers of veterans' health care (if appropriate), and the general public, to advise continuously the area agency on aging on all matters relating to the development of the area plan, the administration of the plan and operations conducted under the plan;

32. Sec. 306(a)(6)(E) establish effective and efficient procedures for coordination of -

- (I) entities conducting programs that receive assistance under this Act within the planning and service area served by the agency; and
 - (ii) entities conducting other Federal programs for older individuals at the local level, with particular emphasis on entities conducting programs described in section 203(b) [42 USC § 3013(b)], within the area;
33. Sec. 306(a)(6)(F) – The Area Agency on Aging will in coordination with the State Agency on Aging (DAIL) and the State agency responsible for mental health services, increase public awareness of mental health disorders, remove barriers to diagnosis and treatment, and coordinate mental health services (including mental health screenings) provided with funds expended by the Area Agency on Aging with the mental health services provided by community health centers and by other public agencies and nonprofit private organizations;
34. Sec. 306(a)(7) - provide that the area agency on aging shall, consistent with this section, facilitate the area-wide development and implementation of a comprehensive, coordinated system for providing long-term care in home and community-based settings, in a manner responsive to the needs and preferences of older individuals and their family caregivers, by –
- (A) collaborating, coordinating activities, and consulting with other local public and private agencies and organizations responsible for administering programs, benefits, and services related to providing long-term care;
 - (B) conducting analyses and making recommendations with respect to strategies for modifying the local system of long-term care to better –
 - (i) respond to the needs and preferences of older individuals and family caregivers;
 - (ii) facilitate the provision, by service providers, of long-term care in home and community-based settings; and
 - (iii) target services to older individuals at risk for institutional placement, to permit such individuals to remain in home and community-based settings;
 - (C) implementing, through the agency or service providers, evidenced-based programs to assist older individuals and their family caregivers in learning about and making behavioral changes intended to reduce the risk of injury, disease, and disability among older individuals; and
 - (D) providing for the availability and distribution (through public education campaigns, Aging and Disability Resource Centers, the Area Agency on Aging itself, and other appropriate means) of information related to
 - (i) the need to plan in advance for long-term care; and
 - (ii) the full range of available public and private long-term care (including integrated long-term care) programs, options, service providers, and resources.
35. Sec. 306(a)(8) that case management services provided under this title through the area agency on aging will -
- (A) not duplicate case management services provided through other Federal and State programs;
 - (B) be coordinated with services described in subparagraph (A); and
 - (C) be provided by a public agency or a nonprofit private agency that -
 - (i) gives each older individual seeking service under this subchapter a list of agencies that provide similar services within the jurisdiction of the Area Agency on Aging;
 - (ii) gives each individual described in clause (i) a statement specifying that the individual has a right to make an independent choice of service providers and documents receipt by such individual of such statement;

- (iii) has case managers acting as agents for the individuals receiving services and not as promoters for the agency providing such services; or
 - (iv) is located in a rural area and obtains a waiver of the requirement described in clauses (i) through (iii); and
 - (v) is not located, does not provide, and does not have a direct or indirect ownership or controlling interest in, or a direct or indirect affiliation or relationship with, an entity that provides, services other than case management services under this title.
36. Sec. 306(a)(10) establish a grievance procedure for older individuals who are dissatisfied with or denied services under this subchapter;
37. Sec. 306(a)(11) – provide information and assurances by the Area Agency on Aging concerning services to older individuals who are Native Americans (referred to in this paragraph as "older Native Americans"), including-
- (A) information concerning whether there is a significant population of older Native Americans in the planning and service area and if so, an assurance that the Area Agency on Aging will pursue activities, including outreach, to increase access of those older Native Americans to programs and benefits provided under this title;
 - (B) an assurance that the Area Agency on Aging will, to the maximum extent practicable, coordinate the services the agency provides under this title with services provided under title VI; and
 - (C) an assurance that the Area Agency on Aging will make services under the area plan available; to the same extent as such services are available to older individuals within the planning and service area, to older Native Americans.
38. Sec. 306(a)(12) provide that the Area Agency on Aging will establish procedures for coordination of services with entities conducting other Federal or federally assisted programs for older individuals at the local level, with particular emphasis on entities conducting programs described in section 203(b)[42 U.S.C. § 3013(b)] within the planning and service area.
39. Sec. 306(a)(13)(A) - provide assurances that the Area Agency on Aging will maintain the integrity and public purpose of services provided, and service providers, under this title in all contractual and commercial relationships.
40. Sec. 306(a)(13)(B) - provide assurances that the Area Agency on Aging will disclose to the Assistant Secretary and the State Agency—
- (i) the identity of each nongovernmental entity with which such agency has a contract or commercial relationship relating to providing any service to older individuals; and
 - (ii) the nature of such contract or such relationship.
41. Sec. 306(a)(13)(C) - provide assurances that the Area Agency will demonstrate that a loss or diminution in the quantity or quality of the services provided, or to be provided, under this title by such agency has not resulted and will not result from such non-governmental contracts or such commercial relationships.
42. Sec. 306(a)(13)(D) - provide assurances that the Area Agency will demonstrate that the quantity or quality of the services to be provided under this title by such agency will be enhanced as a result of such non-governmental contracts or commercial relationships.
43. Sec. 306(a)(13)(E) - shall provide assurances that the Area Agency will, on the request of the Assistant Secretary or the State, for the purpose of monitoring compliance with this Act (including conducting an audit), disclose all sources and expenditures of funds such agency receives or expends to provide services to older individuals.

44. Sec. 306(a)(14) – provide assurance that preference in receiving services under Sec. 301 will not be given by the area agency on aging to particular older individuals as a result of a contract or commercial relationship that is not carried out to implement this title.
45. Sec. 306(a)(15)(A) - provide assurances that funds received under this title will be used - to provide benefits and services to older individuals, giving priority to older individuals identified in paragraph (4)(A)(i) (Section 306(a)(4)(A)(i); and
46. Sec. 306(a)(15)(B) – provide assurances that funds received under this title will be used in compliance with the assurances specified in paragraph (13)(Sec. 306(a)(13) in regard to commercial contractual relationships and the limitations specified in section 212 (42 U.S.C.A. § 3020c);
47. Sec. 306(a)(16) provide, to the extent feasible, for the furnishing of services under this Act, consistent with self-directed care;
48. Sec. 306(a)(17) – shall include information detailing how the area agency on aging will coordinate activities, and develop long-range emergency preparedness plans, with local and State emergency response agencies, relief organizations, local and State governments, and any other institutions that have responsibility for disaster relief service delivery;
49. Sec. 306(a)(18) shall provide assurances that the Area Agency on Aging will collect data to determine –
- (A) the services that are needed by older individual whose needs were the focus of all centers funded under title IV [42 U.S.C. § 3031 et seq.] as of fiscal year 2019, and
 - (B) the effectiveness of the programs, policies, and services provided by such area agency on aging in assisting such individuals.
50. Sec. 306(a)(19) provide assurances that the Area Agency on Aging will use outreach efforts that will identify individuals eligible for assistance under this Act, with special emphasis on those individuals whose needs were the focus of all centers funded under Title IV [42 U.S.C. §3031 et seq.] in fiscal year 2019
51. Projects in the planning and service area will reasonably accommodate participants, as described in the Act, and any special needs in accordance with the Americans with Disabilities Act and other state and federal law.
52. Sec. 306(c) If an Area Agency on Aging has satisfactorily demonstrated to the State agency that services being furnished for such category in the area are sufficient to meet the need for such services and had conducted a timely public hearing on such needs, then the State agency in approving the submitted area plan has waived further proof of the requirement described in Sec. 306(a)(2) for the term of that area plan, unless an inquiry or concern leads the State Agency to investigate the veracity of the sufficiency of service needs being met in the PSA.

VI) TITLE VII/LEGAL ASSISTANCE ASSURANCES

53. Sec. 307(11)(A) provide assurances that the Area Agency on Aging will –
- (i) enter into contracts with providers of legal assistance which can demonstrate the experience or capacity to deliver legal assistance;
 - (ii) include in any such contract provisions to assure that any recipient of funds under division (A) will be subject to specific restrictions and regulations promulgated under the Legal Services Corporation Act (other than restrictions and regulations governing eligibility for legal assistance under such Act and governing membership of local governing boards) as determined appropriate by the Assistant Secretary; and
 - (iii) attempt to involve the private bar in legal assistance activities authorized under this title, including groups within the private bar furnishing services to older individuals in pro bono and reduced fee basis

54. Sec. 307(11)(D) provide assurances that, to the extent practicable, that legal assistance furnished under the Area Plan will be in addition to any legal assistance for older individuals being furnished with funds from sources other than this Act and that reasonable efforts will be made to maintain existing levels of legal assistance for older individuals.
55. Sec. 307(11)(E) provide assurances that Area Agencies on Aging will give priority to legal assistance related to income, health care, long-term care, nutrition, housing, utilities, protective services, defense of guardianship, abuse, neglect, and age discrimination.

Verification of Older Americans Act Assurances

My signature below indicates that the Enter AAAIL Name Area Agency on Aging is in compliance and will maintain compliance with all aforementioned Standard Assurances.

Signature: _____
AAAIL Director Name
AAAIL Director

_____ Date

Signature: _____
Advisory Council Chairperson Name
Area Agency Advisory Council Chairperson

_____ Date