



Area Agency on Aging and Independent Living
Area Development District
Metropolitan Planning Organization



AGENDA

KENTUCKIANA REGIONAL PLANNING AND DEVELOPMENT AGENCY

JANUARY BOARD OF DIRECTORS' MEETING

**KIPDA BURKE ROOM
11520 COMMONWEALTH DRIVE
LOUISVILLE, KENTUCKY 40299**

**PARTICIPATION WILL ALSO BE AVAILABLE THROUGH ZOOM
AND THE MEETING WILL BE STREAMED ON THE AGENCY'S
YOUTUBE PAGE.**

THURSDAY, JANUARY 25, 2024 – 2:00 p.m.

These topics will be among the items discussed and acted upon at the January Kentuckiana Regional Planning and Development Agency's Board of Directors' meeting.

- 1. CALL TO ORDER:**
Jack Coffman
Clark County Commissioner
Vice Chairman

- 2. ROLL CALL:**
Jarrett Haley
Executive Director
KIPDA

- 3. WELCOME:**
Jack Coffman
Clark County Commissioner
Vice Chairman

11520 Commonwealth Drive
Louisville, KY 40299
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Phone: 502.266.6084
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4. NOVEMBER BOARD MEETING MINUTES:

Jack Coffman
Clark County Commissioner
Vice Chairman

The Board will be asked to approve the November Board of Directors meeting minutes. Action is requested.

5. DECEMBER FINANCIAL STATEMENTS:

Freida Winkfield Shaw
Director of Finance
KIPDA

The Board will be presented with the Agency's December Financial Statements. Action is requested.

6. FY23 AGENCY AUDIT:

Freida Winkfield Shaw
Director of Finance
KIPDA

The Board will be presented with a draft version of the Agency's FY23 Audit. Action is requested.

7. REPORT ON YOU DECIDE, KENTUCKY!:

Lena Muldoon
Executive Director
You Decide, Kentucky!

The Board will hear a report on You Decide, Kentucky!.

8. TRANSPORTATION POLICY COMMITTEE:

Andy Rush
Director of Transportation
KIPDA

The Board will hear a report from the Transportation Policy Committee which met on Thursday, January 25, 2024, at 12:30 p.m. in the Burke Conference Room and via Zoom video conference. Action is requested.



**9. APPROVAL OF 2024
TPC OFFICERS:**

Andy Rush
Director of Transportation
KIPDA

The Board will be asked to approve the 2024 Board Officers for the Transportation Policy Committee (TPC). Action is requested.

**10. PROCUREMENT PROCESS
FOR FRA GRANT:**

Andy Rush
Director of Transportation
KIPDA

The Board will hear an update on the procurement process for a Federal Railroad Administration (FRA) grant.

**11. REGIONAL TRANSPORTATION
COUNCIL:**

Mick Logsdon
Transportation Planner I
KIPDA

The Board will hear a report from the Regional Transportation Council which met on Thursday, January 25, 2023, at 1:00 p.m. in Conference Room A and via Zoom video conference. Action is requested.

**12. CED DIVISION
CONTRACTS:**

Felicia Harper
Director of CED
KIPDA

The Board will be asked to approve contracts for the CED Division. Action is requested.

**13. ADF FUND TRANSFER
AND CALL FOR PROJECTS:**

Felicia Harper
Director of CED
KIPDA

The Board will be asked to approve the transfer of ADF funds. Action is requested.



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14. LOCAL DUES DISCUSSION:

Jarrett Haley
Executive Director
KIPDA

The Board will be presented with an updated dues structure. Action is requested.

15. AVAILABLE FUNDING OPPORTUNITIES:

Dustin Duncan
Grants Compliance Coordinator
KIPDA

The Board will hear information on funding opportunities that are currently available.

16. REGIONAL PLANNING COUNCIL:

Ryan Lloyd
Grant Administrator & Planner
KIPDA

The Board will hear a report from the Regional Planning Council which met on Tuesday, January 9, 2024 at 11:00 a.m. in the Burke Conference Room and via Zoom video conference. Action is requested.

17. BRIC PROGRAM UPDATE:

Ryan Lloyd
Grant Administrator & Planner
KIPDA

The Board will hear an update on the Building Resilient Infrastructure and Communities (BRIC) program.

18. REGIONAL WATER MANAGEMENT COUNCIL:

Justin Carter
Senior Regional Planner
KIPDA

The Board will hear a report from the Regional Water Management Council which met on Tuesday, January 9, 2024, at 1:30 p.m. in the Burke Conference room and via Zoom video conference. Action is requested.



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19. BEAD CONTRACT APPROVAL:

Zach Herzog
GIS Department Manager
KIPDA

The Board will be asked to approve a Broadband Equity and Access Deployment (BEAD) contract. Action is requested.

20. LEGISLATIVE UPDATE:

Ethan Schrage
CED Planner
KIPDA

The Board will hear updates on the Kentucky and Indiana Legislative Sessions.

21. FY 2024 SOCIAL SERVICES BUSINESS:

Tricia Forbis
Finance and Contracts Manager
KIPDA

The Board will be asked to approve FY 2024 business items for the Division of Social Services. Action is requested.

22. SUMMARY OF ARPA REQUESTS:

Jessica Elkin
Director of Social Services
KIPDA

The Board will hear a summary of American Rescue Plan Act (ARPA) requests.

23. JANUARY PERSONNEL REPORT:

Meagen Peden Agnew
Director of Human Resources
KIPDA

The Board will hear the Agency's January personnel report. Action is requested.



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**24. INTERGOVERNMENTAL
REVIEWS:**

Jarrett Haley
Executive Director
KIPDA

A. Jefferson County, Kentucky, BRIC Louisville MSD Western Flood Pumping Station Project Scoping (KIPDA File No. K65-2023)

The applicant, Louisville MSD, is requesting \$300,000.00 from the Federal Emergency Management Agency (FEMA) and \$100,000.00 in local funds to create a physical model of the pump station and develop a design for pump station expansion and upstream movements.

B. Jefferson County, Kentucky, BRIC Louisville MSD Evangel Basin Project Scoping (KIPDA File No. K66-2023)

The applicant, Louisville MSD, is requesting \$262,500.00 from the Federal Emergency Management Agency (FEMA) and \$87,500.00 in state funds to complete modeling and design for a flooding detention facility in Jefferson County, just southeast of the Louisville Muhammad Ali International Airport.

C. Jefferson County, Kentucky, QuikTrip – E15 and Biodiesel Addition (KIPDA File No. K67-2023)

The applicant, QuikTrip Corporation, is requesting \$282,500.00 from the U.S. Department of Agriculture (USDA) and is providing \$282,500.00 for reimbursement of funds for equipment and labor of installing E15 and Biodiesel blending at NWC National Turnpike and Outer Loop, Louisville, KY 40214.

D. Bullitt County, Kentucky, Pump Station Reliability & Safety Rehabilitation (KIPDA File No. K68-2023)

The applicant, Louisville MSD, is requesting \$1,700,000.00 from the Environmental Protection Agency (EPA)'s Clean Water State Revolving Funds (CWSRF) to rehabilitate 4 pump stations (Hillview #1, Hillview #3, Running Creek, and



Zoneton Road) to include the replacement of pumps and controls, access improvements, new piping, electrical service replacement, and safety improvements. This project will also eliminate the existing Hillview #2 Pump Station and replace it with a gravity sewer.

E. Jefferson County, Kentucky, BRIC Louisville MSD Western Flood Pumping Station Project Scoping (KIPDA File No. K69-2023)

The applicant, Louisville & Jefferson Co. MSD, is requesting \$62,991,000.00 from the Environmental Protection Agency (EPA) and is providing \$170,289,000.00 to construct a new flood pumping station that will provide a total estimated pumping capacity of 1,900 MGD. This project will also include the installation of six new flood pumps, motors, trash rack, and discharge pipes. All necessary SCADA, electrical, and mechanical components to operate new flood pumps, in addition to the required aesthetic, plumbing, and HVAC equipment will also be installed.

F. Bullitt, Shelby, and Spencer Counties, Kentucky, Community Ventures 2024 CHDO Homebuyer Program (KIPDA File No. KI-2024)

The applicant, Community Ventures Corporation, is requesting \$500,000.00 from Housing and Urban Development (HUD) and is providing \$523,421.00 to newly construct and/or acquire, rehabilitate, resell five single-family homes. This project is scatter-site with no sites yet identified. Homes will typically have 3 bedrooms, 1.5 to 2 bathrooms, and average 1,300 square feet.

G. Spencer County, Kentucky, Spencer Village Rehab (KIPDA File No. K2-2024)

The applicant, Spencer Place LLC, is requesting \$3,020,604.00 from the Supportive Housing Program Kentucky Housing Corporation, \$430,738.00, and is providing \$159,060.00 to rehabilitate the existing 26 units of the Spencer Village Apartments in Taylorsville, Kentucky. The rehabilitation will include energy efficient lighting, energy star exhaust fans, programmable thermostats, new HVAC systems, all new



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appliances, and fixtures that are low flow and efficient, as well as new kitchens and flooring throughout.

25. EXECUTIVE DIRECTOR'S REPORT:

Jarrett Haley
Executive Director
KIPDA

The Board will be asked to approve the Executive Director's report, including any Agency travel items. Action is requested.

26. OTHER BUSINESS:

Jack Coffman
Clark County Commissioner
Vice Chairman

27. ADJOURNMENT:

Jack Coffman
Clark County Commissioner
Vice Chairman

MINUTES

**KENTUCKIANA REGIONAL PLANNING & DEVELOPMENT AGENCY
(KIPDA)**

NOVEMBER BOARD OF DIRECTORS' MEETING

**SHELBYVILLE CONFERENCE AND WELCOME CENTER
219 7TH STREET
SHELBYVILLE, KY 40065**

**PARTICIPATION ALSO AVAILABLE THROUGH ZOOM
AND STREAMED ON THE AGENCY'S YOUTUBE PAGE**

TUESDAY, NOVEMBER 14, 2023 – 11:00 A.M.

The 582nd meeting of the Board of Directors of the Kentuckiana Regional Planning and Development Agency met at 11:00 a.m. on Tuesday, November 14, 2023. Members in attendance were:

Honorable Dan Ison, Chairman, Shelby County Judge Executive, Shelby County, Kentucky
Honorable Jack Coffman, Secretary/Treasurer, President, Clark County Commissioners, Clark County, Indiana

Mr. Keith Griffiee, Bullitt County Fiscal Court, Bullitt County, Kentucky

Mr. Albert "Tubby" Purcell, representing Honorable Treva Hodges, Mayor of Charlestown, Clark County, Indiana

Mr. Kevin Baity, representing Honorable Ryan Ramsey, President, Clarksville Town Council, Clark County, Indiana

Honorable John Schellenberger, Floyd County Commissioners, Floyd County, Indiana

Honorable Scott Bates, Henry County Judge/Executive, Henry County, Kentucky

Honorable Nicole George, representing Honorable Craig Greenberg, Mayor of Louisville, Jefferson County, Kentucky

Honorable Carol Pike, Mayor of Jeffersontown, Jefferson County, Kentucky

Honorable Rick Tonini, Mayor of St. Matthews, Jefferson County, Kentucky

Honorable Kevin Nuss, representing Honorable David Voegelé, Oldham County Judge/Executive, Oldham County, Kentucky

Honorable John Black, Mayor of LaGrange, Oldham County, Kentucky

Honorable Troy Ethington, Mayor of Shelbyville, Shelby County, Kentucky

Honorable Scott Travis, Spencer County Judge/Executive, Spencer County, Kentucky

Honorable John Ogburn, Trimble County Judge/Executive, Trimble County, Kentucky

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OTHERS IN ATTENDANCE

Mr. Jarrett Haley
Ms. Freida Winkfield Shaw
Ms. Meagen Peden Agnew
Ms. Rachael Miller
Mr. Paul Sangalli
Ms. Jennifer Wahle
Ms. Felicia Harper
Mr. Justin Carter
Ms. Jennifer Wilson
Mr. Dustin Duncan
Mr. Ethan Schrage
Mr. Andy Rush
Mr. Mick Logsdon
Mr. Greg Burress
Ms. Elizabeth Bowling-Schiller
Ms. Beth Mathis
Ms. Tonya Higdon
Mr. Jack Couch
Mr. Jon Park
Ms. Jennifer Decker
Ms. Beverly Chester-Burton
Ms. Jeanna Jones
Ms. Mitzi Wyrick

REPRESENTING

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KYTC
Self
Shelby County
KY Legislature
Legislative Research Commission
Strothman & Co./LBMC
Wyatt, Tarrant, & Combs

CALL TO ORDER

Chairman Ison called the meeting to order at 11:01 a.m.

ROLL CALL

Executive Director Haley called roll and stated a quorum was present.

WELCOME

Chairman Ison welcomed and thanked everyone for attending the meeting.

MINUTES

Judge Ogburn moved to approve the minutes of the Board of Directors' meeting held October 26, 2023. Mr. Baity seconded. Motion carried unanimously on a voice vote.

FY23 AGENCY AUDIT

Ms. Jones stated that Strothman & Co. has recently merged with effective November 1, 2023 LBMC, the Southeast's third largest business consulting and financial services firm and top 35 firm in the nation. The Agency audit will be presented under the Strothman name this year, then it will be presented under LBMC going forward.

KIPDA's fiscal year 2023 Agency-wide audit is about 80% complete and still waiting on a few items from KIPDA staff. The federal awards portion of the audit is about 25% complete and waiting on some items to make selections for testing. The audit is going well and should be complete by the end of the year and ready to present to KIPDA at that time.

REGIONAL TRANSPORTATION COUNCIL

Mr. Logsdon reported that the Regional Transportation Council (RTC) met on Tuesday, November 14, 2023, at 10:00 a.m. at the Shelbyville Conference and Welcome Center via Zoom video conference. At the meeting, the Council approved the minutes from the meeting held on August 24, 2023.

The Council heard county updates from Henry, Shelby, Spencer, and Trimble counties. The Council then reviewed the Regional Transportation Council Bylaws and Goals and agreed to maintain them as-is.

Mr. Scott Tipton, District 5 Branch Manager at the Kentucky Transportation Cabinet (KYTC), gave a presentation on snow and ice removal planning. Afterwards, Mr. Logsdon provided Kentucky Transportation Cabinet (KYTC) snow and ice removal priority maps by county.

The next Regional Transportation Council meeting will be held on Thursday, January 25, 2024 at 1:00 p.m. in KIPDA Conference Room A and via Zoom video conference.

Judge Ogburn moved to approve the report. Commissioner Schellenberger seconded. Motion carried unanimously on a voice vote.

TRANSPORTATION GRANTS UPDATE

Mr. Rush gave a brief update on grants that KIPDA Transportation Division staff are working on. The scope of work for the Safe Streets and Roads for All (SS4A) grant was finalized just last week and it is now awaiting legal review. The goal of this project is to create one regional and 17 small plans for each of the jurisdictions that will show the most robust safety plans that have been seen in the region.

There will be a kick-off meeting around the first of the year and multiple updates about the grant will be provided to the Board and/or the Transportation Policy Committee throughout the process over the next year. The consultant has agreed to conduct two sets of individual stakeholder meetings with each of the communities to see what is needed in each community and gather opinions on the solutions that are being proposed. Also, meetings will be held for the public to be involved in the process.

KIPDA, in partnership with Louisville Metro, submitted an application for the Federal Railroad Administration (FRA) Corridor Identification grant back in March. This grant would provide funding to determine the viability of reinstating passenger rail service between Louisville, KY and Indianapolis, IN. The Indiana Department of Transportation (INDOT) submitted an application for what is called a partnering grant for the Indianapolis, IN to Chicago, IL portion of passenger rail service. More information and updates should be coming soon, which should allow Mr. Rush to provide an update on this grant process at the January 2024 Board meeting.

K.I.T.E. AWARD

Mr. Rush announced that the 9th annual Kentucky Indiana Transportation Excellence (K.I.T.E.) was awarded to the City of New Albany for the Main Street Revitalization project. The project included expanded sidewalks, new lighting, landscaping, sewer pipes, and more. The City also reimagined many of the street's parking spaces, which are now designed to be backed into as a safety feature. Crosswalks for pedestrians were decreased from 52 feet to 22 feet in length, which enhances pedestrian safety and traffic signal timing while also creating a layout that gives restaurants and businesses space for outdoor dining without impeding the flow of pedestrians on the sidewalks.

CEDS DIVISION ACTIVITIES

Ms. Harper stated that 2023 has been a very successful year for the KIPDA Community and Economic Development (CED) Division. Staff have submitted 13 grants applications and has received word that three of those grant applications have been approved thus far. The approved grants include a Community Development Block Grant

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(CDBG) for the Haven Recovery, a CDBG grant for ElderServe in downtown Louisville, and a Hazard Mitigation grant for Lebanon Junction. These 13 grants that have been applied for is an investment of over \$70 million in the KIPDA region communities.

CED Division staff have also finalized the Comprehensive Economic Development Strategy (CEDs), and it will be sent to the Economic Development Administration (EDA) for approval in the next week or two. Staff are also currently updating the Henry County Comprehensive Plan.

Work is also being done on Revolving Loan Fund (RLF) fund. There are two financial institutions that have committed to provide that funding. Staff hope to have a total of six banks that will invest in this RLF fund to then submit an application to the EDA for approval. This will allow lending to be provided to small businesses that do not qualify for traditional funding to either start a new business or continue to grow in communities across the region.

CED Division staff have worked over the past year to administer 35 Cleaner Water grants totaling over \$81 million, eight State Revolving Fund (SRF) loans for water and wastewater projects totaling over \$99 million, 6 CDBG grants totaling \$206 million, and American Rescue Plan Act (ARPA) funding for over 30 communities in the KIPDA region. Staff are now awaiting word from the Department for Local Government (DLG) to see if the funding has been awarded.

The Division provided technical assistance to several communities, including an administrative code update and a revenue study for Trimble County. Staff are also providing assistance with the Building Resilient Infrastructure in Communities (BRIC) grant by conducting a survey of the critical infrastructure in the communities to apply for that funding.

The Work Ready Communities project is still being looked at to determine how communities in the KIPDA region can proceed with meeting those metrics and working towards becoming a work ready community.

TRIMBLE COUNTY GRANT UPDATE

Mr. Duncan stated that CED staff have submitted a grant application for the EDA's Recompete Pilot program on behalf of Trimble County. This program aims to fund distressed local labor markets to bolster their prime-age, defined as 25- to 54- year-olds, employment rates. This is a federal grants movement towards strategic planning as opposed to hard projects at the beginning because the larger funding sources including the American Rescue Plan Act (ARPA) and Bipartisan Infrastructure Law (BIL) are starting to come to a close.

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Trimble County has been identified as an eligible area in the KIPDA region, and it was one of the only ones other than a few Census tracts in Louisville. CED staff worked closely with Judge Ogburn, mayors, the school board, and many others to determine two different products this funding would provide. The first is a strategy development grant to create a holistic vision for the county, taking into consideration economic factors, education, demographics, etc. to guide economic and workforce efforts in the county over the next few years.

Hopefully, funding will also be approved for a Reconnect plan which identified four critical projects. If this plan is successful, KIPDA will be able to apply for hard money to complete at least one of those projects, including development of a riverport, a general aviation airport hangar space, riverfront development near Milton, and downtown redevelopment in Trimble County's two cities with some remote work space and different modes of living there.

AVAILABLE FUNDING OPPORTUNITIES

Mr. Duncan stated that KIPDA staff are available to assist cities, counties, and local non-profits with grant applications for community and economic development projects at no additional cost. Administrative fees are typically included in grant budgets or as part of KIPDA's Joint Funding Agreement and member dues. Available funding opportunities are as follows:

Kentucky Department for Local Government

Community Development Block Grants (CDBG)

Eligible applicants: All Kentucky cities and counties served by KIPDA are eligible to apply with the exception of Louisville Metro Government (which receives its own allocation).

Funding may be used for:

- Economic Development projects that create/retain jobs benefiting low- and moderate-income persons. Applications are due January 31, 2024.
- Housing projects that develop decent, safe, sanitary and affordable housing. Applications are due January 31, 2024.

Match: for competitive proposals, a 15-25% match is suggested, depending on the project.

KIPDA can assist with application drafting, grants management, reporting, federal/state compliance, budgeting, monitoring and closeout.

Fees: Up to 5% of project costs (included in the grant budget)

US Economic Development Administration (EDA)

Public Works and Economic Adjustment Assistance Grants

Eligible applicants: All Kentucky cities and counties served by KIPDA are eligible to apply.

The Public Works program provides resources to meet construction and/or infrastructure design needs of communities to foster economic competitiveness.

The Economic Adjustment Assistance program supports construction and upgrading of public infrastructure, sectoral partnerships for workforce training, design and engineering, technical assistance, economic recovery strategies, and Revolving Loan Funds.

Applications are accepted on an ongoing basis.

Match: 20% of project cost.

KIPDA can assist with application drafting, grants management, reporting, federal/state compliance, budgeting, monitoring and closeout.

Fees: Up to 5% of project costs (included in the grant budget)

Planning and Local Technical Assistance Program

Eligible applicants: All Kentucky cities and counties served by KIPDA are eligible to apply.

The Planning and Local Technical Assistance program awards planning grants to strengthen efforts to undertake and promote effective economic development programs through feasibility studies, impact analyses, disaster resiliency plans, and project planning. The program also assists recipients with short-term planning efforts to stimulate and guide the creation and/or retention of high-quality jobs and private investment attraction.

Applications are accepted on an ongoing basis.

Match: 20% of project cost (may be reduced based on 24-month unemployment rate or per capita income).

KIPDA can assist with application drafting, grants management, reporting, federal/state compliance, budgeting, monitoring and closeout.

Fees: Up to 5% of project costs (included in the grant budget)

US Department of Agriculture (USDA)

Water and Waste Disposal Technical Assistance and Training Grant Program

Eligible applicants: Cities, counties, and unincorporated rural areas with populations under 10,000; special consideration is given to projects that serve areas with less than 5,500 residents or less than 2,500 residents.

Funds may be used to:

- Identify and evaluate solutions to water problems related to source, storage, treatment, distribution, collection, and disposal.
- Provide technical assistance and training to improve management, operations and maintenance of water and waste disposal systems.
- Prepare water and waste disposal loan and grant applications.

Applications will be accepted through December 31, 2023

Match: for competitive proposals, an in-kind match of 25% is suggested (may count local staff time to carry out technical assistance/training).

KIPDA can assist with application drafting, grants management, reporting, federal/state compliance, budgeting, monitoring and closeout.

Fees: Up to 5% of project costs (included in the grant budget)

Solid Waste Management Grant Program

Eligible applicants: Cities, counties, and unincorporated rural areas with populations under 10,000; special consideration is given to projects that serve areas with less than 5,500 residents or less than 2,500 residents.

Funds may be used to:

- Evaluate current landfill conditions to identify threats to water resources.
- Provide technical assistance and training to enhance the operation and maintenance of active landfills.
- Provide technical assistance and training to help communities reduce the amount of solid waste coming into a landfill.
- Provide technical assistance and training to prepare for closure and future use of a landfill.

Applications will be accepted through December 31, 2023

Match: no match is required; USDA encourages applicant and in-kind contributions.

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KIPDA can assist with application drafting, grants management, reporting, federal/state compliance, budgeting, monitoring and closeout.

Fees: Up to 5% of project costs (included in the grant budget)

US Department of Housing and Urban Development (HUD)

HOPE VI Main Street Program

Eligible applicants: Local governments with a population of 50,000 or less and not served by a public housing agency.

Funding supports redevelopment of space in a Main Street Area, including construction or major rehabilitation of existing buildings into affordable housing units for low/moderate income residents. Awards are capped at \$1 million.

Applications are due December 11, 2023.

Match: 5% match required in the form of cash or in-kind property/services.

KIPDA can assist with application drafting, grants management, reporting, compliance, budgeting, monitoring and closeout.

Fees: Up to 5% of project costs (included in the grant budget)

FY24 DIVISION OF SOCIAL SERVICES BUSINESS

The Division of Social Services requested approval by the Board for the following items:

Business Action for Consideration	Reason for Action	Action Requested by the Board
Requests for Proposal/Quotation & Mini-Grants	KIPDA is requesting the Board to approve the Social Services Division to issue RFP/RFQ's and/or Mini-Grants for Title IIID, Title IIIE and ARPA funds.	Authorize the Executive Director to approve the RFPs, RFQs and Mini-Grants.

Mayor Pike moved to approve the request. Mr. Purcell seconded. Motion carried unanimously on a voice vote.

SOCIAL SERVICES FY24 OVERVIEW

Ms. Mathis stated that the Division of Social Services has been very busy this year. As the pandemic has wound down a bit, a decrease has not been seen in any services. Meals services has increased dramatically, and the Division is hoping to find funding to sustain the Title III-B, Title III-D, and Title III-E services that have grown over the last couple of years.

KIPDA partnered with the Bluegrass Area Development District (BGADD) to hold a health fair in Shelby County last week that provided vaccinations to individuals in rural communities. This event was funded through a vaccine grant awarded by the Department for Aging and Independent Living (DAIL). There was such a good turnout for this event that the Division hopes to make it an annual event.

The Division has made significant progress in increasing meals provided via both congregate and in-person and is currently working on American Rescue Plan Act (ARPA) requests for Title III-B, Title III-D, and other supportive services.

Medicare open enrollment is now underway and anyone in need of assistance can contact KIPDA. It is also the open enrollment period for qualified health plans for individuals who do not have employer-sponsored insurance or insurance through their spouse and do not qualify for Medicaid or Medicare. This enrollment period runs through January 15 for coverage in 2024.

Kentucky Medicaid will not have an open enrollment this year because of the pandemic unwinding, there will be basically a year-long enrollment process for individuals that will end in July 2024. Everyone under the age of 19 when the public health emergency ended will be given another year of eligibility. Eligibility for adults will wind down in July 2024 and eligibility for children will end in 2025.

NOVEMBER PERSONNEL REPORT

Ms. Peden Agnew presented the November Personnel Report to the Board for approval.

Departures:

- Margaret Baker has resigned as Budget and Contracts Planner effective December 8, 2023.

Vacancies:

- Homecare Case Manager (Social Services Division)
- Nutrition Assessor (Social Services Division)
- Michelle P. Waiver Case Manager (Social Services Division)
- Waiver Coordinator (Social Services Division)
- kynector (Social Services Division)
- Budget and Contracts Planner (Social Services Division)

Job postings may be found on the KIPDA website at www.kipda.org/careers.

Staff Count:

- 80 Full-time Permanent
- 2 Part-time Permanent
- 3 Full-time Temporary
- 4 Part-time Temporary

Judge Bates moved to approve the report. Mr. Baity seconded. Motion carried unanimously on a voice vote.

KIPDA STAFF LONGEVITY REPORT

Ms. Peden Agnew stated that KIPDA would like to recognize the following staff members for their many years of service at the Agency:

- Randy Simon, Transportation Planner III - 38 years
- Carla Alvis, Case Manager - 33 years
- Jennifer Wahle, Network Administrator - 24 years
- Aaron Jones, GIS Specialist - 22 years
- Zach Herzog, GIS Department Manager - 22 years
- Paul Sangalli, Computer Specialist - 20 years
- Gina Caine, Transportation Administrative Technician - 19 years
- Teresa Miller, Support Staff - 19 years
- Jarrett Haley, Executive Director - 18 years
- Susan Travis, Social Services Administrative Assistant - 18 years
- Vesselina Romanov, Social Services Planner - 17 years

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- JR Chisholm, Database Technician - 17 years
- Andy Rush, Director of Transportation - 17 years
- Lisa McDonald, ADRC Specialist II - 16 years
- Alicia Russ, Fiscal Officer - 15 years
- Christy Cook, Case Manager - 15 years

BANK RESOLUTIONS

Ms. Winkfield Shaw stated that since a new Executive Committee has been established for 2024, and she is requesting that those individuals be approved as authorized signers for KIPDA's Fifth Third Bank accounts for 2024 and the 2023 Executive Committee members be removed as authorized signers. Ms. Winkfield Shaw also requested that she, Mayor Chapman, and Mr. Haley also be authorized signers on those accounts. Two signatures will be required, and a standard Fifth Third Bank resolution will be completed with this updated information. In addition, Ms. Winkfield Shaw requested approval for Ms. Russ in KIPDA's accounting department to be authorized to stop payments on checks.

Mr. Baity moved to approve the request. Judge Travis seconded. Motion carried unanimously on a voice vote.

NOMINATING COMMITTEE

Mr. Baity stated that the slate of Board of Directors Officers for 2024 will be as follows:

- Chairman – Councilman Bernard Bowling, Jr.
- Vice Chairman – Commissioner Jack Coffman
- Secretary/Treasurer – Judge Jerry Summers
- 2023 Chairman – Judge Dan Ison

Mr. Baity moved to approve the request. Mr. Purcell seconded. Motion carried unanimously on a voice vote.

EXECUTIVE DIRECTOR'S ACTIONS

Mr. Haley requested Board approval for the Executive Director to make decisions regarding the Agency and bring those decisions back to the January Board meeting for

ratification, if necessary. As always, the Executive Committee will be involved in any larger decisions if they arise.

Commissioner Schellenberger moved to approve the request. Judge Bates seconded. Motion carried unanimously on a voice vote.

INTERGOVERNMENTAL REVIEWS

A. Jefferson County, Kentucky, Green Redevelopment of Directions Apartments (KIPDA File No. K62-2023)

The applicant, New Directions Housing Corporation, is requesting \$6,360,000 from U.S. Housing and Urban Development (HUD) to substantially rehabilitate the 106-unit Directions Apartments, a multisite housing portfolio of 13 buildings on 11 sites in 3 neighborhoods in West Louisville. Updates will include utilization of the Green and Resilient Retrofit Program (GRRP) to allow this redevelopment to reach exceptional levels of energy usage reduction and cost savings.

B. Henry County, Kentucky, Henry County Odd Fellows Interior Renovation Project (KIPDA File No. K63-2023)

The applicant, Henry County Fiscal Court, is requesting \$747,500 from the Historic Preservation Fund: African American Civil Rights Grant Program, to provide critical interior renovations to the Washington Lodge #1513 in New Castle, Kentucky. The project will include framing, electrical updates, plumbing, flooring, drywall, and painting.

C. Oldham County, Kentucky, Highway 1694 (Penny Lane) Waterline Extension Project (KIPDA File No. K64-2023)

The applicant, Oldham County Water District, is requesting \$294,384 in state funds to install 3,000 linear feet (LF) of 6-inch PVC water main along Highway 1694, along with the installation of one new customer service meter.

Judge Bates moved to approve the Intergovernmental Reviews. Deputy Judge Nuss seconded. Motion carried unanimously on a voice vote.

EXECUTIVE DIRECTOR'S REPORT

The Board will be asked to approve the Executive Director's report, including any Agency travel items. Action is requested.

OTHER BUSINESS

Mr. Haley encouraged everyone to look at the photos on the table highlighting the history of KIPDA, which celebrates its 50th anniversary this year.

The creation of the Area Development District (ADD) was the result of persistent efforts across the administrations of four Kentucky governors. The concept for the ADD began under the leadership of Governor Combs in 1961. This innovative approach to regional development was then pursued under Governor Breathitt who issued an executive order formally setting the boundaries for the 15 ADDs in 1967.

Under Governor Nunn's administration, by 1971 the 15 districts were designated as the official comprehensive planning and development agencies for their respective counties.

Finally, in July 1972, the Kentucky General Assembly, with the support of Governor Wendell Ford, passed legislation that enabled the establishment of the Area Development Districts as public agencies.

The formation of KIPDA took a different route than its sister agencies across the Commonwealth.

- The Falls of the Ohio Metropolitan Council of Governments was formed on September 29, 1966 to cover Jefferson County, Kentucky and Clark and Floyd counties in Indiana. The organization operated as the Metropolitan Planning Organization providing transportation and other urban planning efforts within the Louisville Urbanized Area.
- In October 1971, the Jefferson Area Development District was formed to provide regional planning coordination and technical assistance to member counties. The membership included the Kentucky counties of Bullitt, Henry, Jefferson, Oldham, Shelby, Spencer, and Trimble.
- In the Spring of 1973, after negotiations between the Kentucky Department of Transportation and the Falls of the Ohio Metropolitan Council of Governments, it was agreed by both parties that urban transportation planning was more properly

AGENDA ITEM 4

the responsibility of a local planning organization than a state responsibility and that close coordination was needed between urban transportation planning and other urban planning activities.

- Also, during the Spring of 1973, the United States Department of Housing and Urban Development (HUD) notified both the Falls of the Ohio Metropolitan Council of Governments and the Jefferson Area Development District that it would not support the duplicate programs of the two agencies with funding beyond fiscal year 1973. This resulted in a merger between the two agencies to form the Kentuckiana Regional Planning and Development Agency on July 11, 1973 with the final legal approval granted on November 1, 1973.

Mr. Haley stated that the Board is fortunate to be joined by former KIPDA Executive Director, Jack Couch, who served from December 2008 until August 2018.

It is a testament to the good work of this Board and the staff across KIPDA that the Agency is celebrating 50 years.

Mr. Haley recognized Board Chairperson Judge Dan Ison, who has been very active and supportive this year. Judge Ison was always accessible and regularly asked what KIPDA needed of him. He provided guidance and was a strong advocate for KIPDA both regionally and statewide through conversations with elected officials and his representation of KIPDA serving on the Board of Directors for the Kentucky Council of Area Development Districts.

ADJOURNMENT

Commissioner Schellenberger moved that the meeting be adjourned. Mayor Black seconded. Motion carried unanimously on a voice vote.

Honorable Jack Coffman
Clark County Commissioner

Date

Vice Chairman, KIPDA Board of Directors
Office – KIPDA Board of Directors

AGENDA ITEM 5

KIPDA FY 24 Summary of Elements	FY 24 Budget	Expenses 10/31/2023	Budget Balance	% of Budget to Date
Community & Economic Dev	201,811	72,256	129,555	35.80%
DLG - CDBG	12,397	5,527	6,870	44.58%
EDA	83,334	24,439	58,895	29.33%
Program Administration	238,574	106,983	131,591	44.84%
ARPA Projects	299,819	27,626	272,193	9.21%
CWP	312,685	26,374	286,311	8.43%
WRIS Maintenance	61,000	22,445	38,555	36.80%
BRIC	10,534	7,144	3,390	67.82%
MSD Multi	190,041	3,342	186,699	1.76%
MSD Ash Ave	47,803	2,848	44,955	5.96%
MSD Ohio River	47,935	-	47,935	0.00%
Elderserve CDBG	33,300	1,442	31,858	4.33%
Angel's Envy CDBG	14,292	641	13,651	4.49%
Bullitt Cty Roe Hill CDBG	18,565	-	18,565	0.00%
Angel's Envy EDA	24,376	2,563	21,813	10.51%
LWC Roe Hill SRF	17,639	-	17,639	0.00%
Weiland CDBG	12,509	320	12,189	2.56%
CED Totals	1,626,614	303,950	1,322,664	18.69%
System Monitoring	435,749	161,417	274,332	37.04%
Long Range Plan	595,149	207,738	387,411	34.91%
Short Range Plan	313,654	98,380	215,274	31.37%
Administration	333,469	124,960	208,509	37.47%
MPO Contracts	230,838	153,389	77,449	66.45%
Commuter Pool	1,664,966	291,200	1,373,766	17.49%
Statewide Planning	83,454	29,361	54,093	35.18%
Local Road Updates	21,800	1,802	19,998	8.27%
Air Pollution - CMAQ	250,000	-	250,000	0.00%
SS4A Safe Streets	750,000	-	750,000	0.00%
City of Jtown Gaslight Square	80,000	-	80,000	0.00%
Metro Bike Implementation Plan	300,000	-	300,000	0.00%
Transportation Totals	5,059,079	1,068,247	3,990,832	21.12%
Area Agency Admin - Title III	283,102	127,377	155,725	44.99%
III B ARPA Admin	-	693	(693)	#DIV/0!
SHIP Admin	9,000	2,630	6,370	29.22%
ESMP Admin	75,000	22,687	52,313	30.25%
KY Caregivers Admin	19,325	9,839	9,486	50.91%
Homecare Admin	370,165	145,478	224,687	39.30%
Title III B In-House Services	178,777	47,558	131,219	26.60%
III C 2 In-House Services	246,815	73,928	172,887	29.95%
III E Caregivers In-house	281,673	64,770	216,903	22.99%
SHIP In-House Services	71,901	37,746	34,155	52.50%
HC Assessment & Case Mgmt.	995,213	258,880	736,333	26.01%
KY Caregivers In-House	101,295	39,360	61,935	38.86%
ADRC	444,940	130,394	314,546	29.31%
ADRC Medicaid	200,000	63,339	136,661	31.67%
ADVC Grant Services	-	19,622	(19,622)	#DIV/0!
MIPPA	119,305	27,954	91,351	23.43%
Medicaid Support Broker & Fin Mgmt.	1,854,081	521,689	1,332,392	28.14%
KHBE	2,271,539	317,659	1,953,880	13.98%
GWEP Grant	18,000	-	18,000	0.00%
Social Services Totals	7,540,131	1,911,603	5,628,528	25.35%
Local Funds Other	25,000	4,462	20,538	17.85%
Capital Purchase	40,000	-	-	-
Local Funds - Transfer for Program	-	191,379	-	-
Agency Operating Costs	14,290,824	3,479,641	10,811,183	24.35%
Aging - Program Related	20,890,411	5,800,647	15,089,764	27.77%
TOTAL	35,181,235	9,280,288	25,900,947	26.38%

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
 Period: 7/1/2023 to 10/31/2023
 With Indirect Detail

Run Date: 12/01/2023
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Code	Description	Budget	Current	YTD	Un/Over	% Bud
Revenues						
40000	Bullitt County	7,167.00	597.25	2,389.00	4,778.00	33.33 %
40100	Charlestown	2,844.00	237.00	948.00	1,896.00	33.33 %
40200	Clark County	8,464.00	705.33	2,821.32	5,642.68	33.33 %
40300	Clarksville	9,579.00	798.25	3,193.00	6,386.00	33.33 %
40400	Floyd County	4,597.00	383.08	1,532.32	3,064.68	33.33 %
40500	Henry County	1,675.00	139.58	558.32	1,116.68	33.33 %
40700	Jeffersonville	10,549.00	879.08	3,516.32	7,032.68	33.33 %
40800	Louis/Jeff Metro Gov't	172,310.00	0.00	0.00	172,310.00	0.00 %
40900	New Albany	17,543.00	1,461.92	5,847.68	11,695.32	33.33 %
41000	Oldham County	4,890.00	407.50	1,630.00	3,260.00	33.33 %
41100	Shelby County	2,875.00	239.58	958.32	1,916.68	33.33 %
41200	Spencer County	1,073.00	89.42	357.68	715.32	33.33 %
41300	Trimble County	1,002.00	83.50	334.00	668.00	33.33 %
41410	LWC Eagles Rd CWP	1,436.00	0.00	0.00	1,436.00	0.00 %
41411	La Grange CWP	(463.00)	246.35	808.00	(1,271.00)	(174.51) %
41412	LWC Hwy 1694 CWP	8,603.00	0.00	0.00	8,603.00	0.00 %
41414	LWC Oak St CWP	28,986.00	242.40	242.40	28,743.60	0.84 %
41415	LWC Muhammad Ali CWP	28,115.00	245.21	646.40	27,468.60	2.30 %
41416	Shelbyville CWP	26,783.00	250.29	1,373.58	25,409.42	5.13 %
41417	MSD Multi Pump Station Projects	190,041.00	1,259.84	3,342.39	186,698.61	1.76 %
41418	MSD Ash Ave Area Interceptor Project	47,803.00	540.30	2,847.81	44,955.19	5.96 %
41419	MSD Ohio River Lift Station Project	47,935.00	0.00	0.00	47,935.00	0.00 %
41420	Oldham County Water CWP	31,370.00	0.00	0.00	31,370.00	0.00 %
41421	Henry County Water CWP	4,870.00	6.18	888.77	3,981.23	18.25 %
41423	Milton CWP	384.00	0.00	0.00	384.00	0.00 %
41424	City of Bedford CWP	4,644.00	0.00	0.00	4,644.00	0.00 %
41425	HCWD2 Filter#1 Rehab	430.00	0.00	0.00	430.00	0.00 %
41426	OCWD Storage Tank US 42	14,280.00	0.00	0.00	14,280.00	0.00 %
41427	North Interceptor Sewer Project Round 1	4,049.00	3.94	565.59	3,483.41	13.97 %
41428	OCWD Highway 1694	6,040.00	0.00	0.00	6,040.00	0.00 %
41429	North Interceptor Sewer Project Round 2	1,920.00	495.52	2,019.96	(99.96)	105.21 %
41430	Madison Water Line Replacement	8,939.00	0.00	0.00	8,939.00	0.00 %
41431	Elderserve CDBG	33,300.00	725.94	1,441.82	31,858.18	4.33 %
41432	OWCD Shelby Det Center RD2 CWP	9,680.00	412.80	1,685.54	7,994.46	17.41 %
41433	Milton Wastewater Treatment CWP	430.00	0.00	0.00	430.00	0.00 %
41434	TCWD1 US421 CWP	5,644.00	249.17	1,211.99	4,432.01	21.47 %
41435	HCWD2 Water Tank Prj	1,894.00	0.00	0.00	1,894.00	0.00 %
41436	HCWD2 Pleasureville Area Wtr Sys Prj	224.00	0.00	0.00	224.00	0.00 %
41437	HCWD2 Boling Branch Rd Wtr line Ext	304.00	0.00	0.00	304.00	0.00 %
41438	Trimble Carmon Creek Rd/Louden Ln Wtrlr	72.00	493.80	1,777.54	(1,705.54)	2,468.81 %
41439	Shelbyville 36 Gravity Sewer Prj	9.00	245.78	727.18	(718.18)	8,079.78 %
41440	Simpsonville WWTP Project	12,500.00	412.49	1,620.48	10,879.52	12.96 %
41441	HCWD2 Cane Run Rd Upgrade Round 2	322.00	410.77	1,373.57	(1,051.57)	426.57 %
41442	BRIC	10,534.00	1,872.09	7,143.58	3,390.42	67.81 %
41443	HCWD2 Filter Rehab #1 Round 2	1,715.00	7.33	1,050.37	664.63	61.25 %
41444	LWC Tom Wallace	48,562.00	13.91	1,992.12	46,569.88	4.10 %
41445	CWP John Lee Rd Extension Round 2	3,109.00	1.83	262.15	2,846.85	8.43 %
41446	CWP Eagles Rd Extension Round 2	77.00	0.00	0.00	77.00	0.00 %
41447	CWP Muhammad Ali MRRP Round 2	11,547.00	17.39	2,492.19	9,054.81	21.58 %
41448	CWP Sylvania NO. 6 Extension Round 2	21,530.00	996.77	2,949.17	18,580.83	13.70 %
41449	CWP Hwy 1694 Extension Round 2	24,680.00	5.94	851.97	23,828.03	3.45 %

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
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Code	Description	Budget	Current	YTD	Un/Over	% Bud
41452	Salt River BPS to Chapeze BPS	0.00	989.01	1,835.05	(1,835.05)	0.00 %
41455	Bullitt Cty Roe Hill CDBG	18,565.00	0.00	0.00	18,565.00	0.00 %
41460	Angel's Envy CDBG	14,292.00	481.72	640.80	13,651.20	4.48 %
41465	LWC Roe Hill SRF	17,639.00	0.00	0.00	17,639.00	0.00 %
41611	Weiland CDBG	12,509.00	2.24	320.41	12,188.59	2.56 %
41620	City of Eminence ARPA	6,171.00	10.34	1,481.31	4,689.69	24.00 %
41621	City of Forest Hills ARPA	852.00	0.00	0.00	852.00	0.00 %
41622	City of New Castle ARPA	2,085.00	0.00	0.00	2,085.00	0.00 %
41623	City of Westwood ARPA	1,085.00	0.00	0.00	1,085.00	0.00 %
41624	City of Shepherdsville ARPA	31,795.00	31.01	4,443.91	27,351.09	13.98 %
41630	City of Shelbyville ARPA	41,605.00	25.84	3,703.26	37,901.74	8.90 %
41631	City of Hickory Hill ARPA	44.00	0.00	0.00	44.00	0.00 %
41632	City of Prospect ARPA	12,343.00	0.00	0.00	12,343.00	0.00 %
41633	City of Douglass Hills ARPA	14,545.00	0.00	0.00	14,545.00	0.00 %
41640	City of Pleasureville ARPA	1,750.00	10.34	1,481.31	268.69	84.65 %
41641	City of Hillview ARPA	23,116.00	51.68	7,406.48	15,709.52	32.04 %
41642	City of Richlawn ARPA	803.00	0.00	0.00	803.00	0.00 %
41643	City of Graymoor-Devondale ARPA	7,405.00	0.00	0.00	7,405.00	0.00 %
41650	City of Middletown ARPA	20,232.00	10.34	1,481.31	18,750.69	7.32 %
41651	City of Hurstbourne ARPA	10,950.00	0.00	0.00	10,950.00	0.00 %
41652	City of Rolling Fields ARPA	1,255.00	0.00	0.00	1,255.00	0.00 %
41653	City of Houston Acres ARPA	977.00	5.18	740.64	236.36	75.81 %
41660	City of St. Regis Park ARPA	3,487.00	592.53	592.53	2,894.47	16.99 %
41661	City of Lebanon Junction ARPA	4,545.00	10.34	1,481.31	3,063.69	32.59 %
41662	City of Rolling Hills ARPA	1,999.00	0.00	0.00	1,999.00	0.00 %
41663	City of Indian Hills ARPA	7,479.00	10.34	1,481.31	5,997.69	19.81 %
41670	City of Pewee Valley ARPA	3,797.00	0.00	0.00	3,797.00	0.00 %
41671	City of Lyndon ARPA	15,941.00	230.99	1,481.30	14,459.70	9.29 %
41672	City of Shively ARPA	39,706.00	0.00	0.00	39,706.00	0.00 %
41673	City of Lincolnshire ARPA	41.00	0.00	0.00	41.00	0.00 %
41680	Spencer Cty ARPA	35,835.00	370.32	370.32	35,464.68	1.03 %
41681	City of Meadow Vale ARPA	1,598.00	0.00	0.00	1,598.00	0.00 %
41682	City of Taylorsville ARPA	3,082.00	0.00	0.00	3,082.00	0.00 %
41683	City of Parkway Village ARPA	1,368.00	10.34	1,481.31	(113.31)	108.28 %
41690	City of Plantation ARPA	1,578.00	0.00	0.00	1,578.00	0.00 %
41691	City of Meadowview Estates ARPA	(16.00)	0.00	0.00	(16.00)	0.00 %
41692	City of Watterson Park ARPA	2,367.00	0.00	0.00	2,367.00	0.00 %
42000	DLG - CDBG Federal	6,198.63	934.02	2,763.49	3,435.14	44.58 %
42100	DLG - CDBG Match	6,198.63	934.03	2,763.50	3,435.13	44.58 %
42200	DLG - Unmatched	440,384.06	42,987.34	179,239.54	261,144.52	40.70 %
42800	WRIS	61,000.00	4,536.77	22,445.23	38,554.77	36.80 %
42899	EDA - State	16,667.00	1,336.36	4,887.86	11,779.14	29.33 %
42900	EDA - Federal	66,666.67	5,345.43	19,551.41	47,115.26	29.33 %
42901	Angel's Envy EDA	24,376.00	1,051.92	2,563.22	21,812.78	10.52 %
43000	KY FHWA	1,349,600.00	74,732.43	391,355.85	958,244.15	29.00 %
43100	KY FTA	250,000.00	13,843.43	72,494.75	177,505.25	29.00 %
43300	KY Statewide Program	83,454.00	6,643.28	26,424.70	57,029.30	31.66 %
43400	KY STP	1,204,973.00	40,695.36	210,758.64	994,214.36	17.49 %
43500	KTC Match	74,102.00	4,670.83	24,460.01	49,641.99	33.01 %
43700	SS4A Safe Streets & Roads for All	600,000.00	0.00	0.00	600,000.00	0.00 %
43800	INDOT CMAQ	200,000.00	0.00	0.00	200,000.00	0.00 %
44000	IN FHWA	385,161.00	21,327.80	111,688.59	273,472.41	29.00 %

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy

Run Date: 12/01/2023

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Code	Description	Budget	Current	YTD	Un/Over	% Bud
44100	IN FTA	72,996.00	4,042.09	21,167.45	51,828.55	29.00 %
44400	IN STP	127,000.00	4,286.80	22,201.06	104,798.94	17.48 %
44600	Vanpool Fees	332,993.00	11,245.55	58,239.93	274,753.07	17.49 %
44700	Other Match	280,000.00	0.00	0.00	280,000.00	0.00 %
44800	TARC Share FTA	27,000.00	1,701.85	8,912.19	18,087.81	33.01 %
45000	Local Road Updates	21,800.00	1,421.05	1,801.72	19,998.28	8.26 %
45901	KHBE - STATE	976,762.00	43,694.32	154,660.63	822,101.37	15.83 %
45903	KHBE - KCHIP	863,185.00	27,782.91	103,533.82	759,651.18	11.99 %
45904	KHBE - SNAP	431,592.00	11,187.34	39,327.68	392,264.32	9.11 %
46000	III B Admin FED	56,677.00	11,665.56	33,568.20	23,108.80	59.23 %
46010	III B Admin STATE	18,892.00	0.00	25,773.00	(6,881.00)	136.42 %
46021	III B Admin ARPA	1,000.00	0.00	701.86	298.14	70.19 %
46100	III B Support Svcs FED	701,938.00	0.00	0.00	701,938.00	0.00 %
46110	III B Support Svcs STATE	134,965.00	0.00	134,965.00	0.00	100.00 %
46120	III B Support Svcs FED Carryover	526,860.00	93,342.17	264,797.42	262,062.58	50.26 %
46130	III B Ombudsman FED	45,050.00	0.00	0.00	45,050.00	0.00 %
46135	III B Ombudsman FED Carryover	26,265.00	5,424.67	14,868.96	11,396.04	56.61 %
46140	III B Ombudsman STATE	3,887.00	0.00	3,887.00	0.00	100.00 %
46160	III B Supp ARPA Fed	983,768.00	8,685.95	44,330.42	939,437.58	4.51 %
46200	III C 1 Services FED	572,115.00	90,579.37	154,402.45	417,712.55	26.99 %
46210	III C 1 Admin FED	75,984.00	4,559.39	4,559.39	71,424.61	6.00 %
46220	III C 1 Admin STATE	25,328.00	2,106.49	25,328.00	0.00	100.00 %
46230	III C 1 Svcs STATE	20,277.00	0.00	20,277.00	0.00	100.00 %
46240	III C 1 Svcs FED Carryover	157,068.00	0.00	190,127.57	(33,059.57)	121.05 %
46263	III C 1 Svcs ARPA	652,302.00	0.00	0.00	652,302.00	0.00 %
46300	III C 2 Svcs FED	933,565.00	245,540.81	935,860.55	(2,295.55)	100.25 %
46310	III C 2 Admin FED	51,016.00	3,497.20	3,497.20	47,518.80	6.86 %
46320	III C 2 Admin STATE	17,005.00	551.19	17,005.00	0.00	100.00 %
46340	III C 2 Svcs STATE	97,645.00	0.00	70,348.00	27,297.00	72.04 %
46350	III C 2 Svcs FED Carryover	0.00	0.00	8,795.14	(8,795.14)	0.00 %
46361	III C 2 Svcs ARPA	923,629.00	0.00	0.00	923,629.00	0.00 %
46400	III D Prev Health Svcs FED	41,295.00	(875.40)	0.00	41,295.00	0.00 %
46420	III D Prev Health FED Carryover	58,729.00	0.00	0.00	58,729.00	0.00 %
46421	III D Prev Health Svcs ARPA	98,363.00	0.00	0.00	98,363.00	0.00 %
46500	III E CG Supp Svcs FED	273,753.00	1,431.53	1,431.53	272,321.47	0.52 %
46510	III E Admin FED	27,900.00	2,115.18	13,234.58	14,665.42	47.44 %
46540	III E CG Supp Svcs STATE	139,987.00	39,426.20	156,386.83	(16,399.83)	111.72 %
46550	III E CG Supp Svcs FED Carryover	286,195.00	0.00	0.00	286,195.00	0.00 %
46570	III E GP Supp Svcs STATE	0.00	1,992.09	8,822.85	(8,822.85)	0.00 %
46591	III E Supp ARPA	316,179.00	0.00	0.00	316,179.00	0.00 %
46600	VII Elderabuse FED	8,310.00	1,798.05	5,101.43	3,208.57	61.39 %
46601	VII Elderabuse FED Carryover	0.00	0.00	1,499.01	(1,499.01)	0.00 %
46602	VII Elderabuse STATE	547.00	0.00	547.00	0.00	100.00 %
46700	Homecare Admin	370,165.00	45,955.46	145,478.32	224,686.68	39.30 %
46710	HC Svcs - Non Meals	3,050,156.00	192,715.16	719,235.17	2,330,920.83	23.58 %
46740	ESMP Admin	75,000.00	6,030.67	22,686.67	52,313.33	30.25 %
46750	ESMP Svcs	989,361.00	37,664.44	92,383.34	896,977.66	9.34 %
47000	NSIP July- Sept	86,359.00	0.00	18,480.74	67,878.26	21.40 %
47050	NSIP Oct - Sept	154,813.00	22,760.74	22,760.74	132,052.26	14.70 %
47400	SHIP Admin FED	9,000.00	1,120.26	2,629.72	6,370.28	29.22 %
47410	SHIP Svcs FED	81,000.00	13,706.15	39,305.84	41,694.16	48.53 %
47500	ADRC Medicaid FED	100,000.00	7,150.00	27,075.00	72,925.00	27.08 %

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
 Period: 7/1/2023 to 10/31/2023
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Code	Description	Budget	Current	YTD	Un/Over	% Bud
47510	ADRC Medicaid STATE	100,000.00	7,150.00	27,075.00	72,925.00	27.08 %
47600	VII Ombudsman FED	22,246.00	0.00	0.00	22,246.00	0.00 %
47602	VII Ombudsman FED Carryover	16,539.00	1,873.04	8,825.53	7,713.47	53.36 %
47603	VII Ombudsman STATE	1,152.00	1,015.86	1,152.00	0.00	100.00 %
47604	VII Ombudsman ARPA	61,913.00	0.00	2,039.67	59,873.33	3.29 %
47610	GWEP #1	18,000.00	0.00	0.00	18,000.00	0.00 %
47700	Medicaid Client Costs	11,366,060.00	959,152.83	3,335,047.79	8,031,012.21	29.34 %
47710	Medicaid Staff Costs	1,854,081.00	120,530.91	480,131.07	1,373,949.93	25.90 %
47750	Medicaid Client Fees	0.00	426.00	2,118.00	(2,118.00)	0.00 %
47800	LTC Ombudsman	164,924.00	21,552.50	88,509.97	76,414.03	53.67 %
47920	ADVC DAIL Grant	0.00	10,074.54	19,622.19	(19,622.19)	0.00 %
48000	KY Caregivers Program	242,435.00	30,637.86	113,534.69	128,900.31	46.83 %
48400	GF Transfer Exps in excess of Revenue	0.00	10,425.32	68,225.88	(68,225.88)	0.00 %
48700	MIPPA Ends AUGUST	43,720.00	0.00	8,841.31	34,878.69	20.22 %
48710	MIPPA Starts SEPTEMBER	75,585.00	7,447.28	19,112.96	56,472.04	25.29 %
49000	Homecare Client Fees	0.00	274.03	4,156.13	(4,156.13)	0.00 %
49500	Interest Income	5,000.00	910.40	3,525.98	1,474.02	70.52 %
49700	Transfer from General Fund	20,000.00	23,557.10	123,152.74	(103,152.74)	615.76 %
49800	In-kind Match	50,000.00	0.00	0.00	50,000.00	0.00 %
49890	Miscellaneous CDO	0.00	(426.03)	(702.83)	702.83	0.00 %
49900	Miscellaneous	0.00	35.00	36.11	(36.11)	0.00 %
Revenues		35,385,802.99	2,376,000.97	9,109,619.48	26,276,183.51	25.74 %

Expenses

50000	Salaries	5,003,158.00	362,843.65	1,539,138.70	3,464,019.30	30.76 %
50500	Fringe Benefits	2,864,315.00	192,313.67	783,453.35	2,080,861.65	27.35 %
51500	Internet Fees	17,976.00	1,498.00	5,992.00	11,984.00	33.33 %
51600	Equipment & Computer Maintenance	5,350.00	0.00	69.99	5,280.01	1.31 %
51700	Temporary Services	191,804.00	30,462.20	84,138.63	107,665.37	43.87 %
51800	Postage/Shipping	12,571.00	1,320.88	8,722.34	3,848.66	69.38 %
51900	Subscriptions & Publications	10,501.00	1,098.29	2,740.79	7,760.21	26.10 %
52000	Insurance - Other	33,887.00	0.00	40,103.90	(6,216.90)	118.35 %
52100	Registration Fees	38,200.00	3,303.00	15,074.65	23,125.35	39.46 %
52200	Software Maintenance &/or License	272,392.00	3,634.06	193,872.17	78,519.83	71.17 %
52300	Membership Dues	24,831.00	660.00	9,764.37	15,066.63	39.32 %
52400	Legal	32,200.00	1,002.51	3,035.51	29,164.49	9.43 %
52500	Advertising	70,011.00	4,188.13	11,115.97	58,895.03	15.88 %
52600	Audit	51,000.00	4,250.00	17,000.00	34,000.00	33.33 %
52800	Contract Services	2,159,523.00	15,715.25	215,125.84	1,944,397.16	9.96 %
52900	Drug Screens/TB Test	2,450.00	0.00	420.00	2,030.00	17.14 %
53000	Background Checks	6,250.00	0.00	262.25	5,987.75	4.20 %
53100	Fifth Third Bank Fees	0.00	819.61	3,088.63	(3,088.63)	0.00 %
53200	Telephone	34,870.00	3,512.86	13,872.88	20,997.12	39.78 %
53400	Car Expenses & Related	8,771.00	40,000.00	40,076.75	(31,305.75)	456.92 %
53600	Travel in Region	87,227.00	4,448.06	19,622.53	67,604.47	22.50 %
53700	Board Travel	5,842.00	0.00	1,100.00	4,742.00	18.83 %
53800	Travel out of Region	86,912.00	1,288.55	15,733.49	71,178.51	18.10 %
53900	Utilities	31,680.00	2,344.05	8,866.77	22,813.23	27.99 %
54000	Meeting Expense	7,924.00	90.00	181.16	7,742.84	2.29 %
54100	Office Maintenance	52,034.00	2,389.75	19,652.11	32,381.89	37.77 %
54200	Equipment Rental	6,186.00	177.39	1,607.76	4,578.24	25.99 %
54300	Office Rent	80,196.00	6,610.80	26,443.20	53,752.80	32.97 %

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
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Code	Description	Budget	Current	YTD	Un/Over	% Bud
54400	Office Supplies	32,753.00	1,261.83	5,457.63	27,295.37	16.66 %
54500	Van Maintenance Supplies	25,000.00	0.00	655.15	24,344.85	2.62 %
54600	Printing	17,088.00	889.85	6,353.19	10,734.81	37.18 %
54700	Copying	37,233.00	890.60	2,412.05	34,820.95	6.48 %
54900	Depreciation	20,022.00	1,335.15	5,340.60	14,681.40	26.67 %
55000	Vanpool Subsidies	2,500.00	0.00	17,334.00	(14,834.00)	693.36 %
55100	Emergency Ride Home	2,000.00	0.00	0.00	2,000.00	0.00 %
55200	Outreach Materials	191,225.00	13,187.60	43,924.53	147,300.47	22.97 %
55300	Fleet Operating Expense	240,000.00	25,581.67	90,570.88	149,429.12	37.74 %
55400	Vanpool Bank Fees	15,000.00	1,590.34	5,625.75	9,374.25	37.51 %
55500	Minor Equipment	67,305.00	2,987.94	9,462.17	57,842.83	14.06 %
58800	Interpreters	7,700.00	410.75	812.06	6,887.94	10.55 %
59000	Miscellaneous	46,602.00	14,367.03	15,942.25	30,659.75	34.21 %
59300	Equipment Purchases	20,500.00	0.00	671.75	19,828.25	3.28 %
59500	Transfer from General Fund	0.00	33,982.42	191,378.62	(191,378.62)	0.00 %
60000	Supplies - HC	36,328.30	0.00	229.90	36,098.40	0.63 %
60100	Guardian Med Monitoring - HC	5,000.00	1,068.00	4,755.00	245.00	95.10 %
60110	VRI - HC	3,671.70	1,560.80	6,908.10	(3,236.40)	188.14 %
60200	Home Repair	45,000.00	0.00	46.14	44,953.86	0.10 %
61300	HDIS - HC	0.00	20,851.14	20,851.14	(20,851.14)	0.00 %
61600	Louisville Wheels, Inc. - III B	195,063.00	10,076.00	39,051.00	156,012.00	20.02 %
62100	Catholic Charities - Elderabuse	8,857.00	1,798.05	7,147.44	1,709.56	80.70 %
62200	Catholic Charities - III B	75,202.00	5,424.67	18,755.96	56,446.04	24.94 %
62250	Catholic Charities - VII OMB ARPA	0.00	0.00	2,039.67	(2,039.67)	0.00 %
62300	Catholic Charities - Ombudsman	101,850.00	2,888.90	9,977.53	91,872.47	9.80 %
62400	Catholic Charities - LTC	161,858.00	21,552.50	85,443.83	76,414.17	52.79 %
62900	Uber Health - III B	30,000.00	807.68	2,354.26	27,645.74	7.85 %
63100	Highlands Community Ministries - III B	32,994.00	3,954.26	12,713.40	20,280.60	38.53 %
63150	Highlands Community Ministries - III B ARP/	0.00	0.00	600.00	(600.00)	0.00 %
63200	Highlands Community Ministries - III D	2,279.00	0.00	0.00	2,279.00	0.00 %
63210	Highland Community Ministries - ADVC	0.00	500.00	2,000.00	(2,000.00)	0.00 %
63310	Jewish Community - NSIP	9,277.00	0.00	0.00	9,277.00	0.00 %
63400	Jewish Family & Career Services - III E	127,648.00	9,074.80	30,672.60	96,975.40	24.03 %
63600	Jewish Family & Career Service - III B	166,969.00	22,145.90	84,568.20	82,400.80	50.65 %
63650	Jewish Family & Career Service - III B ARPA	0.00	4,725.35	13,479.75	(13,479.75)	0.00 %
63700	JFCS - ADVC	0.00	500.00	2,000.00	(2,000.00)	0.00 %
63900	Legal Aid Society - III B	38,250.00	2,050.20	38,250.00	0.00	100.00 %
64000	Louisville Metro - III C	861,477.00	100,710.11	377,137.78	484,339.22	43.78 %
64210	Masterson's - NSIP	231,895.00	22,760.74	41,236.07	190,658.93	17.78 %
64220	Louisville Metro Parks - III D	6,684.00	0.00	0.00	6,684.00	0.00 %
64300	Multi-Purpose - III B	176,826.00	18,810.10	68,623.84	108,202.16	38.81 %
64310	MPCAA - ADVC	0.00	500.00	2,000.00	(2,000.00)	0.00 %
64490	UofL Trager Institute - III E	98,584.00	14,138.18	37,740.47	60,843.53	38.28 %
64700	Tri-County - III B	165,216.00	21,683.64	88,949.70	76,266.30	53.84 %
64710	Tri-County III B Travel Services	118,917.00	0.00	0.00	118,917.00	0.00 %
64800	Tri-County - III D	20,481.00	0.00	0.00	20,481.00	0.00 %
64810	TCCAA - ADVC	0.00	500.00	2,000.00	(2,000.00)	0.00 %
65000	U of L Medication Management	2,140.00	0.00	0.00	2,140.00	0.00 %
65500	Bullitt - Vouchers	50,000.00	828.00	2,898.00	47,102.00	5.80 %
65550	Shelby - Vouchers	0.00	72.00	198.00	(198.00)	0.00 %
67300	CDO Client Payroll	10,742,069.00	912,585.21	3,169,421.45	7,572,647.55	29.50 %
67400	CDO Employer Taxes	491,853.00	37,179.55	130,803.06	361,049.94	26.59 %

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
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 With Indirect Detail

Run Date: 12/01/2023
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Code	Description	Budget	Current	YTD	Un/Over	% Bud
67500	CDO Goods Purchased	132,138.00	9,388.07	34,823.28	97,314.72	26.35 %
67700	Vouchers FCG & KY Caregivers	92,731.00	17,347.84	52,072.97	40,658.03	56.15 %
67800	Caregiver Training Forum	1,500.00	0.00	0.00	1,500.00	0.00 %
67900	Get There - IIIB Trans	75,000.00	2,800.00	13,520.00	61,480.00	18.03 %
68000	Homecare	1,336,656.97	0.00	0.00	1,336,656.97	0.00 %
68110	TCCAA - HC	32,643.57	8,019.23	32,643.57	0.00	100.00 %
68120	Lifeline - HC	165,341.30	43,213.77	165,341.30	0.00	100.00 %
68130	Masterson's - HC	73,749.75	19,030.85	73,749.75	0.00	100.00 %
68140	Southern - HC	101,352.95	25,677.86	101,352.95	0.00	100.00 %
68180	Commonwealth Care - HC	69,860.46	23,655.38	69,860.46	0.00	100.00 %
68210	TCCAA III B ADC	12,000.00	494.00	2,152.00	9,848.00	17.93 %
69000	Respite - Other	0.00	500.00	1,500.00	(1,500.00)	0.00 %
69200	Support Services - Other	60,000.00	3,963.95	17,448.86	42,551.14	29.08 %
69400	Support Services - GP	165,000.00	0.00	0.00	165,000.00	0.00 %
69500	Program Costs	3,066.00	0.00	0.00	3,066.00	0.00 %
70800	III B In-Home Services	40,000.00	0.00	0.00	40,000.00	0.00 %
71000	Legal Aid - Caregivers	11,490.00	2,562.00	7,831.00	3,659.00	68.15 %
76000	Jewish Community Assoc of Louisville	66,196.00	6,315.65	21,163.05	45,032.95	31.97 %
76100	Masterson's - III C	2,387,340.00	205,876.43	812,421.15	1,574,918.85	34.03 %
76200	Multi-Purpose - III C	121,344.00	10,542.63	37,173.60	84,170.40	30.63 %
76300	Tri-County - III C	173,844.00	12,765.96	51,249.03	122,594.97	29.48 %
76310	Tri-County III C ARPA Non-Services	0.00	0.00	6,916.81	(6,916.81)	0.00 %
79910	Unallocated CED	788,969.00	0.00	0.00	788,969.00	0.00 %
79920	Unallocated Social Services	3,041,268.00	0.00	0.00	3,041,268.00	0.00 %
79930	Unallocated Transportation	260,366.00	0.00	0.00	260,366.00	0.00 %
	Expenses	35,141,235.00	2,411,355.29	9,280,288.44	25,860,946.56	26.41 %
	Agency Balance	244,567.99	(35,354.32)	(170,668.96)		

Balance Sheet

Kentuckiana Regional Planning & Dev Agcy
 Period From : 7/1/2023 to 10/31/2023

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Assets:

10100	Cash Account	545,719.51
10110	CDO Payroll Account	800,202.21
10200	A/R CDO Credit Card	932.55
11500	GASB 68 Pension Outflow	1,864,046.00
11600	GASB 75 OPEB Outflows	1,875,906.00
12000	Accounts Receivable	28,682.92
12100	Accounts Receivable - Other	4,317.35
12110	A/R - CDO Other	1,285.25
12200	A/R DAIL	1,772,163.32
12250	A/R DSS Contract/Grants	4,752.13
12300	A/R Medicaid	513,529.76
12400	A/R Transportation	1,399,685.59
12500	A/R Contracts	78,669.99
12600	A/R DLG	209,203.64
12900	A/R CDO Patient Liability	579.64
15100	Prepaid Expenses	5,967.10
15200	Prepaid Postage	(2,522.69)
16000	Fixed Assets	1,436,364.58
16500	Accumulated Depreciation	(1,274,667.00)
	Total Assets:	9,264,817.85

Liabilities:

20000	Accounts Payable	1,227,510.60
20200	FICA Tax W/H	13,526.44
20400	Local Tax W/H	3,544.70
20500	GASB 68 Deferred Inflow Pension	1,989,897.00
20510	GASB 68 Pension Liability	10,176,772.00
20520	GASB 75 OPEB Liability	3,055,041.00
20530	GASB 75 Deferred Inflows OPEB	1,827,068.00
20900	Vision - 125K	1.91
21000	Medical Ins - 125K	(19.69)
21300	AFLAC W/H	258.12
21400	Dental - 125K	31.01
21500	Life Insurance - After Tax	0.08
21600	AFLAC - 125K	(257.65)
23100	Retirement W/H	42,609.63
24900	Fan Donations	4,267.06
25100	CDO Federal Tax W/H	803.30
25200	CDO State Tax W/H	13,046.59
25300	CDO Local Tax W/H	7,353.33
25400	CDO FICA Tax W/H & Accrued	(2,274.35)
25500	State Unemployment Ins (CDO)	3,499.18
25600	Federal Unemployment (CDO)	4,356.76
26000	Accrued Payroll	184,266.08
26100	Accrued Travel Expenses	3,053.44
26500	Accrued Annual Leave	242,151.66

Balance Sheet

Kentuckiana Regional Planning & Dev Agcy
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26700	A/P - Other Contracts	107,127.46
27300	A/P Tarc	18,092.13
27400	Vanpool Fees Due Tarc	25,581.67
27410	Deferred Vanpool Fees	183,802.01
27420	Deferred Hite Creek Revenue	77,744.97
27450	Deferred ARPA Contract Funds	261,754.04
27460	Deferred Bedford SRF/CDBG	4,747.94
27480	Deferred Weiland CDBG	4,503.56
27500	Vanpool Deposits	14,600.76
27550	Deferred Match	139,604.63
27610	GWEP #1	6,000.00
27710	Mental Health Grant	14,946.52
27720	MOWA	9,592.38
27800	Edith Grigsby	341.99
27930	Deferred PDS-CDO Medicaid Staff Fees	306,250.79
Total Liabilities:		19,971,197.05

Projects

30200	Inventory Project	0.01
30300	CED ARPA Contracts	(0.02)
30700	Contract Work	0.02
32000	Aging	(2,051.79)
36800	KHBE Project	0.01
38000	General Fund	(168,192.37)
39000	Fund Balance	2,775,241.13
39100	GASB 68 Pension Equity	(10,302,623.00)
39200	GASB 75 OPEB Equity	(3,006,203.00)
Total Projects		(10,703,829.01)
Total Liabilities and Projects		9,267,368.04
Net Difference to be Reconciled		(2,550.19)
Total Adjustment		(2,550.19)
Unreconciled Balance		0.00

Balance Sheet

Kentuckiana Regional Planning & Dev Agcy
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Reconciling Items

(1)	Paid Salaries are	1,541,688.84
	Timesheets show	1,541,688.84
	Difference	0.00
(2)	Leave accrued this year	(2,550.14)
(3)	Fringe Pool is	783,453.40
	Fringe allocated	783,453.35
	Difference	(0.05)
(4)	Indirect Pool is	662,051.47
	Indirect Allocated	662,051.47
	Difference	0.00
	Total adjustments	<u><u>(2,550.19)</u></u>

AGENDA ITEM 5

KIPDA FY 24 Summary of Elements	FY 24 Budget	Expenses 11/30/2023	Budget Balance	% of Budget to Date
Community & Economic Dev	201,811	100,137	101,674	49.62%
DLG - CDBG	12,397	5,865	6,532	47.31%
EDA	83,334	30,942	52,392	37.13%
Program Administration	238,574	121,126	117,448	50.77%
ARPA Projects	299,819	29,336	270,483	9.78%
CWP	312,685	24,717	287,968	7.90%
WRIS Maintenance	61,000	33,505	27,495	54.93%
BRIC	10,534	7,997	2,537	75.92%
MSD Multi	190,041	4,065	185,976	2.14%
MSD Ash Ave	47,803	3,562	44,241	7.45%
MSD Ohio River	47,935	-	47,935	0.00%
Elderserve CDBG	33,300	1,792	31,508	5.38%
Angel's Envy CDBG	14,292	977	13,315	6.84%
Bullitt Cty Roe Hill CDBG	18,565	-	18,565	0.00%
Angel's Envy EDA	24,376	3,299	21,077	13.53%
LWC Roe Hill SRF	17,639	-	17,639	0.00%
Weiland CDBG	12,509	326	12,183	2.61%
CED Totals	1,626,614	367,646	1,258,968	22.60%
System Monitoring	435,749	192,989	242,760	44.29%
Long Range Plan	595,149	253,739	341,410	42.63%
Short Range Plan	313,654	119,684	193,970	38.16%
Administration	333,469	150,293	183,176	45.07%
MPO Contracts	230,838	153,389	77,449	66.45%
Commuter Pool	1,664,966	343,069	1,321,897	20.61%
Statewide Planning	83,454	36,346	47,108	43.55%
Local Road Updates	21,800	3,235	18,565	14.84%
Air Pollution - CMAQ	250,000	-	250,000	0.00%
SS4A Safe Streets	750,000	-	750,000	0.00%
City of Jtown Gaslight Square	80,000	-	80,000	0.00%
Metro Bike Implementation Plan	300,000	-	300,000	0.00%
Transportation Totals	5,059,079	1,252,744	3,806,335	24.76%
Area Agency Admin - Title III	283,102	153,537	129,565	54.23%
III B ARPA Admin	-	706	(706)	#DIV/0!
SHIP Admin	9,000	4,447	4,553	49.41%
ESMP Admin	75,000	27,924	47,076	37.23%
KY Caregivers Admin	19,325	10,698	8,627	55.36%
Homecare Admin	370,165	181,970	188,195	49.16%
Title III B In-House Services	178,777	55,773	123,004	31.20%
III C 2 In-House Services	246,815	86,804	160,011	35.17%
III E Caregivers In-house	281,673	73,671	208,002	26.15%
SHIP In-House Services	71,901	50,877	21,024	70.76%
HC Assessment & Case Mgmt.	995,213	311,379	683,834	31.29%
KY Caregivers In-House	101,295	46,713	54,582	46.12%
ADRC	444,940	155,226	289,714	34.89%
ADRC Medicaid	200,000	78,211	121,789	39.11%
ADVC Grant Services	-	24,150	(24,150)	#DIV/0!
MIPPA	119,305	33,152	86,153	27.79%
Medicaid Support Broker & Fin Mgmt.	1,854,081	622,046	1,232,035	33.55%
KHBE	2,271,539	385,084	1,886,455	16.95%
GWEP Grant	18,000	-	18,000	0.00%
Social Services Totals	7,540,131	2,302,368	5,237,763	30.53%
Local Funds Other	25,000	11,430	13,570	45.72%
Capital Purchase	40,000	-	-	-
Local Funds - Transfer for Program	-	206,909	-	-
Agency Operating Costs	14,290,824	4,141,097	10,149,727	28.98%
Aging - Program Related	20,890,411	7,388,629	13,501,782	35.37%
TOTAL	35,181,235	11,529,726	23,651,509	32.77%

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
 Period: 7/1/2023 to 11/30/2023
 With Indirect Detail

Run Date: 12/21/2023
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Code	Description	Budget	Current	YTD	Un/Over	% Bud
Revenues						
40000	Bullitt County	7,167.00	597.25	2,986.25	4,180.75	41.67 %
40100	Charlestown	2,844.00	237.00	1,185.00	1,659.00	41.67 %
40200	Clark County	8,464.00	705.33	3,526.65	4,937.35	41.67 %
40300	Clarksville	9,579.00	798.25	3,991.25	5,587.75	41.67 %
40400	Floyd County	4,597.00	383.08	1,915.40	2,681.60	41.67 %
40500	Henry County	1,675.00	139.58	697.90	977.10	41.67 %
40700	Jeffersonville	10,549.00	879.08	4,395.40	6,153.60	41.67 %
40800	Louis/Jeff Metro Gov't	172,310.00	0.00	0.00	172,310.00	0.00 %
40900	New Albany	17,543.00	1,461.92	7,309.60	10,233.40	41.67 %
41000	Oldham County	4,890.00	407.50	2,037.50	2,852.50	41.67 %
41100	Shelby County	2,875.00	239.58	1,197.90	1,677.10	41.67 %
41200	Spencer County	1,073.00	89.42	447.10	625.90	41.67 %
41300	Trimble County	1,002.00	83.50	417.50	584.50	41.67 %
41410	LWC Eagles Rd CWP	1,436.00	0.00	0.00	1,436.00	0.00 %
41411	La Grange CWP	(463.00)	(763.64)	44.36	(507.36)	(9.58) %
41412	LWC Hwy 1694 CWP	8,603.00	0.00	0.00	8,603.00	0.00 %
41414	LWC Oak St CWP	28,986.00	168.42	410.82	28,575.18	1.42 %
41415	LWC Muhammad Ali CWP	28,115.00	175.23	821.63	27,293.37	2.92 %
41416	Shelbyville CWP	26,783.00	187.52	1,561.10	25,221.90	5.83 %
41417	MSD Multi Pump Station Projects	190,041.00	722.88	4,065.27	185,975.73	2.14 %
41418	MSD Ash Ave Area Interceptor Project	47,803.00	714.02	3,561.83	44,241.17	7.45 %
41419	MSD Ohio River Lift Station Project	47,935.00	0.00	0.00	47,935.00	0.00 %
41420	Oldham County Water CWP	31,370.00	0.00	0.00	31,370.00	0.00 %
41421	Henry County Water CWP	4,870.00	(888.77)	0.00	4,870.00	0.00 %
41423	Milton CWP	384.00	0.00	0.00	384.00	0.00 %
41424	City of Bedford CWP	4,644.00	0.00	0.00	4,644.00	0.00 %
41425	HCWD2 Filter#1 Rehab	430.00	0.00	0.00	430.00	0.00 %
41426	OCWD Storage Tank US 42	14,280.00	0.00	0.00	14,280.00	0.00 %
41427	North Interceptor Sewer Project Round 1	4,049.00	9.55	575.14	3,473.86	14.20 %
41428	OCWD Highway 1694	6,040.00	49.45	49.45	5,990.55	0.82 %
41429	North Interceptor Sewer Project Round 2	1,920.00	362.77	2,382.73	(462.73)	124.10 %
41430	Madison Water Line Replacement	8,939.00	328.66	328.66	8,610.34	3.68 %
41431	Elderserve CDBG	33,300.00	350.18	1,792.00	31,508.00	5.38 %
41432	OWCD Shelby Det Center RD2 CWP	9,680.00	192.46	1,878.00	7,802.00	19.40 %
41433	Milton Wastewater Treatment CWP	430.00	0.00	0.00	430.00	0.00 %
41434	TCWD1 US421 CWP	5,644.00	349.11	1,561.10	4,082.90	27.66 %
41435	HCWD2 Water Tank Prj	1,894.00	0.00	0.00	1,894.00	0.00 %
41436	HCWD2 Pleasureville Area Wtr Sys Prj	224.00	0.00	0.00	224.00	0.00 %
41437	HCWD2 Boling Branch Rd Wtr line Ext	304.00	0.00	0.00	304.00	0.00 %
41438	Trimble Carmon Creek Rd/Louden Ln Wtrlir	72.00	(1,767.69)	9.85	62.15	13.68 %
41439	Shelbyville 36 Gravity Sewer Prj	9.00	(717.33)	9.85	(0.85)	109.44 %
41440	Simpsonville WWTP Project	12,500.00	27.36	1,647.84	10,852.16	13.18 %
41441	HCWD2 Cane Run Rd Upgrade Round 2	322.00	(1,095.86)	277.71	44.29	86.25 %
41442	BRIC	10,534.00	853.74	7,997.32	2,536.68	75.92 %
41443	HCWD2 Filter Rehab #1 Round 2	1,715.00	17.75	1,068.12	646.88	62.28 %
41444	LWC Tom Wallace	48,562.00	33.66	2,025.78	46,536.22	4.17 %
41445	CWP John Lee Rd Extension Round 2	3,109.00	4.43	266.58	2,842.42	8.57 %
41446	CWP Eagles Rd Extension Round 2	77.00	0.00	0.00	77.00	0.00 %
41447	CWP Muhammad Ali MRRP Round 2	11,547.00	42.10	2,534.29	9,012.71	21.95 %
41448	CWP Sylvania NO. 6 Extension Round 2	21,530.00	916.18	3,865.35	17,664.65	17.95 %
41449	CWP Hwy 1694 Extension Round 2	24,680.00	14.40	866.37	23,813.63	3.51 %

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
 Period: 7/1/2023 to 11/30/2023
 With Indirect Detail

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Code	Description	Budget	Current	YTD	Un/Over	% Bud
41452	Salt River BPS to Chapeze BPS	0.00	697.43	2,532.48	(2,532.48)	0.00 %
41455	Bullitt Cty Roe Hill CDBG	18,565.00	0.00	0.00	18,565.00	0.00 %
41460	Angel's Envy CDBG	14,292.00	336.64	977.44	13,314.56	6.84 %
41465	LWC Roe Hill SRF	17,639.00	0.00	0.00	17,639.00	0.00 %
41611	Weiland CDBG	12,509.00	5.42	325.83	12,183.17	2.60 %
41620	City of Eminence ARPA	6,171.00	25.03	1,506.34	4,664.66	24.41 %
41621	City of Forest Hills ARPA	852.00	75.30	75.30	776.70	8.84 %
41622	City of New Castle ARPA	2,085.00	0.00	0.00	2,085.00	0.00 %
41623	City of Westwood ARPA	1,085.00	0.00	0.00	1,085.00	0.00 %
41624	City of Shepherdsville ARPA	31,795.00	75.06	4,518.97	27,276.03	14.21 %
41630	City of Shelbyville ARPA	41,605.00	62.54	3,765.80	37,839.20	9.05 %
41631	City of Hickory Hill ARPA	44.00	0.00	0.00	44.00	0.00 %
41632	City of Prospect ARPA	12,343.00	0.00	0.00	12,343.00	0.00 %
41633	City of Douglass Hills ARPA	14,545.00	0.00	0.00	14,545.00	0.00 %
41640	City of Pleasureville ARPA	1,750.00	25.03	1,506.34	243.66	86.08 %
41641	City of Hillview ARPA	23,116.00	125.09	7,531.57	15,584.43	32.58 %
41642	City of Richlawn ARPA	803.00	0.00	0.00	803.00	0.00 %
41643	City of Graymoor-Devondale ARPA	7,405.00	0.00	0.00	7,405.00	0.00 %
41650	City of Middletown ARPA	20,232.00	25.03	1,506.34	18,725.66	7.45 %
41651	City of Hurstbourne ARPA	10,950.00	0.00	0.00	10,950.00	0.00 %
41652	City of Rolling Fields ARPA	1,255.00	0.00	0.00	1,255.00	0.00 %
41653	City of Houston Acres ARPA	977.00	12.50	753.14	223.86	77.09 %
41660	City of St. Regis Park ARPA	3,487.00	913.81	1,506.34	1,980.66	43.20 %
41661	City of Lebanon Junction ARPA	4,545.00	25.03	1,506.34	3,038.66	33.14 %
41662	City of Rolling Hills ARPA	1,999.00	0.00	0.00	1,999.00	0.00 %
41663	City of Indian Hills ARPA	7,479.00	25.03	1,506.34	5,972.66	20.14 %
41670	City of Pewee Valley ARPA	3,797.00	0.00	0.00	3,797.00	0.00 %
41671	City of Lyndon ARPA	15,941.00	25.01	1,506.31	14,434.69	9.45 %
41672	City of Shively ARPA	39,706.00	0.00	0.00	39,706.00	0.00 %
41673	City of Lincolnshire ARPA	41.00	0.00	0.00	41.00	0.00 %
41680	Spencer Cty ARPA	35,835.00	194.54	564.86	35,270.14	1.58 %
41681	City of Meadow Vale ARPA	1,598.00	0.00	0.00	1,598.00	0.00 %
41682	City of Taylorsville ARPA	3,082.00	75.30	75.30	3,006.70	2.44 %
41683	City of Parkway Village ARPA	1,368.00	25.03	1,506.34	(138.34)	110.11 %
41690	City of Plantation ARPA	1,578.00	0.00	0.00	1,578.00	0.00 %
41691	City of Meadowview Estates ARPA	(16.00)	0.00	0.00	(16.00)	0.00 %
41692	City of Watterson Park ARPA	2,367.00	0.00	0.00	2,367.00	0.00 %
42000	DLG - CDBG Federal	6,198.63	28,049.98	30,813.47	(24,614.84)	497.10 %
42100	DLG - CDBG Match	6,198.63	168.85	2,932.35	3,266.28	47.31 %
42200	DLG - Unmatched	440,384.06	14,143.05	193,382.59	247,001.47	43.91 %
42800	WRIS	61,000.00	11,059.57	33,504.80	27,495.20	54.93 %
42899	EDA - State	16,667.00	1,300.51	6,188.37	10,478.63	37.13 %
42900	EDA - Federal	66,666.67	5,202.06	24,753.47	41,913.20	37.13 %
42901	Angel's Envy EDA	24,376.00	735.39	3,298.61	21,077.39	13.53 %
43000	KY FHWA	1,349,600.00	65,171.31	456,527.16	893,072.84	33.83 %
43100	KY FTA	250,000.00	12,072.33	84,567.08	165,432.92	33.83 %
43300	KY Statewide Program	83,454.00	6,286.75	32,711.45	50,742.55	39.20 %
43400	KY STP	1,204,973.00	37,541.23	248,299.87	956,673.13	20.61 %
43500	KTC Match	74,102.00	4,073.25	28,533.26	45,568.74	38.51 %
43700	SS4A Safe Streets & Roads for All	600,000.00	0.00	0.00	600,000.00	0.00 %
43800	INDOT CMAQ	200,000.00	0.00	0.00	200,000.00	0.00 %
44000	IN FHWA	385,161.00	18,599.17	130,287.76	254,873.24	33.83 %

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
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Code	Description	Budget	Current	YTD	Un/Over	% Bud
44100	IN FTA	72,996.00	3,524.95	24,692.40	48,303.60	33.83 %
44400	IN STP	127,000.00	3,954.55	26,155.61	100,844.39	20.59 %
44600	Vanpool Fees	332,993.00	10,373.94	68,613.87	264,379.13	20.61 %
44700	Other Match	280,000.00	0.00	0.00	280,000.00	0.00 %
44800	TARC Share FTA	27,000.00	1,484.13	10,396.32	16,603.68	38.50 %
45000	Local Road Updates	21,800.00	1,433.75	3,235.47	18,564.53	14.84 %
45901	KHBE - STATE	976,762.00	34,799.98	189,460.61	787,301.39	19.40 %
45903	KHBE - KCHIP	863,185.00	20,393.70	123,927.52	739,257.48	14.36 %
45904	KHBE - SNAP	431,592.00	9,605.71	48,933.39	382,658.61	11.34 %
46000	III B Admin FED	56,677.00	12,184.33	45,752.53	10,924.47	80.73 %
46010	III B Admin STATE	18,892.00	0.00	25,773.00	(6,881.00)	136.42 %
46021	III B Admin ARPA	1,000.00	4.53	706.39	293.61	70.64 %
46100	III B Support Svcs FED	701,938.00	0.00	0.00	701,938.00	0.00 %
46110	III B Support Svcs STATE	134,965.00	0.00	134,965.00	0.00	100.00 %
46120	III B Support Svcs FED Carryover	526,860.00	84,853.83	349,651.25	177,208.75	66.37 %
46130	III B Ombudsman FED	45,050.00	0.00	0.00	45,050.00	0.00 %
46135	III B Ombudsman FED Carryover	26,265.00	7,242.28	22,111.24	4,153.76	84.19 %
46140	III B Ombudsman STATE	3,887.00	0.00	3,887.00	0.00	100.00 %
46160	III B Supp ARPA Fed	983,768.00	7,841.54	52,171.96	931,596.04	5.30 %
46165	III B Ombuds ARPA	0.00	2,502.59	2,502.59	(2,502.59)	0.00 %
46200	III C 1 Services FED	572,115.00	81,415.35	235,817.80	336,297.20	41.22 %
46210	III C 1 Admin FED	75,984.00	6,140.74	10,700.13	65,283.87	14.08 %
46220	III C 1 Admin STATE	25,328.00	0.00	25,328.00	0.00	100.00 %
46230	III C 1 Svcs STATE	20,277.00	0.00	20,277.00	0.00	100.00 %
46240	III C 1 Svcs FED Carryover	157,068.00	0.00	190,127.57	(33,059.57)	121.05 %
46263	III C 1 Svcs ARPA	652,302.00	0.00	0.00	652,302.00	0.00 %
46300	III C 2 Svcs FED	933,565.00	0.00	935,860.55	(2,295.55)	100.25 %
46310	III C 2 Admin FED	51,016.00	3,168.14	6,665.34	44,350.66	13.07 %
46320	III C 2 Admin STATE	17,005.00	0.00	17,005.00	0.00	100.00 %
46340	III C 2 Svcs STATE	97,645.00	0.00	70,348.00	27,297.00	72.04 %
46350	III C 2 Svcs FED Carryover	0.00	0.00	8,795.14	(8,795.14)	0.00 %
46361	III C 2 Svcs ARPA	923,629.00	0.00	0.00	923,629.00	0.00 %
46400	III D Prev Health Svcs FED	41,295.00	0.00	0.00	41,295.00	0.00 %
46420	III D Prev Health FED Carryover	58,729.00	0.00	0.00	58,729.00	0.00 %
46421	III D Prev Health Svcs ARPA	98,363.00	0.00	0.00	98,363.00	0.00 %
46500	III E CG Supp Svcs FED	273,753.00	39,791.35	41,222.88	232,530.12	15.06 %
46510	III E Admin FED	27,900.00	3,500.06	16,734.64	11,165.36	59.98 %
46540	III E CG Supp Svcs STATE	139,987.00	0.00	156,386.83	(16,399.83)	111.72 %
46550	III E CG Supp Svcs FED Carryover	286,195.00	0.00	0.00	286,195.00	0.00 %
46570	III E GP Supp Svcs STATE	0.00	1,689.51	10,512.36	(10,512.36)	0.00 %
46591	III E Supp ARPA	316,179.00	0.00	0.00	316,179.00	0.00 %
46600	VII Elderabuse FED	8,310.00	526.01	5,627.44	2,682.56	67.72 %
46601	VII Elderabuse FED Carryover	0.00	0.00	1,499.01	(1,499.01)	0.00 %
46602	VII Elderabuse STATE	547.00	0.00	547.00	0.00	100.00 %
46700	Homecare Admin	370,165.00	36,492.00	181,970.32	188,194.68	49.16 %
46710	HC Svcs - Non Meals	3,050,156.00	170,459.96	889,695.13	2,160,460.87	29.17 %
46740	ESMP Admin	75,000.00	5,237.68	27,924.35	47,075.65	37.23 %
46750	ESMP Svcs	989,361.00	273,702.59	366,085.93	623,275.07	37.00 %
47000	NSIP July- Sept	86,359.00	0.00	18,480.74	67,878.26	21.40 %
47050	NSIP Oct - Sept	154,813.00	22,760.74	45,521.48	109,291.52	29.40 %
47400	SHIP Admin FED	9,000.00	1,817.40	4,447.12	4,552.88	49.41 %
47410	SHIP Svcs FED	81,000.00	13,428.48	52,734.32	28,265.68	65.10 %

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
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Code	Description	Budget	Current	YTD	Un/Over	% Bud
47500	ADRC Medicaid FED	100,000.00	4,850.00	31,925.00	68,075.00	31.93 %
47510	ADRC Medicaid STATE	100,000.00	4,850.00	31,925.00	68,075.00	31.93 %
47600	VII Ombudsman FED	22,246.00	0.00	0.00	22,246.00	0.00 %
47602	VII Ombudsman FED Carryover	16,539.00	5,119.64	13,945.17	2,593.83	84.32 %
47603	VII Ombudsman STATE	1,152.00	0.00	1,152.00	0.00	100.00 %
47604	VII Ombudsman ARPA	61,913.00	0.00	2,039.67	59,873.33	3.29 %
47610	GWEP #1	18,000.00	0.00	0.00	18,000.00	0.00 %
47700	Medicaid Client Costs	11,366,060.00	976,712.81	4,311,760.60	7,054,299.40	37.94 %
47710	Medicaid Staff Costs	1,854,081.00	115,017.06	595,148.13	1,258,932.87	32.10 %
47750	Medicaid Client Fees	0.00	426.00	2,544.00	(2,544.00)	0.00 %
47800	LTC Ombudsman	164,924.00	8,057.93	96,567.90	68,356.10	58.55 %
47920	ADVC DAIL Grant	0.00	4,527.65	24,149.84	(24,149.84)	0.00 %
47930	INNU DAIL Grant	0.00	2,610.63	2,610.63	(2,610.63)	0.00 %
48000	KY Caregivers Program	242,435.00	19,632.09	133,166.78	109,268.22	54.93 %
48400	GF Transfer Exps in excess of Revenue	0.00	(5,619.29)	62,606.59	(62,606.59)	0.00 %
48700	MIPPA Ends AUGUST	43,720.00	0.00	8,841.31	34,878.69	20.22 %
48710	MIPPA Starts SEPTEMBER	75,585.00	5,197.34	24,310.30	51,274.70	32.16 %
49000	Homecare Client Fees	0.00	116.42	4,272.55	(4,272.55)	0.00 %
49500	Interest Income	5,000.00	967.82	4,493.80	506.20	89.88 %
49700	Transfer from General Fund	20,000.00	21,149.91	144,302.65	(124,302.65)	721.51 %
49800	In-kind Match	50,000.00	0.00	0.00	50,000.00	0.00 %
49890	Miscellaneous CDO	0.00	(426.50)	(1,129.33)	1,129.33	0.00 %
49900	Miscellaneous	0.00	15.00	51.11	(51.11)	0.00 %
Revenues		35,385,802.99	2,236,994.67	11,346,614.15	24,039,188.84	32.07 %

Expenses

50000	Salaries	5,003,158.00	349,641.65	1,888,780.35	3,114,377.65	37.75 %
50500	Fringe Benefits	2,864,315.00	172,936.08	956,389.43	1,907,925.57	33.39 %
51500	Internet Fees	17,976.00	0.00	5,992.00	11,984.00	33.33 %
51600	Equipment & Computer Maintenance	5,350.00	62.99	132.98	5,217.02	2.49 %
51700	Temporary Services	191,804.00	28,332.07	112,470.70	79,333.30	58.64 %
51800	Postage/Shipping	12,571.00	4,990.30	13,712.64	(1,141.64)	109.08 %
51900	Subscriptions & Publications	10,501.00	88.49	2,829.28	7,671.72	26.94 %
52000	Insurance - Other	33,887.00	0.00	40,103.90	(6,216.90)	118.35 %
52100	Registration Fees	38,200.00	145.00	15,219.65	22,980.35	39.84 %
52200	Software Maintenance &/or License	272,392.00	5,292.14	199,164.31	73,227.69	73.12 %
52300	Membership Dues	24,831.00	466.50	10,230.87	14,600.13	41.20 %
52400	Legal	32,200.00	0.00	3,035.51	29,164.49	9.43 %
52500	Advertising	70,011.00	3,849.40	14,965.37	55,045.63	21.38 %
52600	Audit	51,000.00	4,250.00	21,250.00	29,750.00	41.67 %
52800	Contract Services	2,159,523.00	14,807.75	229,933.59	1,929,589.41	10.65 %
52900	Drug Screens/TB Test	2,450.00	0.00	420.00	2,030.00	17.14 %
53000	Background Checks	6,250.00	622.69	884.94	5,365.06	14.16 %
53100	Fifth Third Bank Fees	0.00	932.08	4,020.71	(4,020.71)	0.00 %
53200	Telephone	34,870.00	3,617.58	17,490.46	17,379.54	50.16 %
53400	Car Expenses & Related	8,771.00	134.61	40,211.36	(31,440.36)	458.46 %
53600	Travel in Region	87,227.00	3,903.49	23,526.02	63,700.98	26.97 %
53700	Board Travel	5,842.00	91.11	1,191.11	4,650.89	20.39 %
53800	Travel out of Region	86,912.00	3,257.09	18,990.58	67,921.42	21.85 %
53900	Utilities	31,680.00	1,865.97	10,732.74	20,947.26	33.88 %
54000	Meeting Expense	7,924.00	45.06	226.22	7,697.78	2.85 %
54100	Office Maintenance	52,034.00	1,729.45	21,381.56	30,652.44	41.09 %

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
 Period: 7/1/2023 to 11/30/2023
 With Indirect Detail

Run Date: 12/21/2023
 Run Time: 11:05:44 am
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Code	Description	Budget	Current	YTD	Un/Over	% Bud
54200	Equipment Rental	6,186.00	1,075.59	2,683.35	3,502.65	43.38 %
54300	Office Rent	80,196.00	6,610.80	33,054.00	47,142.00	41.22 %
54400	Office Supplies	32,753.00	2,388.79	7,846.42	24,906.58	23.96 %
54500	Van Maintenance Supplies	25,000.00	30.54	685.69	24,314.31	2.74 %
54600	Printing	17,088.00	266.15	6,619.34	10,468.66	38.74 %
54700	Copying	37,233.00	333.68	2,745.73	34,487.27	7.37 %
54900	Depreciation	20,022.00	1,335.15	6,675.75	13,346.25	33.34 %
55000	Vanpool Subsidies	2,500.00	0.00	17,334.00	(14,834.00)	693.36 %
55100	Emergency Ride Home	2,000.00	0.00	0.00	2,000.00	0.00 %
55200	Outreach Materials	191,225.00	(2,572.42)	41,352.11	149,872.89	21.62 %
55300	Fleet Operating Expense	240,000.00	24,863.94	115,434.82	124,565.18	48.10 %
55400	Vanpool Bank Fees	15,000.00	1,500.33	7,126.08	7,873.92	47.51 %
55500	Minor Equipment	67,305.00	329.00	9,791.17	57,513.83	14.55 %
58800	Interpreters	7,700.00	284.31	1,096.37	6,603.63	14.24 %
59000	Miscellaneous	46,602.00	7,482.75	23,462.85	23,139.15	50.35 %
59300	Equipment Purchases	20,500.00	0.00	671.75	19,828.25	3.28 %
59500	Transfer from General Fund	0.00	15,530.62	206,909.24	(206,909.24)	0.00 %
60000	Supplies - HC	36,328.30	59.99	289.89	36,038.41	0.80 %
60100	Guardian Med Monitoring - HC	5,000.00	1,097.00	5,852.00	(852.00)	117.04 %
60110	VRI - HC	3,671.70	1,763.40	8,671.50	(4,999.80)	236.17 %
60200	Home Repair	45,000.00	0.00	46.14	44,953.86	0.10 %
61200	PMF - HC	0.00	10,626.85	10,626.85	(10,626.85)	0.00 %
61300	HDIS - HC	0.00	0.00	20,851.14	(20,851.14)	0.00 %
61600	Louisville Wheels, Inc. - III B	195,063.00	9,815.00	48,866.00	146,197.00	25.05 %
62100	Catholic Charities - Elderabuse	8,857.00	526.01	7,673.45	1,183.55	86.64 %
62200	Catholic Charities - III B	75,202.00	7,242.28	25,998.24	49,203.76	34.57 %
62210	Catholic Charities -- IIIB ARPA	0.00	2,502.59	2,502.59	(2,502.59)	0.00 %
62250	Catholic Charities - VII OMB ARPA	0.00	0.00	2,039.67	(2,039.67)	0.00 %
62300	Catholic Charities - Ombudsman	101,850.00	5,119.64	15,097.17	86,752.83	14.82 %
62400	Catholic Charities - LTC	161,858.00	8,057.93	93,501.76	68,356.24	57.77 %
62900	Uber Health - III B	30,000.00	260.60	2,614.86	27,385.14	8.72 %
63100	Highlands Community Ministries - III B	32,994.00	3,429.30	16,142.70	16,851.30	48.93 %
63150	Highlands Community Ministries - III B ARP/	0.00	0.00	600.00	(600.00)	0.00 %
63200	Highlands Community Ministries - III D	2,279.00	0.00	0.00	2,279.00	0.00 %
63210	Highland Community Ministries - ADVC	0.00	500.00	2,500.00	(2,500.00)	0.00 %
63310	Jewish Community - NSIP	9,277.00	0.00	0.00	9,277.00	0.00 %
63400	Jewish Family & Career Services - III E	127,648.00	8,288.00	38,960.60	88,687.40	30.52 %
63600	Jewish Family & Career Service - III B	166,969.00	22,064.30	106,632.50	60,336.50	63.86 %
63650	Jewish Family & Career Service - III B ARPA	0.00	3,297.25	16,777.00	(16,777.00)	0.00 %
63700	JFCS - ADVC	0.00	500.00	2,500.00	(2,500.00)	0.00 %
63900	Legal Aid Society - III B	38,250.00	0.00	38,250.00	0.00	100.00 %
64000	Louisville Metro - III C	861,477.00	97,366.34	474,504.12	386,972.88	55.08 %
64210	Masterson's - NSIP	231,895.00	22,760.74	63,996.81	167,898.19	27.60 %
64220	Louisville Metro Parks - III D	6,684.00	0.00	0.00	6,684.00	0.00 %
64300	Multi-Purpose - III B	176,826.00	16,815.34	85,439.18	91,386.82	48.32 %
64310	MPCAA - ADVC	0.00	500.00	2,500.00	(2,500.00)	0.00 %
64490	UofL Trager Institute - III E	98,584.00	9,937.53	47,678.00	50,906.00	48.36 %
64700	Tri-County - III B	165,216.00	19,809.67	108,759.37	56,456.63	65.83 %
64710	Tri-County III B Travel Services	118,917.00	0.00	0.00	118,917.00	0.00 %
64800	Tri-County - III D	20,481.00	0.00	0.00	20,481.00	0.00 %
64810	TCCAA - ADVC	0.00	500.00	2,500.00	(2,500.00)	0.00 %
65000	U of L Medication Management	2,140.00	0.00	0.00	2,140.00	0.00 %

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
 Period: 7/1/2023 to 11/30/2023
 With Indirect Detail

Run Date: 12/21/2023
 Run Time: 11:05:42 am
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Code	Description	Budget	Current	YTD	Un/Over	% Bud
65500	Bullitt - Vouchers	50,000.00	684.00	3,582.00	46,418.00	7.16 %
65550	Shelby - Vouchers	0.00	90.00	288.00	(288.00)	0.00 %
67300	CDO Client Payroll	10,742,069.00	925,848.70	4,095,270.15	6,646,798.85	38.12 %
67400	CDO Employer Taxes	491,853.00	37,220.06	168,023.12	323,829.88	34.16 %
67500	CDO Goods Purchased	132,138.00	13,644.05	48,467.33	83,670.67	36.68 %
67700	Vouchers FCG & KY Caregivers	92,731.00	9,142.85	61,215.82	31,515.18	66.01 %
67800	Caregiver Training Forum	1,500.00	0.00	0.00	1,500.00	0.00 %
67900	Get There - IIIB Trans	75,000.00	3,200.00	16,720.00	58,280.00	22.29 %
68000	Homecare	1,226,293.16	0.00	0.00	1,226,293.16	0.00 %
68110	TCCAA - HC	41,327.14	8,683.57	41,327.14	0.00	100.00 %
68120	Lifeline - HC	203,618.41	38,277.11	203,618.41	0.00	100.00 %
68130	Masterson's - HC	91,489.67	17,739.92	91,489.67	0.00	100.00 %
68140	Southern - HC	125,286.90	23,933.95	125,286.90	0.00	100.00 %
68180	Commonwealth Care - HC	91,589.72	21,729.26	91,589.72	0.00	100.00 %
68210	TCCAA III B ADC	12,000.00	516.00	2,668.00	9,332.00	22.23 %
69000	Respite - Other	0.00	495.00	1,995.00	(1,995.00)	0.00 %
69200	Support Services - Other	60,000.00	10,984.00	28,432.86	31,567.14	47.39 %
69400	Support Services - GP	165,000.00	0.00	0.00	165,000.00	0.00 %
69500	Program Costs	3,066.00	0.00	0.00	3,066.00	0.00 %
70800	III B In-Home Services	40,000.00	0.00	0.00	40,000.00	0.00 %
71000	Legal Aid - Caregivers	11,490.00	1,546.00	9,377.00	2,113.00	81.61 %
76000	Jewish Community Assoc of Louisville	66,196.00	5,340.52	26,503.57	39,692.43	40.04 %
76100	Masterson's - III C	2,387,340.00	195,735.28	1,008,156.43	1,379,183.57	42.23 %
76200	Multi-Purpose - III C	121,344.00	9,565.55	46,739.15	74,604.85	38.52 %
76300	Tri-County - III C	173,844.00	11,663.21	62,912.24	110,931.76	36.19 %
76310	Tri-County III C ARPA Non-Services	0.00	0.00	6,916.81	(6,916.81)	0.00 %
79910	Unallocated CED	788,969.00	0.00	0.00	788,969.00	0.00 %
79920	Unallocated Social Services	3,041,268.00	0.00	0.00	3,041,268.00	0.00 %
79930	Unallocated Transportation	260,366.00	0.00	0.00	260,366.00	0.00 %
Expenses		35,141,235.00	2,249,399.52	11,529,725.81	23,611,509.19	32.81 %
Agency Balance		244,567.99	(12,404.85)	(183,111.66)		

AGENDA ITEM 5

Balance Sheet

Kentuckiana Regional Planning & Dev Agcy
Period From : 7/1/2023 to 11/30/2023

Run Date: 12/21/23
Run Time: 9:22:57 am

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Assets:

10100	Cash Account	492,286.19
10110	CDO Payroll Account	1,123,117.98
10200	A/R CDO Credit Card	296.00
11500	GASB 68 Pension Outflow	1,662,239.00
11600	GASB 75 OPEB Outflows	1,493,246.00
12000	Accounts Receivable	34,704.41
12100	Accounts Receivable - Other	4,379.86
12110	A/R - CDO Other	1,043.25
12200	A/R DAIL	1,857,139.37
12250	A/R DSS Contract/Grants	4,752.13
12300	A/R Medicaid	23,032.70
12400	A/R Transportation	1,096,652.58
12500	A/R Contracts	91,785.60
12600	A/R DLG	100,399.47
12900	A/R CDO Patient Liability	473.64
15100	Prepaid Expenses	7,693.60
15200	Prepaid Postage	(3,512.99)
16000	Fixed Assets	1,436,364.58
16500	Accumulated Depreciation	(1,276,002.15)
	Total Assets:	8,150,091.22

Liabilities:

20000	Accounts Payable	651,182.23
20200	FICA Tax W/H	12,813.74
20400	Local Tax W/H	7,135.94
20500	GASB 68 Deferred Inflow Pension	1,718,302.00
20510	GASB 68 Pension Liability	10,856,316.00
20520	GASB 75 OPEB Liability	2,963,428.00
20530	GASB 75 Deferred Inflows OPEB	1,835,071.00
20900	Vision - 125K	(17.15)
21000	Medical Ins - 125K	(19.69)
21300	AFLAC W/H	258.16
21400	Dental - 125K	(46.42)
21500	Life Insurance - After Tax	0.10
21600	AFLAC - 125K	(257.56)
23100	Retirement W/H	40,559.80
24900	Fan Donations	4,267.06
25100	CDO Federal Tax W/H	803.30
25200	CDO State Tax W/H	13,105.72
25300	CDO Local Tax W/H	7,913.38
25400	CDO FICA Tax W/H & Accrued	(2,274.35)
25500	State Unemployment Ins (CDO)	3,976.98
25600	Federal Unemployment (CDO)	4,610.18
26000	Accrued Payroll	174,913.51
26100	Accrued Travel Expenses	1,873.62
26500	Accrued Annual Leave	242,151.66

Balance Sheet

Kentuckiana Regional Planning & Dev Agcy
 Period From : 7/1/2023 to 11/30/2023

Run Date: 12/21/23
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26700	A/P - Other Contracts	111,377.46
27300	A/P Tarc	16,608.00
27400	Vanpool Fees Due Tarc	50,445.61
27410	Deferred Vanpool Fees	198,322.55
27420	Deferred Hite Creek Revenue	77,744.97
27450	Deferred ARPA Contract Funds	260,044.71
27460	Deferred Bedford SRF/CDBG	4,747.94
27480	Deferred Weiland CDBG	4,498.14
27500	Vanpool Deposits	14,600.76
27550	Deferred Match	150,000.00
27610	GWEP #1	6,000.00
27710	Mental Health Grant	14,946.52
27720	MOWA	9,592.38
27800	Edith Grigsby	341.99
27930	Deferred PDS-CDO Medicaid Staff Fees	321,954.54
	Total Liabilities:	19,777,292.78

Projects

30200	Inventory Project	0.01
30300	CED ARPA Contracts	(0.02)
30700	Contract Work	0.02
32000	Aging	1,000.51
36800	KHBE Project	0.01
38000	General Fund	(183,687.36)
39000	Fund Balance	2,775,241.13
39100	GASB 68 Pension Equity	(10,601,673.00)
39200	GASB 75 OPEB Equity	(3,615,959.00)
	Total Projects	(11,625,077.70)
	Total Liabilities and Projects	8,152,215.08
	Net Difference to be Reconciled	(2,123.86)
	Total Adjustment	(2,123.86)
	Unreconciled Balance	0.00

Balance Sheet

Kentuckiana Regional Planning & Dev Agcy
 Period From : 7/1/2023 to 11/30/2023

Run Date: 12/21/23
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Reconciling Items

(1)	Paid Salaries are	1,890,904.24	
	Timesheets show	1,890,904.24	
	Difference		0.00
(2)	Leave accrued this year		(2,123.89)
(3)	Fringe Pool is	956,389.39	
	Fringe allocated	956,389.43	
	Difference		0.04
(4)	Indirect Pool is	789,284.77	
	Indirect Allocated	789,284.76	
	Difference		(0.01)
	Total adjustments		(2,123.86)

AGENDA ITEM 5

KIPDA FY 24 Summary of Elements	FY 24 Budget	Expenses 12/31/2023	Budget Balance	% of Budget to Date
Community & Economic Dev	201,811	136,040	65,771	67.41%
DLG - CDBG	12,397	7,308	5,089	58.95%
EDA	83,334	55,187	28,147	66.22%
Program Administration	238,574	137,950	100,624	57.82%
ARPA Projects	299,819	30,176	269,643	10.06%
CWP	312,685	29,726	282,959	9.51%
WRIS Maintenance	61,000	43,631	17,369	71.53%
BRIC	10,534	9,926	608	94.23%
MSD Multi	190,041	11,427	178,614	6.01%
MSD Ash Ave	47,803	4,331	43,472	9.06%
MSD Ohio River	47,935	-	47,935	0.00%
Elderserve CDBG	33,300	2,265	31,035	6.80%
Angel's Envy CDBG	14,292	971	13,321	6.79%
Bullitt Cty Roe Hill CDBG	18,565	-	18,565	0.00%
Angel's Envy EDA	24,376	3,276	21,100	13.44%
LWC Roe Hill SRF	17,639	-	17,639	0.00%
Weiland CDBG	12,509	1,860	10,649	14.87%
CED Totals	1,626,614	474,074	1,152,540	29.14%
System Monitoring	435,749	224,181	211,568	51.45%
Long Range Plan	595,149	307,841	287,308	51.73%
Short Range Plan	313,654	146,653	167,001	46.76%
Administration	333,469	182,695	150,774	54.79%
MPO Contracts	230,838	153,389	77,449	66.45%
Commuter Pool	1,664,966	423,618	1,241,348	25.44%
Statewide Planning	83,454	45,603	37,851	54.64%
Local Road Updates	21,800	4,701	17,099	21.56%
Air Pollution - CMAQ	250,000	-	250,000	0.00%
SS4A Safe Streets	750,000	-	750,000	0.00%
City of Jtown Gaslight Square	80,000	-	80,000	0.00%
Metro Bike Implementation Plan	300,000	-	300,000	0.00%
Transportation Totals	5,059,079	1,488,681	3,570,398	29.43%
Area Agency Admin - Title III	283,102	169,613	113,489	59.91%
III B ARPA Admin	-	701	(701)	#DIV/0!
SHIP Admin	9,000	5,952	3,048	66.13%
ESMP Admin	75,000	35,030	39,970	46.71%
KY Caregivers Admin	19,325	12,760	6,565	66.03%
Homecare Admin	370,165	234,227	135,938	63.28%
Title III B In-House Services	178,777	72,623	106,154	40.62%
III C 2 In-House Services	246,815	104,205	142,610	42.22%
III E Caregivers In-house	281,673	91,691	189,982	32.55%
SHIP In-House Services	71,901	62,896	9,005	87.48%
HC Assessment & Case Mgmt.	995,213	392,971	602,242	39.49%
KY Caregivers In-House	101,295	57,606	43,689	56.87%
ADRC	444,940	188,641	256,299	42.40%
ADRC Medicaid	200,000	97,184	102,816	48.59%
ADVC Grant Services	-	27,843	(27,843)	#DIV/0!
MIPPA	119,305	39,715	79,590	33.29%
Medicaid Support Broker & Fin Mgmt.	1,854,081	754,483	1,099,598	40.69%
KHBE	2,271,539	481,470	1,790,069	21.20%
GWEP Grant	18,000	-	18,000	0.00%
Social Services Totals	7,540,131	2,829,611	4,710,520	37.53%
Local Funds Other	25,000	19,004	5,996	76.02%
Capital Purchase	40,000	38,298	-	-
Local Funds - Transfer for Program	-	258,977	-	-
Agency Operating Costs	14,290,824	5,108,645	9,182,179	35.75%
Aging - Program Related	20,890,411	9,427,968	11,462,443	45.13%
TOTAL	35,181,235	14,536,613	20,644,622	41.32%

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
 Period: 7/1/2023 to 12/31/2023

Run Date: 01/23/2024
 Run Time: 1:45:43 pm
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Code	Description	Budget	Current	YTD	Un/Over	% Bud
Revenues						
40000	Bullitt County	7,167.00	597.25	3,583.50	3,583.50	50.00 %
40100	Charlestown	2,844.00	237.00	1,422.00	1,422.00	50.00 %
40200	Clark County	8,464.00	705.33	4,231.98	4,232.02	50.00 %
40300	Clarksville	9,579.00	798.25	4,789.50	4,789.50	50.00 %
40400	Floyd County	4,597.00	383.08	2,298.48	2,298.52	50.00 %
40500	Henry County	1,675.00	139.58	837.48	837.52	50.00 %
40700	Jeffersonville	10,549.00	879.08	5,274.48	5,274.52	50.00 %
40800	Louis/Jeff Metro Gov't	172,310.00	86,155.02	86,155.02	86,154.98	50.00 %
40900	New Albany	17,543.00	1,461.92	8,771.52	8,771.48	50.00 %
41000	Oldham County	4,890.00	407.50	2,445.00	2,445.00	50.00 %
41100	Shelby County	2,875.00	239.58	1,437.48	1,437.52	50.00 %
41200	Spencer County	1,073.00	89.42	536.52	536.48	50.00 %
41300	Trimble County	1,002.00	83.50	501.00	501.00	50.00 %
41410	LWC Eagles Rd CWP	1,436.00	0.00	0.00	1,436.00	0.00 %
41411	La Grange CWP	(463.00)	407.61	451.97	(914.97)	(97.62) %
41412	LWC Hwy 1694 CWP	8,603.00	0.00	0.00	8,603.00	0.00 %
41414	LWC Oak St CWP	28,986.00	(2.90)	407.92	28,578.08	1.41 %
41415	LWC Muhammad Ali CWP	28,115.00	(5.78)	815.85	27,299.15	2.90 %
41416	Shelbyville CWP	26,783.00	(11.00)	1,550.10	25,232.90	5.79 %
41417	MSD Multi Pump Station Projects	190,041.00	7,361.71	11,426.98	178,614.02	6.01 %
41418	MSD Ash Ave Area Interceptor Project	47,803.00	769.14	4,330.97	43,472.03	9.06 %
41419	MSD Ohio River Lift Station Project	47,935.00	0.00	0.00	47,935.00	0.00 %
41420	Oldham County Water CWP	31,370.00	0.00	0.00	31,370.00	0.00 %
41421	Henry County Water CWP	4,870.00	0.00	0.00	4,870.00	0.00 %
41423	Milton CWP	384.00	0.00	0.00	384.00	0.00 %
41424	City of Bedford CWP	4,644.00	0.00	0.00	4,644.00	0.00 %
41425	HCWD2 Filter#1 Rehab	430.00	0.00	0.00	430.00	0.00 %
41426	OCWD Storage Tank US 42	14,280.00	0.00	0.00	14,280.00	0.00 %
41427	North Interceptor Sewer Project Round 1	4,049.00	(4.05)	571.09	3,477.91	14.10 %
41428	OCWD Highway 1694	6,040.00	0.00	49.45	5,990.55	0.82 %
41429	North Interceptor Sewer Project Round 2	1,920.00	554.27	2,937.00	(1,017.00)	152.97 %
41430	Madison Water Line Replacement	8,939.00	568.75	897.41	8,041.59	10.04 %
41431	Elderserve CDBG	33,300.00	472.62	2,264.62	31,035.38	6.80 %
41432	OWCD Shelby Det Center RD2 CWP	9,680.00	(13.10)	1,864.90	7,815.10	19.27 %
41433	Milton Wastewater Treatment CWP	430.00	0.00	0.00	430.00	0.00 %
41434	TCWD1 US421 CWP	5,644.00	560.09	2,121.19	3,522.81	37.58 %
41435	HCWD2 Water Tank Prj	1,894.00	0.00	0.00	1,894.00	0.00 %
41436	HCWD2 Pleasureville Area Wtr Sys Prj	224.00	0.00	0.00	224.00	0.00 %
41437	HCWD2 Boling Branch Rd Wtr line Ext	304.00	0.00	0.00	304.00	0.00 %
41438	Trimble Carmon Creek Rd/Louden Ln Wtrlir	72.00	571.03	580.88	(508.88)	806.78 %
41439	Shelbyville 36 Gravity Sewer Prj	9.00	(0.06)	9.79	(0.79)	108.78 %
41440	Simpsonville WWTP Project	12,500.00	(11.62)	1,636.22	10,863.78	13.09 %
41441	HCWD2 Cane Run Rd Upgrade Round 2	322.00	569.13	846.84	(524.84)	262.99 %
41442	BRIC	10,534.00	1,928.77	9,926.09	607.91	94.23 %
41443	HCWD2 Filter Rehab #1 Round 2	1,715.00	(7.54)	1,060.58	654.42	61.84 %
41444	LWC Tom Wallace	48,562.00	(14.31)	2,011.47	46,550.53	4.14 %
41445	CWP John Lee Rd Extension Round 2	3,109.00	(1.89)	264.69	2,844.31	8.51 %
41446	CWP Eagles Rd Extension Round 2	77.00	0.00	0.00	77.00	0.00 %
41447	CWP Muhammad Ali MRRP Round 2	11,547.00	(17.89)	2,516.40	9,030.60	21.79 %
41448	CWP Sylvania NO. 6 Extension Round 2	21,530.00	965.33	4,830.68	16,699.32	22.44 %
41449	CWP Hwy 1694 Extension Round 2	24,680.00	(6.13)	860.24	23,819.76	3.49 %

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
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Code	Description	Budget	Current	YTD	Un/Over	% Bud
41452	Salt River BPS to Chapeze BPS	0.00	908.54	3,441.02	(3,441.02)	0.00 %
41455	Bullitt Cty Roe Hill CDBG	18,565.00	0.00	0.00	18,565.00	0.00 %
41460	Angel's Envy CDBG	14,292.00	(6.90)	970.54	13,321.46	6.79 %
41465	LWC Roe Hill SRF	17,639.00	0.00	0.00	17,639.00	0.00 %
41611	Weiland CDBG	12,509.00	1,534.40	1,860.23	10,648.77	14.87 %
41620	City of Eminence ARPA	6,171.00	(10.64)	1,495.70	4,675.30	24.24 %
41621	City of Forest Hills ARPA	852.00	(0.52)	74.78	777.22	8.78 %
41622	City of New Castle ARPA	2,085.00	0.00	0.00	2,085.00	0.00 %
41623	City of Westwood ARPA	1,085.00	0.00	0.00	1,085.00	0.00 %
41624	City of Shepherdsville ARPA	31,795.00	(31.89)	4,487.08	27,307.92	14.11 %
41630	City of Shelbyville ARPA	41,605.00	(26.58)	3,739.22	37,865.78	8.99 %
41631	City of Hickory Hill ARPA	44.00	0.00	0.00	44.00	0.00 %
41632	City of Prospect ARPA	12,343.00	0.00	0.00	12,343.00	0.00 %
41633	City of Douglass Hills ARPA	14,545.00	0.00	0.00	14,545.00	0.00 %
41640	City of Pleasureville ARPA	1,750.00	(10.64)	1,495.70	254.30	85.47 %
41641	City of Hillview ARPA	23,116.00	(53.15)	7,478.42	15,637.58	32.35 %
41642	City of Richlawn ARPA	803.00	0.00	0.00	803.00	0.00 %
41643	City of Graymoor-Devondale ARPA	7,405.00	0.00	0.00	7,405.00	0.00 %
41650	City of Middletown ARPA	20,232.00	(10.64)	1,495.70	18,736.30	7.39 %
41651	City of Hurstbourne ARPA	10,950.00	0.00	0.00	10,950.00	0.00 %
41652	City of Rolling Fields ARPA	1,255.00	0.00	0.00	1,255.00	0.00 %
41653	City of Houston Acres ARPA	977.00	(5.31)	747.83	229.17	76.54 %
41660	City of St. Regis Park ARPA	3,487.00	(10.64)	1,495.70	1,991.30	42.89 %
41661	City of Lebanon Junction ARPA	4,545.00	(10.64)	1,495.70	3,049.30	32.91 %
41662	City of Rolling Hills ARPA	1,999.00	0.00	0.00	1,999.00	0.00 %
41663	City of Indian Hills ARPA	7,479.00	(10.64)	1,495.70	5,983.30	20.00 %
41670	City of Pewee Valley ARPA	3,797.00	0.00	0.00	3,797.00	0.00 %
41671	City of Lyndon ARPA	15,941.00	(10.63)	1,495.68	14,445.32	9.38 %
41672	City of Shively ARPA	39,706.00	0.00	0.00	39,706.00	0.00 %
41673	City of Lincolnshire ARPA	41.00	0.00	0.00	41.00	0.00 %
41680	Spencer Cty ARPA	35,835.00	369.94	934.80	34,900.20	2.61 %
41681	City of Meadow Vale ARPA	1,598.00	0.00	0.00	1,598.00	0.00 %
41682	City of Taylorsville ARPA	3,082.00	(0.52)	74.78	3,007.22	2.43 %
41683	City of Parkway Village ARPA	1,368.00	(10.64)	1,495.70	(127.70)	109.33 %
41690	City of Plantation ARPA	1,578.00	673.07	673.07	904.93	42.65 %
41691	City of Meadowview Estates ARPA	(16.00)	0.00	0.00	(16.00)	0.00 %
41692	City of Watterson Park ARPA	2,367.00	0.00	0.00	2,367.00	0.00 %
42000	DLG - CDBG Federal	6,198.63	(27,159.47)	3,654.00	2,544.63	58.95 %
42100	DLG - CDBG Match	6,198.63	721.67	3,654.02	2,544.61	58.95 %
42200	DLG - Unmatched	440,384.06	80,606.72	273,989.31	166,394.75	62.22 %
42800	WRIS	61,000.00	10,125.93	43,630.73	17,369.27	71.53 %
42899	EDA - State	16,667.00	4,848.96	11,037.33	5,629.67	66.22 %
42900	EDA - Federal	66,666.67	19,395.85	44,149.32	22,517.35	66.22 %
42901	Angel's Envy EDA	24,376.00	(22.98)	3,275.63	21,100.37	13.44 %
43000	KY FHWA	1,349,600.00	75,904.21	532,431.37	817,168.63	39.45 %
43100	KY FTA	250,000.00	14,060.50	98,627.58	151,372.42	39.45 %
43300	KY Statewide Program	83,454.00	8,331.26	41,042.71	42,411.29	49.18 %
43400	KY STP	1,204,973.00	58,298.21	306,598.08	898,374.92	25.44 %
43500	KTC Match	74,102.00	4,744.07	33,277.33	40,824.67	44.91 %
43700	SS4A Safe Streets & Roads for All	600,000.00	0.00	0.00	600,000.00	0.00 %
43800	INDOT CMAQ	200,000.00	0.00	0.00	200,000.00	0.00 %
44000	IN FHWA	385,161.00	21,662.21	151,949.97	233,211.03	39.45 %

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
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Code	Description	Budget	Current	YTD	Un/Over	% Bud
44100	IN FTA	72,996.00	4,105.46	28,797.86	44,198.14	39.45 %
44400	IN STP	127,000.00	6,141.06	32,296.67	94,703.33	25.43 %
44600	Vanpool Fees	332,993.00	16,109.82	84,723.69	248,269.31	25.44 %
44700	Other Match	280,000.00	0.00	0.00	280,000.00	0.00 %
44800	TARC Share FTA	27,000.00	1,728.54	12,124.86	14,875.14	44.91 %
45000	Local Road Updates	21,800.00	1,465.46	4,700.93	17,099.07	21.56 %
45901	KHBE - STATE	976,762.00	50,132.63	239,593.24	737,168.76	24.53 %
45903	KHBE - KCHIP	863,185.00	32,908.43	156,835.95	706,349.05	18.17 %
45904	KHBE - SNAP	431,592.00	12,744.29	61,677.68	369,914.32	14.29 %
46000	III B Admin FED	56,677.00	4,141.94	49,894.47	6,782.53	88.03 %
46010	III B Admin STATE	18,892.00	0.00	25,773.00	(6,881.00)	136.42 %
46021	III B Admin ARPA	1,000.00	0.00	706.39	293.61	70.64 %
46100	III B Support Svcs FED	701,938.00	0.00	0.00	701,938.00	0.00 %
46110	III B Support Svcs STATE	134,965.00	0.00	134,965.00	0.00	100.00 %
46120	III B Support Svcs FED Carryover	526,860.00	81,211.58	430,862.83	95,997.17	81.78 %
46130	III B Ombudsman FED	45,050.00	0.00	0.00	45,050.00	0.00 %
46135	III B Ombudsman FED Carryover	26,265.00	6,168.93	28,280.17	(2,015.17)	107.67 %
46140	III B Ombudsman STATE	3,887.00	0.00	3,887.00	0.00	100.00 %
46160	III B Supp ARPA Fed	983,768.00	13,379.30	65,551.26	918,216.74	6.66 %
46165	III B Ombuds ARPA	0.00	1,402.57	3,905.16	(3,905.16)	0.00 %
46200	III C 1 Services FED	572,115.00	74,529.86	310,347.66	261,767.34	54.25 %
46210	III C 1 Admin FED	75,984.00	6,208.82	16,908.95	59,075.05	22.25 %
46220	III C 1 Admin STATE	25,328.00	0.00	25,328.00	0.00	100.00 %
46230	III C 1 Svcs STATE	20,277.00	0.00	20,277.00	0.00	100.00 %
46240	III C 1 Svcs FED Carryover	157,068.00	0.00	190,127.57	(33,059.57)	121.05 %
46263	III C 1 Svcs ARPA	652,302.00	0.00	0.00	652,302.00	0.00 %
46300	III C 2 Svcs FED	933,565.00	0.00	935,860.55	(2,295.55)	100.25 %
46310	III C 2 Admin FED	51,016.00	4,639.98	11,305.32	39,710.68	22.16 %
46320	III C 2 Admin STATE	17,005.00	0.00	17,005.00	0.00	100.00 %
46340	III C 2 Svcs STATE	97,645.00	0.00	70,348.00	27,297.00	72.04 %
46350	III C 2 Svcs FED Carryover	0.00	0.00	8,795.14	(8,795.14)	0.00 %
46361	III C 2 Svcs ARPA	923,629.00	0.00	0.00	923,629.00	0.00 %
46400	III D Prev Health Svcs FED	41,295.00	0.00	0.00	41,295.00	0.00 %
46420	III D Prev Health FED Carryover	58,729.00	0.00	0.00	58,729.00	0.00 %
46421	III D Prev Health Svcs ARPA	98,363.00	0.00	0.00	98,363.00	0.00 %
46500	III E CG Supp Svcs FED	273,753.00	0.00	41,222.88	232,530.12	15.06 %
46510	III E Admin FED	27,900.00	814.14	17,548.78	10,351.22	62.90 %
46540	III E CG Supp Svcs STATE	139,987.00	0.00	156,386.83	(16,399.83)	111.72 %
46550	III E CG Supp Svcs FED Carryover	286,195.00	48,108.15	48,108.15	238,086.85	16.81 %
46570	III E GP Supp Svcs STATE	0.00	1,062.81	11,575.17	(11,575.17)	0.00 %
46580	III E GP Supp Svcs FED Carryover	0.00	940.56	940.56	(940.56)	0.00 %
46591	III E Supp ARPA	316,179.00	0.00	0.00	316,179.00	0.00 %
46600	VII Elderabuse FED	8,310.00	606.37	6,233.81	2,076.19	75.02 %
46601	VII Elderabuse FED Carryover	0.00	0.00	1,499.01	(1,499.01)	0.00 %
46602	VII Elderabuse STATE	547.00	0.00	547.00	0.00	100.00 %
46700	Homecare Admin	370,165.00	52,256.70	234,227.02	135,937.98	63.28 %
46710	HC Svcs - Non Meals	3,050,156.00	179,105.83	1,068,800.96	1,981,355.04	35.04 %
46740	ESMP Admin	75,000.00	7,105.56	35,029.91	39,970.09	46.71 %
46750	ESMP Svcs	989,361.00	252,650.05	618,735.98	370,625.02	62.54 %
47000	NSIP July- Sept	86,359.00	0.00	18,480.74	67,878.26	21.40 %
47050	NSIP Oct - Sept	154,813.00	22,760.74	68,282.22	86,530.78	44.11 %
47400	SHIP Admin FED	9,000.00	1,504.61	5,951.73	3,048.27	66.13 %

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
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Code	Description	Budget	Current	YTD	Un/Over	% Bud
47410	SHIP Svcs FED	81,000.00	12,419.31	65,153.63	15,846.37	80.44 %
47500	ADRC Medicaid FED	100,000.00	3,800.00	35,725.00	64,275.00	35.73 %
47510	ADRC Medicaid STATE	100,000.00	3,800.00	35,725.00	64,275.00	35.73 %
47600	VII Ombudsman FED	22,246.00	0.00	0.00	22,246.00	0.00 %
47602	VII Ombudsman FED Carryover	16,539.00	3,962.49	17,907.66	(1,368.66)	108.28 %
47603	VII Ombudsman STATE	1,152.00	0.00	1,152.00	0.00	100.00 %
47604	VII Ombudsman ARPA	61,913.00	0.00	2,039.67	59,873.33	3.29 %
47610	GWEP #1	18,000.00	0.00	0.00	18,000.00	0.00 %
47700	Medicaid Client Costs	11,366,060.00	1,489,296.13	5,801,056.73	5,565,003.27	51.04 %
47710	Medicaid Staff Costs	1,854,081.00	116,021.27	711,169.40	1,142,911.60	38.36 %
47750	Medicaid Client Fees	0.00	426.00	2,970.00	(2,970.00)	0.00 %
47800	LTC Ombudsman	164,924.00	6,611.27	103,179.17	61,744.83	62.56 %
47920	ADVC DAIL Grant	0.00	3,692.74	27,842.58	(27,842.58)	0.00 %
47930	INNU DAIL Grant	0.00	5.33	2,615.96	(2,615.96)	0.00 %
48000	KY Caregivers Program	242,435.00	37,461.86	170,628.64	71,806.36	70.38 %
48400	GF Transfer Exps in excess of Revenue	0.00	28,410.02	91,016.61	(91,016.61)	0.00 %
48700	MIPPA Ends AUGUST	43,720.00	0.00	8,841.31	34,878.69	20.22 %
48710	MIPPA Starts SEPTEMBER	75,585.00	6,563.75	30,874.05	44,710.95	40.85 %
49000	Homecare Client Fees	0.00	791.08	5,063.63	(5,063.63)	0.00 %
49500	Interest Income	5,000.00	1,245.54	5,739.34	(739.34)	114.79 %
49700	Transfer from General Fund	20,000.00	23,657.72	167,960.37	(147,960.37)	839.80 %
49800	In-kind Match	50,000.00	0.00	0.00	50,000.00	0.00 %
49890	Miscellaneous CDO	0.00	(446.90)	(1,576.23)	1,576.23	0.00 %
49900	Miscellaneous	0.00	829.01	880.12	(880.12)	0.00 %
Revenues		35,385,802.99	3,004,082.61	14,350,696.76	21,035,106.23	40.55 %

Expenses

50000	Salaries	5,003,158.00	529,887.31	2,418,667.66	2,584,490.34	48.34 %
50500	Fringe Benefits	2,864,315.00	232,477.71	1,188,867.14	1,675,447.86	41.51 %
51500	Internet Fees	17,976.00	2,921.10	8,913.10	9,062.90	49.58 %
51600	Equipment & Computer Maintenance	5,350.00	7,310.00	7,442.98	(2,092.98)	139.12 %
51700	Temporary Services	191,804.00	14,099.70	126,570.40	65,233.60	65.99 %
51800	Postage/Shipping	12,571.00	(4,308.89)	9,403.75	3,167.25	74.81 %
51900	Subscriptions & Publications	10,501.00	214.78	3,044.06	7,456.94	28.99 %
52000	Insurance - Other	33,887.00	275.00	40,378.90	(6,491.90)	119.16 %
52100	Registration Fees	38,200.00	50.00	15,269.65	22,930.35	39.97 %
52200	Software Maintenance &/or License	272,392.00	11,796.16	210,960.47	61,431.53	77.45 %
52300	Membership Dues	24,831.00	8,184.96	18,415.83	6,415.17	74.16 %
52400	Legal	32,200.00	5,282.00	8,317.51	23,882.49	25.83 %
52500	Advertising	70,011.00	894.65	15,860.02	54,150.98	22.65 %
52600	Audit	51,000.00	4,250.00	25,500.00	25,500.00	50.00 %
52800	Contract Services	2,159,523.00	21,237.75	251,171.34	1,908,351.66	11.63 %
52900	Drug Screens/TB Test	2,450.00	310.00	730.00	1,720.00	29.80 %
53000	Background Checks	6,250.00	601.52	1,486.46	4,763.54	23.78 %
53100	Fifth Third Bank Fees	0.00	894.98	4,915.69	(4,915.69)	0.00 %
53200	Telephone	34,870.00	4,168.51	21,658.97	13,211.03	62.11 %
53400	Car Expenses & Related	8,771.00	(1,405.53)	38,805.83	(30,034.83)	442.43 %
53600	Travel in Region	87,227.00	5,654.17	29,180.19	58,046.81	33.45 %
53700	Board Travel	5,842.00	808.93	2,000.04	3,841.96	34.24 %
53800	Travel out of Region	86,912.00	1,685.09	20,675.67	66,236.33	23.79 %
53900	Utilities	31,680.00	1,699.52	12,432.26	19,247.74	39.24 %
54000	Meeting Expense	7,924.00	0.00	226.22	7,697.78	2.85 %

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
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Code	Description	Budget	Current	YTD	Un/Over	% Bud
54100	Office Maintenance	52,034.00	2,216.00	23,597.56	28,436.44	45.35 %
54200	Equipment Rental	6,186.00	177.39	2,860.74	3,325.26	46.25 %
54300	Office Rent	80,196.00	6,734.61	39,788.61	40,407.39	49.61 %
54400	Office Supplies	32,753.00	2,101.78	9,948.20	22,804.80	30.37 %
54500	Van Maintenance Supplies	25,000.00	615.00	1,300.69	23,699.31	5.20 %
54600	Printing	17,088.00	35.70	6,655.04	10,432.96	38.95 %
54700	Copying	37,233.00	728.94	3,474.67	33,758.33	9.33 %
54900	Depreciation	20,022.00	1,335.15	8,010.90	12,011.10	40.01 %
55000	Vanpool Subsidies	2,500.00	15,534.00	32,868.00	(30,368.00)	1,314.72 %
55100	Emergency Ride Home	2,000.00	0.00	0.00	2,000.00	0.00 %
55200	Outreach Materials	191,225.00	9,895.57	52,397.68	138,827.32	27.40 %
55300	Fleet Operating Expense	240,000.00	21,605.41	137,040.23	102,959.77	57.10 %
55400	Vanpool Bank Fees	15,000.00	1,447.80	8,573.88	6,426.12	57.16 %
55500	Minor Equipment	67,305.00	0.00	9,791.17	57,513.83	14.55 %
58800	Interpreters	7,700.00	286.83	1,383.20	6,316.80	17.96 %
59000	Miscellaneous	46,602.00	629.44	24,092.29	22,509.71	51.70 %
59300	Equipment Purchases	20,500.00	0.00	671.75	19,828.25	3.28 %
59500	Transfer from General Fund	0.00	52,067.74	258,976.98	(258,976.98)	0.00 %
60000	Supplies - HC	36,328.30	(7.00)	282.89	36,045.41	0.78 %
60100	Guardian Med Monitoring - HC	5,000.00	1,066.00	6,918.00	(1,918.00)	138.36 %
60110	VRI - HC	3,671.70	1,881.20	10,552.70	(6,881.00)	287.41 %
60200	Home Repair	45,000.00	0.00	46.14	44,953.86	0.10 %
61200	PMF - HC	0.00	0.00	10,626.85	(10,626.85)	0.00 %
61300	HDIS - HC	0.00	543.00	21,394.14	(21,394.14)	0.00 %
61600	Louisville Wheels, Inc. - III B	195,063.00	8,487.00	57,353.00	137,710.00	29.40 %
62100	Catholic Charities - Elderabuse	8,857.00	606.37	8,279.82	577.18	93.48 %
62200	Catholic Charities - III B	75,202.00	6,168.93	32,167.17	43,034.83	42.77 %
62210	Catholic Charities -- IIIB ARPA	0.00	1,402.57	3,905.16	(3,905.16)	0.00 %
62250	Catholic Charities - VII OMB ARPA	0.00	0.00	2,039.67	(2,039.67)	0.00 %
62300	Catholic Charities - Ombudsman	101,850.00	3,962.49	19,059.66	82,790.34	18.71 %
62400	Catholic Charities - LTC	161,858.00	6,611.27	100,113.03	61,744.97	61.85 %
62900	Uber Health - III B	30,000.00	570.29	3,185.15	26,814.85	10.62 %
63100	Highlands Community Ministries - III B	32,994.00	2,053.47	18,196.17	14,797.83	55.15 %
63150	Highlands Community Ministries - III B ARP/	0.00	0.00	600.00	(600.00)	0.00 %
63200	Highlands Community Ministries - III D	2,279.00	0.00	0.00	2,279.00	0.00 %
63210	Highland Community Ministries - ADVC	0.00	500.00	3,000.00	(3,000.00)	0.00 %
63310	Jewish Community - NSIP	9,277.00	0.00	0.00	9,277.00	0.00 %
63400	Jewish Family & Career Services - III E	127,648.00	8,918.00	47,878.60	79,769.40	37.51 %
63600	Jewish Family & Career Service - III B	166,969.00	16,671.90	123,304.40	43,664.60	73.85 %
63650	Jewish Family & Career Service - III B ARPA	0.00	1,286.35	18,063.35	(18,063.35)	0.00 %
63700	JFCS - ADVC	0.00	500.00	3,000.00	(3,000.00)	0.00 %
63900	Legal Aid Society - III B	38,250.00	0.00	38,250.00	0.00	100.00 %
63950	Legal Aid Society - ARPA	0.00	7,740.00	7,740.00	(7,740.00)	0.00 %
64000	Louisville Metro - III C	861,477.00	85,079.86	559,583.98	301,893.02	64.96 %
64210	Masterson's - NSIP	231,895.00	22,760.74	86,757.55	145,137.45	37.41 %
64220	Louisville Metro Parks - III D	6,684.00	0.00	0.00	6,684.00	0.00 %
64300	Multi-Purpose - III B	176,826.00	13,396.78	98,835.96	77,990.04	55.89 %
64310	MPCAA - ADVC	0.00	500.00	3,000.00	(3,000.00)	0.00 %
64490	UofL Trager Institute - III E	98,584.00	6,234.82	53,912.82	44,671.18	54.69 %
64700	Tri-County - III B	165,216.00	17,527.10	126,286.47	38,929.53	76.44 %
64710	Tri-County III B Travel Services	118,917.00	0.00	0.00	118,917.00	0.00 %
64800	Tri-County - III D	20,481.00	0.00	0.00	20,481.00	0.00 %

AGENDA ITEM 5

Agencywide Line Item Revenues and Expenditures

Kentuckiana Regional Planning & Dev Agcy
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Code	Description	Budget	Current	YTD	Un/Over	% Bud
64810	TCCAA - ADVC	0.00	500.00	3,000.00	(3,000.00)	0.00 %
65000	U of L Medication Management	2,140.00	0.00	0.00	2,140.00	0.00 %
65500	Bullitt - Vouchers	50,000.00	684.00	4,266.00	45,734.00	8.53 %
65550	Shelby - Vouchers	0.00	0.00	288.00	(288.00)	0.00 %
67300	CDO Client Payroll	10,742,069.00	1,465,070.93	5,560,341.08	5,181,727.92	51.76 %
67400	CDO Employer Taxes	491,853.00	12,293.57	180,316.69	311,536.31	36.66 %
67500	CDO Goods Purchased	132,138.00	11,931.63	60,398.96	71,739.04	45.71 %
67700	Vouchers FCG & KY Caregivers	92,731.00	23,068.42	84,284.24	8,446.76	90.89 %
67800	Caregiver Training Forum	1,500.00	0.00	0.00	1,500.00	0.00 %
67900	Get There - IIIB Trans	75,000.00	2,220.00	18,940.00	56,060.00	25.25 %
68000	Homecare	1,131,627.80	0.00	0.00	1,131,627.80	0.00 %
68110	TCCAA - HC	48,460.72	7,133.58	48,460.72	0.00	100.00 %
68120	Lifeline - HC	238,701.17	35,082.76	238,701.17	0.00	100.00 %
68130	Masterson's - HC	107,355.65	15,865.98	107,355.65	0.00	100.00 %
68140	Southern - HC	144,715.11	19,428.21	144,715.11	0.00	100.00 %
68180	Commonwealth Care - HC	108,744.55	17,154.83	108,744.55	0.00	100.00 %
68210	TCCAA III B ADC	12,000.00	588.00	3,256.00	8,744.00	27.13 %
69000	Respite - Other	0.00	0.00	1,995.00	(1,995.00)	0.00 %
69200	Support Services - Other	60,000.00	13,479.65	41,912.51	18,087.49	69.85 %
69400	Support Services - GP	165,000.00	0.00	0.00	165,000.00	0.00 %
69500	Program Costs	3,066.00	0.00	0.00	3,066.00	0.00 %
70800	III B In-Home Services	40,000.00	0.00	0.00	40,000.00	0.00 %
71000	Legal Aid - Caregivers	11,490.00	42.00	9,419.00	2,071.00	81.98 %
76000	Jewish Community Assoc of Louisville	66,196.00	5,245.83	31,749.40	34,446.60	47.96 %
76100	Masterson's - III C	2,387,340.00	177,228.81	1,185,385.24	1,201,954.76	49.65 %
76200	Multi-Purpose - III C	121,344.00	9,265.27	56,004.42	65,339.58	46.15 %
76300	Tri-County - III C	173,844.00	10,591.74	73,503.98	100,340.02	42.28 %
76310	Tri-County III C ARPA Non-Services	0.00	0.00	6,916.81	(6,916.81)	0.00 %
79910	Unallocated CED	788,969.00	0.00	0.00	788,969.00	0.00 %
79920	Unallocated Social Services	3,041,268.00	0.00	0.00	3,041,268.00	0.00 %
79930	Unallocated Transportation	260,366.00	0.00	0.00	260,366.00	0.00 %
Expenses		35,141,235.00	3,005,737.13	14,536,612.94	20,604,622.06	41.37 %
Agency Balance		244,567.99	(1,654.52)	(185,916.18)		

Balance Sheet

Kentuckiana Regional Planning & Dev Agcy
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Assets:

10100	Cash Account	1,537,254.40
10110	CDO Payroll Account	808,615.30
10200	A/R CDO Credit Card	878.19
11500	GASB 68 Pension Outflow	2,729,997.00
11600	GASB 75 OPEB Outflows	1,647,934.00
12000	Accounts Receivable	126,880.92
12100	Accounts Receivable - Other	4,493.46
12110	A/R - CDO Other	1,000.27
12200	A/R DAIL	1,787,605.59
12250	A/R DSS Contract/Grants	4,752.13
12300	A/R Medicaid	506,702.58
12400	A/R Transportation	398,345.96
12500	A/R Contracts	47,552.64
12600	A/R DLG	178,813.20
12900	A/R CDO Patient Liability	473.64
15100	Prepaid Expenses	9,730.30
15200	Prepaid Postage	1,295.90
16000	Fixed Assets	1,436,364.58
16500	Accumulated Depreciation	(1,277,337.30)
	Total Assets:	9,951,352.76

Liabilities:

20000	Accounts Payable	1,254,880.90
20200	FICA Tax W/H	13,194.66
20500	GASB 68 Deferred Inflow Pension	1,718,302.00
20510	GASB 68 Pension Liability	10,856,316.00
20520	GASB 75 OPEB Liability	2,963,428.00
20530	GASB 75 Deferred Inflows OPEB	1,835,071.00
20900	Vision - 125K	12.42
21000	Medical Ins - 125K	63.91
21300	AFLAC W/H	258.20
21400	Dental - 125K	21.52
21500	Life Insurance - After Tax	0.12
21600	AFLAC - 125K	(257.47)
23100	Retirement W/H	41,835.04
24900	Fan Donations	4,267.06
25100	CDO Federal Tax W/H	13,266.62
25200	CDO State Tax W/H	15,311.45
25300	CDO Local Tax W/H	12,450.25
25400	CDO FICA Tax W/H & Accrued	25,182.77
25500	State Unemployment Ins (CDO)	(5,731.92)
25600	Federal Unemployment (CDO)	4,980.51
26000	Accrued Payroll	180,285.27
26100	Accrued Travel Expenses	328.44
26400	A/P - DLG	1,445.77
26500	Accrued Annual Leave	242,151.66

Balance Sheet

Kentuckiana Regional Planning & Dev Agcy
 Period From : 7/1/2023 to 12/31/2023

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26700	A/P - Other Contracts	95,627.46
27300	A/P Tarc	14,879.46
27410	Deferred Vanpool Fees	204,433.14
27420	Deferred Hite Creek Revenue	77,744.97
27450	Deferred ARPA Contract Funds	259,204.78
27460	Deferred Bedford SRF/CDBG	4,747.94
27480	Deferred Weiland CDBG	2,963.74
27500	Vanpool Deposits	14,600.76
27550	Deferred Match	150,000.00
27610	GWEP #1	6,000.00
27710	Mental Health Grant	14,946.52
27720	MOWA	9,592.38
27800	Edith Grigsby	341.99
27930	Deferred PDS-CDO Medicaid Staff Fees	337,753.92
	Total Liabilities:	20,369,901.24

Projects

30200	Inventory Project	0.01
30300	CED ARPA Contracts	(0.02)
30700	Contract Work	0.02
32000	Aging	1,884.17
36800	KHBE Project	0.01
38000	General Fund	(187,375.59)
39000	Fund Balance	2,775,241.13
39100	GASB 68 Pension Equity	(10,446,985.00)
39200	GASB 75 OPEB Equity	(2,548,201.00)
	Total Projects	(10,405,436.27)
	Total Liabilities and Projects	9,964,464.97
	Net Difference to be Reconciled	(13,112.21)
	Total Adjustment	(13,112.21)
	Unreconciled Balance	0.00

Balance Sheet

Kentuckiana Regional Planning & Dev Agcy
Period From : 7/1/2023 to 12/31/2023

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Reconciling Items

(1)	Paid Salaries are	2,431,779.89	
	Timesheets show	2,431,779.89	
	Difference		0.00
(2)	Leave accrued this year	(13,112.23)	
(3)	Fringe Pool is	1,188,867.16	
	Fringe allocated	1,188,867.14	
	Difference		(0.02)
(4)	Indirect Pool is	922,090.79	
	Indirect Allocated	922,090.83	
	Difference		0.04
	Total adjustments		<u><u>(13,112.21)</u></u>

CED Contracts for KIPDA Board Approval

Contract	Project	Grant Number	Contract Amount
RECOVERY HOUSING PROGRAM			
The Haven Ministries	<p>The Haven Ministries New Dawning House Recovery Kentucky Project:</p> <p>The Haven Ministries (THM) will construct a 5-bedroom, 2-bathroom housing unit, known as New Dawning House, to serve up to nine women at one time who are in recovery from substance use disorder until they obtain stable housing. The project will directly support sobriety, stability and self-sufficiency and will serve clients regardless of religious background/affiliation or other factors.</p>	22R-052	\$18,291.00
CLEANER WATER PROGRAM			
The Louisville Water Company	<p>Huckleberry Lane/Oaks Way Main Extension:</p> <p>This project includes the installation of 1015 linear feet of 6" ductile iron water main along Huckleberry Lane and Oaks Way from 14432 Oldham Acres Rd to 14514 Oldham Acres Road.</p>	WX21185061	\$12,500.00

AREA DEVELOPMENT FUND

The Area Development Fund (ADF) was established by the 1976 General Assembly to fund capital projects, which contribute to community or industrial development. Funds are distributed through Area Development Districts (ADDs) and applications must be approved by the local ADD Board of Directors before being submitted to the Department for Local Government (DLG) for final approval.

FY24 Area Development Funds

KIPDA Region Allocation

COUNTY	FY24 ALLOTMENT
Jefferson	\$27,778.58
Bullitt	\$4,629.77
Henry	\$4,629.77
Oldham	\$4,629.77
Spencer	\$4,629.77
Shelby	\$4,629.77
Trimble	\$4,629.77
Total	\$55,557.20

Eligible projects include: construction, reconstruction or other improvements to real estate, acquisition of and interests in real property, major equipment purchases, industrial site development, extension and installation of utilities to public facilities and industrial sites, solid waste management or disposal systems to be in compliance with law, debt retirement for debt incurred within the past five years for eligible projects and architectural, engineering and legal fees in conjunction with capital projects.





Funding Opportunities

KIPDA staff are available to assist cities, counties, and local non-profits with grant applications for community and economic development projects. Below are selected funding opportunities for **Spring 2024**.

2024 Land and Water Conservation Fund (LWCF) Grants

Source: National Park Service, administered by the Kentucky Department for Local Government

Eligible applicants: All Kentucky cities and counties

Funding may be used to acquire land for recreational development, construct new outdoor recreational facilities or renovate existing facilities

Amount: Up to **\$250,000**

Match: **50/50** (cash or in-kind)

Deadline: **May 31, 2024**



2024 Recreational Trails Program (RTP)

Source: Federal Highway Administration, administered by the Kentucky Department for Local Government

Eligible applicants: All Kentucky cities and counties

Funding may be used to acquire land and easements for recreational trails and to develop and renovate trails for motorized and non-motorized use

Amount: Up to **\$250,000**

Match: **80/20** (cash or in-kind)

Deadline: **May 31, 2024**



EDA Public Works and Economic Adjustment Assistance Grants

Source: US Economic Development Administration

Eligible applicants: All Kentucky cities and counties

The **Public Works** program provides resources to meet construction and/or infrastructure design needs of communities to foster economic competitiveness.



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The **Economic Adjustment Assistance** program supports construction and upgrading of public infrastructure, sectoral partnerships for workforce training, design and engineering, technical assistance, economic recovery strategies, and Revolving Loan Funds.

Applications are accepted on an **ongoing basis**.

Match: **20%** of project costs

EDA Planning Grants



Source: US Economic Development Administration

Eligible applicants: All Kentucky cities and counties

Funding may be used for planning and local technical assistance to support economic development, foster job creation, and attract private investment in economically distressed areas

Applications are accepted on an **ongoing basis**.

Match: **20%** of project costs

Assistance to Firefighters Grant (AFG)



Source: Federal Emergency Management Agency (FEMA)

Eligible applicants: Fire departments and nonaffiliated EMS organizations

Funding may be used to provide critical equipment, protective gear, emergency vehicles, training and other resources to fire departments and emergency medical service organizations

Match: **up to 15%** of project costs (**5%** for rural applicants serving a population of under 20k)

Deadline: **March 8, 2024**

Upcoming opportunities:

- Crumb Rubber Program – anticipated February 2024
- Staffing for Adequate Fire and Emergency Response (SAFER) grant (FEMA) – anticipated spring 2024
- KOHS State Homeland Security Grant Program – anticipated spring 2024
- COPS Hiring Program – anticipated spring 2024
- Community Development Block Grant (CDBG) Program – opens April 2024

NEW WATER & WASTEWATER PROJECTS

WX21211110 – Scott Station Road AC Waterline Replacement

- Applicant: West Shelby Water District
- Estimated Total Project Cost: \$814,000.00
- This project will replace asbestos cement (AC) waterlines within the Shelbyville service area with new PVC waterlines. A total of approximately 7,150 linear feet (LF) of AC waterlines will be replaced.
- The waterlines to be replaced in this project have been in service since the 1970s. This project will help the system maintain compliance with the Safe Drinking Water Act and aid in the overall goal of West Shelby Water District to abandon all AC waterlines currently in service. It will also help maintain water quality and supply capabilities throughout the system, and it will help avoid costly shutdowns of certain parts of the system due to repair activities.

WX21211111 – Downtown Simpsonville AC Waterline Replacement

- Applicant: West Shelby Water District
- Estimated Total Project Cost: \$914,000.00
- This project will replace asbestos cement (AC) waterlines within Simpsonville with new PVC waterlines. A total of approximately 6,280 linear feet (LF) of AC waterlines will be replaced.
- The waterlines to be replaced in this project have been in service since the 1970s.

This project will help WSWD maintain compliance with the Safe Drinking Water Act and aid in the overall goal to abandon all AC waterlines currently in service. It will also help maintain water quality and supply capabilities throughout the system, and it will help avoid costly shutdowns of certain parts of the system due to repair activities.

WX21223045 - US 42 Residential & Commercial Development

- Applicant: Trimble County Water District #1
- Estimated Total Project Cost: \$396,000.00
- This project will increase capacity for the TCWD #1 which needs to do so in order to accommodate future growth in Trimble County near the county seat of Bedford.

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- This project will see the installation of approximately 5,300 LF of 8” water main and appurtenances to serve 100 potential residential customers and 8 potential commercial customers as part of a new residential/commercial development on US 42, south of Bedford and north of KY 754. This project will also include several flush hydrants for water quality.

WX21223046 – TCWD #1 WTP Upgrade From 1 MGD to 2 MGD

- Applicant: Trimble County Water District #1
- Estimated Total Project Cost: \$6,012,000.00
- This project will increase the production capacity of existing water treatment plant from 1 MGD to 2 MGD. This will include the upgrade of raw water line from a 12” to a 16” from the existing plant to existing wells for approximately 16,000 LF.
- The project will also include additional clear well storage, chemical feed equipment, upgrades to the interior piping, existing VFDs and telemetry. Testing of the existing well and upgrades to the existing well pump is also included.
- Trimble County is expecting additional growth in residential and commercial areas of the county and will need to be able to provide the needs of their largest customer, LG&E, when they experience emergency situations. Historically, when these emergency situations transpire, the plant is forced to operate at 100 percent capacity and all the TCWD #1 customers are in jeopardy of losing service during these times.

SX21223019 – Halloran Farm Sewer Project

- Applicant: Trimble County Fiscal Court
- Estimated Total Project Cost: \$952,000.00
- This project will expand the existing Bedford WWTP by approximately 15%, increase the capacity of Bedford’s Pump Station No. 3, and extend sanitary sewer service to support an economic development project on the south side of Bedford.
- The proposed development will raise the average daily flow at the WWTP to more than 90% of the permitted capacity. An expansion would be necessary to keep the WWTP in compliance with 401 KAR 5:005.
- A bore under Highway 42 will be required to connect the area to the existing sewer system. Pump Station No. 3 has the capacity to convey flows from the

AGENDA ITEM 18

project to the WWTP during average flow conditions but would not be able to manage peak flows. Therefore, additional capacity will be needed for the pump station.

Legislative Report

January 24, 2024
 Prepared by: Jarrett
 Haley

2024 REGULAR SESSION BILL TRACKER

Bill Information

HB1 APPROPRIATIONS FOR GOVERNMENT AGENCIES *(PETRIE, JASON)*

AN ACT relating to government agencies, making an appropriation therefor, and declaring an emergency. Appropriate General Fund moneys from the Budget Reserve Trust Fund Account in fiscal years 2023-2024, 2024-2025, and 2025-2026 to the following: Kentucky Infrastructure Authority for drinking water and wastewater infrastructure grants; Department for Local Government to provide matching funds under the Government Resources Accelerating Needed Transformation Program; Kentucky Public Pensions Authority to be applied to the unfunded liability of the State Police Retirement Systems and the Kentucky Employees Retirement System Nonhazardous pension funds; Teachers' Retirement System to be applied to the unfunded actuarially accrued liability; Cabinet for Economic Development to support the KEDFA loan pool and development projects; Department of Kentucky State Police for lab equipment; Transportation Cabinet to improve public riverports, to implement the Short Line Infrastructure Preservation and Industrial Access and Safety Improvement pilot projects, and support grants to each General Aviation airport; APPROPRIATION; EMERGENCY.

RECENT STATUS

- 1/22/2024 - floor amendment (1) filed
- 1/22/2024 - (H) Referred to Committee House Appropriations & Revenue (H)
- 1/16/2024 - Introduced

HB5 CRIMES AND PUNISHMENTS *(BAUMAN, JARED)*

AN ACT relating to crimes and punishments. Create new sections of KRS Chapter 532 to define "violent felony" and enhance sentencing for a person convicted of a third violent felony; prohibit probation, parole, or other form of release for a person who commits a crime using a weapon that is stolen, defaced, loaded with restricted ammunition, or otherwise violates state law; amend KRS 610.070 to require a parent, legal guardian, or custodian to be present at court proceedings involving a child in the juvenile justice system; create a new section of KRS Chapter 610 to establish penalty; amend KRS 507.020 to expand offense of murder; amend KRS 507.030 to expand offense of manslaughter in the first degree; amend KRS 507.040 to expand offense of manslaughter in the second degree; amend KRS 218A.1412 to provide increased penalties for certain trafficking offenses; create a new section of KRS Chapter 515 to create a new offense of carjacking; amend KRS 512.020 and 512.030 to lower the threshold for criminal mischief in the first degree to \$500; amend KRS 149.410, 506.160, and 525.220 to conform; amend KRS 520.050 to enhance promoting contraband to a Class B felony if the dangerous contraband is fentanyl, carfentanil, or a fentanyl derivative; amend KRS 16.220 to allow purchase of a confiscated firearm by a person who bids under the condition that they not take possession of the firearm, but instead leave it with the Department of Kentucky State Police for destruction; prohibit government agencies from purchasing the firearm; make technical corrections; create new sections of KRS Chapters 511, 198A, and 65 to establish the offense of criminal street camping and provide exceptions; amend KRS 503.080 to conform; amend KRS 202C.050 to reduce requirements to find a person subject to involuntary commitment pursuant to KRS Chapter 202C; amend KRS 186.417 to include felony offenders released from county jails and local correctional facilities among those who may be issued personal identification cards or operator's licenses under certain conditions; amend KRS 431.510 to define terms; prohibit any charitable bail organization from posting bail in excess of \$5,000; prohibit any charitable bail organization from posting bail for any offense of domestic violence and abuse or dating violence and abuse, and for any offense under a civil court order or warrant under KRS 222.430 to 222.437; establish that any bond ordered forfeited following a new criminal offense shall be distributed to the victim of the new offense; require publication of records and annual reporting to the General Assembly; create new section of KRS Chapter 507 to create the offense of murder of a first responder and establish penalties; amend KRS 506.010 to conform; amend KRS 532.025 to include the murder of first responders as an aggravating circumstance for the death penalty; amend KRS 532.036 to

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allow restitution following a conviction for Murder of a first responder; amend KRS 439.320 to provide that members of the Parole Board shall serve at the pleasure of the Governor, that panels of the board shall consist of not less than three and not more than six members, and that all members of the panel must agree on a decision or the matter shall be referred to the full board; amend KRS 439.330 to require that parole be granted upon a two-thirds vote of the full board; amend KRS 433.236 to limit liability for shopkeepers; amend KRS 439.3401 to add a person who has been convicted of or entered a plea of guilty to a Class B felony violation of KRS 520.050 to the definition of "violent offender" and to include carjacking and attempted murder in the list of violent offenses; amend KRS 508.075 and 508.078, relating to terroristic threatening, to include any workplace or any gathering of 3 or more persons; amend KRS 524.040 to include harassing communications as conduct constituting intimidation of a participant in the legal process; amend KRS 439.340 to allow the Parole Board to order participation in a specific violence reduction program as a condition of parole; amend KRS 533.030 to allow a court to require participation in a specific violence reduction program as a condition of probation or conditional discharge; amend KRS 403.763 and 456.180 to enhance a second or subsequent violation of an order of protection within a five-year period to a Class D felony; amend KRS 500.080 to include family members, members of an unmarried couple, and persons in a dating relationship, in application of a particular definition of serious physical injury; amend KRS 514.020 to reduce the time required to establish prima facie evidence of theft by deception of rented or leased property that is not returned to the owner from 10 days to four days; amend KRS 196.031 to require the annual report to also include the percentage of offenders who commit new offenses within two years; amend KRS 520.095 to enhance fleeing or evading police in the first degree to a Class C felony; provide that the defendant shall not be released on probation, shock probation, conditional discharge, or parole until he or she has served at least 50 percent of the sentence imposed; amend KRS 520.100 to enhance fleeing or evading police in the second degree to a Class D felony; amend KRS 532.100 to provide sentences for two or more felony sec crimes shall run consecutives; provide that the defendant shall not be released on probation, shock probation, conditional discharge, or parole until he or she has served at least 50 percent of the sentence imposed; amend KRS 158.155 to require school employees to report certain enumerated crimes to law enforcement; repeal KRS 512.040, which establishes the crime of criminal mischief in the third degree and KRS 158.154, which deals with discipline in schools; EFFECTIVE, in part, August 1, 2025.

RECENT STATUS

1/24/2024 - (H) Posted for Passage in Regular Orders of the Day; w/ HCS 1, HFAs 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12(T), 13, 14, 15, 16, 17, 18, 19, 20, 21, 22, 23, 24, 25, and 26
1/23/2024 - floor amendments (13), (14), (15), (16), (17), (18), (19), (20), (21), (22), (23), (24), (25) and (26) filed to Committee Substitute
1/23/2024 - (H) Posted for Passage in Regular Orders of the Day; w/ HCS 1, HFA 1, HFA 2, HFA 3, HFA 4, HFA 5, HFA 6, HFA 7, HFA 8, HFA 9, HFA 10, HFA 11, and HFA 12(T)

HB6 EXECUTIVE BRANCH BUDGET (PETRIE, JASON)

AN ACT relating to appropriations measures providing funding and establishing conditions for the operations, maintenance, support, and functioning of the government of the Commonwealth of Kentucky and its various officers, cabinets, departments, boards, commissions, institutions, subdivisions, agencies, and other state-supported activities.

The State/Executive Branch Budget: Detail Part I, Operating Budget; detail Part II, Capital Projects Budget; detail Part III, General Provisions; detail Part IV, State Salary/Compensation, Benefit, and Employment Policy; detail Part V, Funds Transfer; detail Part VI, General Fund Budget Reduction Plan; detail Part VII, General Fund Surplus Expenditure Plan; detail Part VIII, Road Fund Budget Reduction Plan; detail Part IX, Road Fund Surplus Expenditure Plan; detail Part X, Phase I Tobacco Settlement; and detail Part XI, Executive Branch Budget Summary; APPROPRIATION.

RECENT STATUS

1/22/2024 - (H) Referred to Committee House Appropriations & Revenue (H)
1/16/2024 - Introduced

HB7 AUTONOMOUS VEHICLES (BRAY, JOSH)

AN ACT relating to autonomous vehicles.

Create various sections of KRS Chapter 186 to establish a regulatory framework for the operation of fully autonomous vehicles on public highways; define terms; establish requirements for autonomous vehicles and automated driving systems; require submission of a law enforcement interaction plan with the Transportation Cabinet and the Kentucky State Police and identify required elements of the plan; establish requirements for proof of insurance or self-insurance in the amount of \$1 million for death or bodily injury and property damage for personal and commercial fully autonomous vehicles; require titling and registration of fully autonomous

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vehicles; establish the Transportation Cabinet as the sole agency responsible for administering statutes and regulations regarding fully autonomous vehicles; limit the regulatory authority of local governments in regard to the operation of fully autonomous vehicles; amend KRS 186.410 to establish that when an automated driving system is installed and engaged on a motor vehicle, the owner of a fully autonomous vehicle shall be considered operator of the vehicle for the purpose of assessing compliance with traffic or motor vehicle laws, and that the automated driving system is considered to be the licensed to operate the vehicle; create a new section of KRS Chapter 189 to exempt fully autonomous vehicles designed to be operated exclusively by an automated driving system from any vehicle equipment requirements of KRS 189.020 to KRS 189.205 that relate to vehicle operation by a human driver; amend KRS 189.635 to establish responsibility for the filing of accident reports and notification of law enforcement after accidents involving fully autonomous vehicles; amend KRS 281.010 to define terms relating to the operation of fully autonomous vehicles as motor carriers; amend KRS 281.630 to establish that any administrative regulations promulgated by the department that apply only to a human driver shall not apply to a fully autonomous vehicle; amend KRS 281.764 to require only the lead vehicle in a truck platoon to have a human driver behind the wheel of their vehicle; amend KRS 281.655 to establish minimum insurance requirements fully autonomous vehicles operating under a certificate issued under KRS Chapter 281 in the amount of \$1 million for death or bodily injury and property.

RECENT STATUS

1/17/2024 - (H) Referred to Committee House Economic Development & Workforce Investment (H)

1/9/2024 - Introduced

HB18 RIGHTS OF PROPERTY OWNERS (DOTSON, RYAN)

AN ACT relating to the rights of property owners and declaring an emergency.

Create new sections of KRS Chapter 65 to prohibit local governments from adopting or enforcing ordinances that prohibit owners of housing accommodations from refusing to lease or rent the housing accommodation to a person when the person's source of income to pay rent includes funding from a federal housing assistance program; prohibit local governments from requiring an owner of property occupied by an individual other than the owner to pay an emergency response fee that arises out of the actions of another over which the owner has no control; EMERGENCY.

RECENT STATUS

1/23/2024 - (H) THIRD READING, passed 74-20

1/23/2024 - (H) Posted for Passage in Regular Orders of the Day

1/22/2024 - (H) Posted for Passage in Regular Orders of the Day for Tuesday, January 23, 2024

HB26 UNEMPLOYMENT INSURANCE (FISTER, DANIEL)

AN ACT relating to unemployment insurance and declaring an emergency.

Amend KRS 341.030 to provide that reimbursements paid to volunteer firefighters for traveling to respond to emergencies or for the use of his or her personal vehicle or other equipment in responding to emergencies, shall not be considered wages for purposes of unemployment insurance; RETROACTIVE to March 6, 2020; EMERGENCY.

RECENT STATUS

1/2/2024 - Introduced

HB27 CONSERVATION DISTRICT AUDITS (FISTER, DANIEL)

AN ACT relating to conservation district audits.

Amend KRS 65A.010 to add specificity to the definition of "special purpose governmental entity" to include soil and water conservation services; amend KRS 262.097 to conform; amend KRS 262.280 to exempt a soil and water conservation district from the requirements set forth in KRS 65A.030; amend KRS 262.763 to exempt a watershed conservancy district from the requirements set forth in KRS 65A.030.

RECENT STATUS

1/9/2024 - (H) Referred to Committee House Local Government (H)

1/2/2024 - Introduced

HB29 MOTOR VEHICLES (LEWIS, DEREK)

AN ACT relating to motor vehicles.

Amend KRS 189.503 to allow a local government to issue permits for racing events on state-maintained highways subject to approval by the Transportation Cabinet; amend KRS 189.505 to conform.

RECENT STATUS

1/2/2024 - Introduced

HB37 RECORDING OF INTEREST IN REAL PROPERTY (KING, KIM)

AN ACT relating to the recording of interests in real property.

Create a new section of KRS Chapter 382 to define "greenhouse gas emissions reduction agreement"; require that a greenhouse gas emissions reduction agreement be properly recorded pursuant to the requirements of KRS 382.110 for it to be binding on subsequent purchasers or creditors.

RECENT STATUS

1/2/2024 - Introduced

HB40 WATER AND WASTEWATER SYSTEMS (MCCOOL, BOBBY)

AN ACT relating to water and wastewater systems.

Amend KRS 223.170 to require the board of certification for water treatment and distribution system operators to submit to the Energy and Environment Cabinet on or before December 31, 2024, recommendations for the establishment of a voluntary certification program for supervisors of certified operators in primary responsible charge of water treatment plants or distribution systems as well as recommendations for the establishment of a program or strategy for recruiting applicants to work in the operation of water treatment plants or distribution systems who are not currently participating in apprenticeships or certification programs administered by the cabinet; amend KRS 224.73-110 to require the Kentucky Board of Certification of Wastewater System Operators to submit to the Energy and Environment Cabinet on or before December 31, 2024, recommendations for the establishment of a voluntary certification program for supervisors of certified operators in primary responsible charge of public or private sewage systems as well as recommendations for the establishment of a program or strategy for recruiting applicants to work in the operation of public or private sewage systems who are not currently participating in apprenticeships or certification programs administered by the cabinet.

RECENT STATUS

1/2/2024 - Introduced

HB43 FIRE PROTECTION (HODGSON, JOHN)

AN ACT relating to fire protection.

Create a new section of KRS 75.100 to 75.260 to require a fire protection district, volunteer fire department district, or subdistrict when making a change to fire protection services involving communications, firefighting resources, or water supply that will likely downgrade fire service ratings to host a public hearing and provide notice of the hearing.

RECENT STATUS

1/24/2024 - (H) Posted for Passage in Regular Orders of the Day
 1/23/2024 - (H) Posted for Passage in Regular Orders of the Day for Wednesday, January 24, 2024
 1/18/2024 - (H) SECOND READING, to Rules

HB44 VOTER REGISTRATION (HODGSON, JOHN)

AN ACT relating to voter registration.

Amend KRS 30A.145 to require that each circuit clerk prepare, on the first Tuesday of each month, a list of all persons who were excused from jury duty for not being a United States citizen; create a new section of KRS Chapter 116 to require the Secretary of State, in cooperation with the State Board of Elections, to issue a comprehensive status report regarding voter registration records cleanup and maintenance on or before July 1 each year; establish information to be included in the report; require that the report be issued to the Legislative Research Commission and made available to the public on the Secretary of State's and State Board of Elections' official websites; require that persons only be contacted about their voter registrations by mail; provide that anomalies and discrepancies may be reported via a publicly available web link; amend KRS 116.113 to require that the Cabinet for Health and Family Services provide a lifetime copy of the Kentucky death records to the State Board of Elections on or before February 1 each year; require the State Board of Elections remove from voter registration records the name of a person who has been excused from jury duty for not being a United States citizen; amend KRS 116.0452 to conform.

RECENT STATUS

1/12/2024 - (H) Referred to Committee House Elections, Const. Amendments & Intergovernmental Affairs (H)
 1/2/2024 - Introduced

HB55 LIMITED LIABILITY ENTITY TAX (FLEMING, KEN)

AN ACT relating to the limited liability entity tax.

Amend KRS 141.0401 to sunset the limited liability entity tax for taxable years beginning on January 1, 2025; amend KRS 141.0205 to sunset tax credits afforded by the limited liability entity tax for taxable years beginning on January 1, 2025.

RECENT STATUS

1/2/2024 - Introduced

HB56 SOCIAL WORK LICENSURE COMPACT (FLEMING, KEN)

AN ACT relating to the Social Work Licensure Compact.

Create a new section within KRS Chapter 335.010 to 335.170 to declare the purpose of the Social Work Licensure Compact; define terms; set requirements for states that want to enter the compact; grant a multistate licensure privilege to practice for regulated social workers; establish provisions for active duty military personnel or their spouses; recognize a multistate licensure privilege to practice for regulated social workers in any member state via telehealth; designate procedures for adverse actions a home and member state can take against a social worker; create the Social Work Licensure Compact Commission; establish and elect an executive committee; provide immunity for party states, officers, employees, or representatives of the commission who act in accordance with the compact; require the commission to create, maintain, operate, and use a coordinated database and reporting system containing licensure, adverse actions, and investigative information on all licensed individuals in member states; establish rulemaking procedures; authorize the commission to attempt to resolve disputes related to the compact that arise among member states and between member and nonmember states; create compact withdrawal procedures for a member state; include severability for any provision in the compact that is contrary to the constitution of any party state or of the United States or the applicability to any government, agency, person, or circumstance; describe Kentucky state procedures that affect the applicability of the compact.

RECENT STATUS

1/18/2024 - (H) Referred to Committee House Licensing, Occupations, & Administrative Regulations (H)

1/2/2024 - Introduced

HB58 ECONOMIC FISCAL MATTERS *(FLEMING, KEN)*

AN ACT relating to economic fiscal matters.

Create new sections of KRS Chapter 7A to establish the Tax Expenditure and Economic Development Incentive Review Board and specify the board's membership, authority, powers and duties; establish requirements for board meetings; establish requirements for when the General Assembly enacts new tax expenditures or economic development incentives; require agencies to assign taxpayers a unique number for purposes of reporting tax expenditures and economic development incentives; amend KRS 11.068 to require the annual production of a detailed estimate of the revenue loss resulting from each tax expenditure and economic development incentive from the general fund and road fund; amend KRS 131.020 to require the Department of Revenue to collect, report, and provide data to the Tax Expenditure and Economic Development Incentive Review Board; amend KRS 131.190 to allow the Department of Revenue to provide confidential data to the Tax Expenditure and Economic Development Incentive Review Board.

RECENT STATUS

1/18/2024 - House Economic Development & Workforce Investment (H), (Bill Scheduled for Hearing)

1/17/2024 - (H) Referred to Committee House Economic Development & Workforce Investment (H)

1/2/2024 - Introduced

HB59 AMEND SECTION 170 OF KENTUCKY CONSTITUTION RELATING TO TAXATION

(MASSARONI, CANDY)

AN ACT proposing an amendment to Section 170 of the Constitution of Kentucky relating to taxation.

Propose to amend Section 170 of the Constitution of Kentucky to provide the General Assembly the authority to exempt all or a portion of any class of property from taxation or eliminate all or a portion of any tax and the related provisions of that tax; provide ballot language; submit to voters for ratification or rejection.

RECENT STATUS

1/2/2024 - Introduced

HB61 PROPERTY TAX HOMESTEAD EXEMPTION *(DOTSON, RYAN)*

AN ACT relating to the property tax homestead exemption.

Amend KRS 132.810 to remove the requirement that the homestead exemption be construed to mean \$6,500 in terms of the purchasing power of the dollar in 1972 and the cost-of-living indexing requirement; require the amount of the homestead exemption to be 50% of the first \$250,000 in assessed value for qualifying real property; EFFECTIVE only upon the ratification by voters of an amendment to Section 170 of the Kentucky Constitution.

RECENT STATUS

1/2/2024 - Introduced

HB62

AMEND SECTION 170 OF KENTUCKY CONSTITUTION RELATING TO PROPERTY EXEMPT FROM TAXATION

(DOTSON, RYAN)

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AN ACT proposing an amendment to Section 170 of the Constitution of Kentucky relating to property exempt from taxation. Propose to amend Section 170 of the Constitution of Kentucky to remove the \$6,500 homestead exemption amount for property taxation and provide the General Assembly the authority to set the amount of the homestead exemption; provide ballot language; submit to voters for ratification or rejection.

RECENT STATUS

1/2/2024 - Introduced

HB70 SOIL CONSERVATION *(KULKARNI, NIMA)*

AN ACT relating to soil conservation and making an appropriation therefor.

Create new sections of KRS Chapter 262 to establish a Healthy Soils Program and a Healthy Soils Program fund in the Department for Natural Resources, Division of Conservation; require the department to provide technical advice and assistance and to assist with soil health assessments and soil health plans; require the commissioner to approve applications for grants and other types of financial assistance under the Healthy Soils Program; authorize the department to promulgate administrative regulations to implement the Healthy Soils Program and the Healthy Soils Program fund; amend KRS 146.100 to require the director of the Division of Conservation to have experience in healthy soil practices; amend KRS 224.71-110 to require the Agriculture Water Quality Authority to promote soil restoration and include an organic agriculture organization among appointments to the authority and add healthy soil practices as a committee; amend KRS 262.010 to define "healthy soil practices," "soil health," "soil health assessment," and "watershed health"; amend KRS 262.020 to add restoration, biological diversity, watershed health, and healthy soil practices to the purpose of soil and water conservation districts; amend KRS 262.748 and 262.778 to conform; APPROPRIATION.

RECENT STATUS

1/2/2024 - Introduced

HB72 CANNABIS *(KULKARNI, NIMA)*

AN ACT relating to cannabis.

Create a new section of KRS Chapter 218A to make possession of a personal use quantity of cannabis exempt from civil or criminal penalty; amend KRS 218A.010 to define "cannabis," "personal use quantity of cannabis," and "cannabis accessory"; amend KRS 218A.1422 regarding cannabis possession to conform; amend KRS 218A.1423 regarding cannabis cultivation to conform; amend KRS 218A.500 regarding drug paraphernalia to exempt personal use cannabis accessories; amend KRS 218A.1421 regarding cannabis trafficking to exempt personal use quantities; amend KRS 138.872 to exclude personal use quantities from the cannabis stamp tax; amend KRS 218A.410 and 533.030 to conform; create a new section of KRS Chapter 431 to allow expungement of certain convictions relating to cannabis and to apply expungement retroactively; EFFECTIVE, in part, January 1, 2025.

RECENT STATUS

1/2/2024 - Introduced

HB75 ABANDONED PROPERTY *(KULKARNI, NIMA)*

AN ACT relating to abandoned property.

Amend KRS 383.020 to specify duties of landlord with respect to abandoned personal property.

RECENT STATUS

1/2/2024 - Introduced

HB76 RIGHTS AND OBLIGATIONS OF LANDLORDS AND TENANTS (KULKARNI, NIMA)

AN ACT relating to rights and obligations of landlords and tenants to a residential lease.

Repeal and reenact various sections of KRS Chapter 383 to update the Uniform Residential Landlord and Tenant Act; create new sections of KRS Chapter 383 to conform; amend KRS 383.715 to conform; repeal KRS 383.300, 303.302, 383.500, 383.505, 383.515, 383.525, 383.540, 383.580, 383.620, and 383.665.

RECENT STATUS

1/2/2024 - Introduced

HB90 REGULATION OF CANNABIS (ROBERTS, RACHEL)

AN ACT relating to the regulation of cannabis and making an appropriation therefor.

Establish KRS Chapter 245, relating to adult use cannabis, to administer its cultivation, processing, transportation, sale, use, taxation, and licensing; define terms; establish the Adult Use Cannabis Control Board and its membership, procedures, powers, and duties; direct the board to promulgate administrative regulations for the administration and enforcement of the chapter; set up advisory committees appointed by the board; create the Department of Cannabis Control within the Public Protection Cabinet for the oversight of cannabis operations and to provide administrative support for the board; establish various one-year business licenses under the chapter; grant administrative hearings under KRS Chapter 13B to appeal a license denial or revocation; forbid an employer from discriminating against applicants or employees who use cannabis outside of working hours as long as the use does not affect job performance; prohibit a person under the age of 21 from purchasing, possessing, consuming, or using cannabis; establish a revolving account called the cannabis fund to collect cannabis licensing fees, fines, excise taxes, and any other funds; form the Social Impact Council as a public agency authorized to distribute moneys from the cannabis fund; set council membership, procedures, powers, and duties; amend KRS 2.015 to require a person to be 21 years of age or older to purchase cannabis and its products and accessories; create a new section of KRS Chapter 65 to authorize local governments to levy up to a 5% license fee on the gross receipts of a retailer or microbusiness; allow overlapping local governments to agree to levy a combined license fee, with set fee amounts absent an agreement; create new sections of KRS Chapter 138 to define terms; impose an initial excise tax rate of 9% on the first sale or transfer of harvested cannabis; allow the Adult Use Cannabis Control Board to set the excise tax rate in each subsequent year; establish excise tax reporting, collection, and liability; amend KRS 138.870 and 260.850 to exclude adult use cannabis from the definitions of "controlled substance," "marijuana," "hemp," and "hemp products"; create new sections of KRS 218A and amend KRS 218A.010, 218A.1421, 218A.1422, 218A.1423, and 218A.500 to exempt licensed adult use cannabis activities from criminal marijuana offenses; create a new section of KRS Chapter 431 to allow a person to petition the court to expunge the person's misdemeanor marijuana convictions; amend KRS 431.079 to exclude the expungement petition from the certification of eligibility requirement; amend KRS 131.1815 to notify the Adult Use Cannabis Control Board if a cannabis licensee is a delinquent taxpayer; amend KRS 600.020 to include cannabis offenses in the list of juvenile status offenses; amend KRS 12.020 to add the governmental entities created in KRS Chapter 245 to the list of executive branch government bodies; set initial terms for members of the Adult Use Cannabis Control Board and Social Impact Council; apply the excise tax beginning on July 1, 2025, and allow cannabis sales beginning on July 1, 2026; Section 35 of Act, relating to expungement, is RETROACTIVE; APPROPRIATION.

RECENT STATUS

1/3/2024 - Introduced

HB94 AMEND SECTION 42 OF THE CONSTITUTION OF KENTUCKY RELATING TO SESSIONS OF THE GENERAL ASSEMBLY

(LOCKETT, MATT)

AN ACT proposing to amend Section 42 of the Constitution of Kentucky relating to sessions of the General Assembly.

Propose to amend Section 42 of the Constitution of Kentucky to eliminate the existing dates by which the General Assembly must adjourn in any regular session; provide that no session shall extend beyond December 31.

RECENT STATUS

1/3/2024 - Introduced

HB102 HOUSING OPPORTUNITIES (DOAN, STEVEN)

AN ACT relating to housing opportunities.

Create new sections of KRS Chapter 100, relating to local planning and zoning, to require local governments to prioritize housing within applicable zones by easing minimum square footage requirements and aesthetic design requirements; facilitating the location of multifamily housing, accessory dwelling units, tiny homes, and manufactured housing; facilitating the permitting and variance process; easing minimum parking requirements, and standards for home occupations; and requiring that zoning laws have a substantial connection to protection of public safety, health, and usage of property; provide legal remedies; set conditions for the construction of the Act; amend KRS 141.435 and 141.437 to conform; provide that the Act may be cited as the Housing Opportunities Made Easier Act or the HOME Act; repeal KRS 100.348, relating to standards for manufactured homes.

RECENT STATUS

1/9/2024 - (H) Referred to Committee House Local Government (H)

1/3/2024 - Introduced

HB110 TRANSPORTATION CABINET APPROPRIATIONS (GRAHAM, DERRICK)

AN ACT relating to appropriations providing financing and conditions for the operations, maintenance, support, and functioning of the Transportation Cabinet of the Commonwealth of Kentucky.

The Governor's recommended Transportation Cabinet Budget: Detail Part I, Operating Budget; detail Part II, Capital Projects Budget; detail Part III, Funds Transfer; detail Part IV, Transportation Cabinet Budget Summary; APPROPRIATION.

RECENT STATUS

1/3/2024 - Introduced

HB111 AMEND SECTION 170 OF THE CONSTITUTION OF KENTUCKY RELATING TO PROPERTY EXEMPT FROM TAXATION

(HUFF, THOMAS)

AN ACT proposing an amendment to Section 170 of the Constitution of Kentucky relating to property exempt from taxation.

Propose to amend Section 170 of the Constitution of Kentucky to include in the homestead exemption for owners who are 65 years of age or older any increase in the valuation of the real property that is assessed after the later of the year the owner turned 65 or the year the owner purchased the property; apply the exemption to increases in valuation that occur after the date the amendment is ratified by the voters; provide ballot language; submit to voters for ratification or rejection.

RECENT STATUS

1/3/2024 - Introduced

HB112 VALUATION OF REAL PROPERTY (HUFF, THOMAS)

AN ACT relating to the valuation of real property for tax purposes.

AGENDA ITEM 20

Amend KRS 132.810 to require the assessed value of property qualifying for the homestead exemption with an owner who is 65 years of age or older be assessed at a value that is equal to or less than the value of the property in the year the owner turns 65 or the year the owner purchased the property, whichever occurs later; apply to property assessed on or after January 1, 2025.

RECENT STATUS

1/3/2024 - Introduced

HB114 EXECUTIVE BRANCH APPROPRIATIONS *(GRAHAM, DERRICK)*

AN ACT relating to appropriations measures providing funding and establishing conditions for the operations, maintenance, support, and functioning of the government of the Commonwealth of Kentucky and its various officers, cabinets, departments, boards, commissions, institutions, subdivisions, agencies, and other state-supported activities.

The Governor's recommended State/Executive Branch Budget: Detail Part I, Operating Budget; detail Part II, Capital Projects Budget; detail Part III, General Provisions; detail Part IV, State Salary/Compensation, Benefit, and Employment Policy; detail Part V, Funds Transfer; detail Part VI, General Fund Budget Reduction Plan; detail Part VII, General Fund Surplus Expenditure Plan; detail Part VIII, Road Fund Budget Reduction Plan; detail Part IX, Road Fund Surplus Expenditure Plan; detail Part X, Phase I Tobacco Settlement; and detail Part XI, Executive Branch Budget Summary; APPROPRIATION.

RECENT STATUS

1/3/2024 - Introduced

HB116 PFAS SUBSTANCES *(KULKARNI, NIMA)*

AN ACT relating to perfluoroalkyl and polyfluoroalkyl substances.

Create a new section of KRS Chapter 211 to establish a PFAS Working Group to research the effect that exposure to PFAS has on health outcomes in the Commonwealth; create new sections of Subchapter 10 of KRS Chapter 224 to define the terms "consumer product," "intentionally added," "PFAS," "product component," and "wastewater treatment facility"; establish a reporting requirement for manufacturers that intentionally include PFAS in products manufactured for sale or distribution in the Commonwealth; establish a reporting requirement for PFAS releases in the Commonwealth by manufacturers that intentionally include PFAS in manufactured products.

RECENT STATUS

1/3/2024 - Introduced

HB120 LIMITED LIABILITY ENTITY TAX *(FLANNERY, PATRICK)*

AN ACT relating to the limited liability entity tax.

Amend KRS 141.0401 to prevent entities doing business in Kentucky with gross receipts of less than \$100,000 from paying the limited liability entity tax for taxable years beginning on or after January 1, 2025.

RECENT STATUS

1/18/2024 - (H) Referred to Committee House Appropriations & Revenue (H)

1/3/2024 - Introduced

HB121 OFF-HIGHWAY VEHICLES *(FLANNERY, PATRICK)*

AGENDA ITEM 20

AN ACT relating to off-highway vehicles.

Create new sections of KRS Chapter 189 to define "off-highway vehicle" or "OHV"; allow the registration of an OHV as a motor vehicle in accordance with KRS 186.050(3)(a); require proof of insurance and the payment of all registration and clerk fees as identified in KRS 186.050(3)(a) and KRS 186.040; allow the Transportation Cabinet or a local government to prohibit OHV operation on roadways under its jurisdiction; provide for nonresident reciprocity; require the Transportation Cabinet to promulgate administrative regulations; allow nonresidents to operate an OHV on roadways of the Commonwealth; outline requirements, fees, and length of permit validity; amend KRS 189.515 to specify that that section shall not apply to OHVs that have been registered as a motor vehicle; amend KRS 189.990 to establish penalties; amend KRS 186.010 to specify that OHVs registered under Section 1 or 2 of this Act shall be considered motor vehicles; amend KRS 186A.070 to allow OHVs registered as motor vehicles to operate on roadways of the Commonwealth; repeal KRS 189.281, which allows establishment of a pilot program for off-highway vehicles; EFFECTIVE January 1, 2025.

RECENT STATUS

1/3/2024 - Introduced

HB128 LIVING WAGE *(HERRON, KETURAH)*

AN ACT relating to a living wage.

Create a new section of KRS Chapter 337 to require any employer doing business in Kentucky that receives governmental incentives or subsidies to pay its employees a living wage.

RECENT STATUS

1/3/2024 - Introduced

HB130 SOIL AND WATER CONSERVATION *(MCPHERSON, SHAWN)*

AN ACT relating to soil and water conservation and declaring an emergency.

Create a new section of KRS 262.700 to 262.795 to establish the procedure for the discontinuance of watershed conservancy district boards; allow any soil and water conservation district or fiscal court where the watershed conservancy district lies to initiate the discontinuance if the watershed conservancy board fails to meet over the course of one year or longer or fails to adopt and fund a budget; provide for public notice requirements; allow for a public hearing to be requested; require a vote on the discontinuance to be held by the body proposing the discontinuance within 30 days of the public hearing, or if no public hearing is requested, within 30 days of the expiration of the time period in which the public hearing could be requested; require that if the proposing body votes in favor of discontinuance, then all soil and water conservation districts and fiscal courts where any portion of the watershed conservancy district lies shall hold discontinuance votes within 30 days; provide that if all voting entities vote in favor of discontinuance or fail to vote, then the watershed conservancy district board shall be discontinued; provide that if the watershed conservancy district board is discontinued, then the watershed conservancy district shall remain intact and the landowners within the district shall continue to pay the watershed conservancy district tax to the soil and water conservation district or districts in which the watershed conservancy district lies; require the soil and water conservation district board or boards where the discontinued watershed conservancy district lies to assume all of the rights and responsibilities of the watershed conservancy district board; allow a discontinued watershed conservancy district board to be reestablished; amend KRS 147A.029 to allow soil and water conservation districts and watershed conservancy districts to use funds appropriated for the Local Match Participation Program for flood-related projects with federal government agencies, including the United States Department of Agriculture Natural Resources Conservation Service; amend KRS 262.240 to provide immunity to a supervisor serving on a soil and water conservation board; amend KRS 262.740 to provide immunity to a director serving on a watershed conservancy district board; amend KRS 262.742 to require that when a vacancy occurs on a watershed conservation district board, the board of the soil and water conservation district wherein the watershed conservancy district lies shall give public notice of the vacancy; amend KRS 262.760 to provide that if a watershed conservancy district fails to prepare and fund a budget within the first quarter of the year, the soil and water conservation district board or boards where the watershed conservancy district lies may prepare and fund a budget for the watershed conservancy district; amend KRS 262.793 to allow soil and water conservation board or boards who inherit funds and taxing authority from a discontinued watershed conservancy district board to make periodic adjustments to the revenues they collect and to spend the funds collected on the same works of improvement that are within the watershed conservancy district, even if they are outside of the soil and water conservation district collecting the revenue; repeal KRS 262.791 relating to district discontinuance; EMERGENCY.

RECENT STATUS

1/12/2024 - (H) Referred to Committee House Agriculture (H)
1/3/2024 - Introduced

HB133 TAX CREDIT VOLUNTEER FIREFIGHTERS (TACKETT LAFERTY, ASHLEY)

AN ACT relating to a tax credit for volunteer firefighters.

Create a new section of KRS Chapter 141 to establish a refundable income tax credit for certain volunteer firefighters; declare the purpose of the credit; require annual reporting to the Legislative Research Commission and the Interim Joint Committee on Appropriations and Revenue to evaluate the impact of the credit; amend KRS 141.0205 to provide the ordering of the credit; amend KRS 131.190 to allow confidential tax return information to be shared with the Legislative Research Commission and Interim Joint Committee on Appropriations and Revenue.

RECENT STATUS

1/3/2024 - Introduced

HB134 TAXATION RETIREMENT DISTRIBUTIONS (TACKETT LAFERTY, ASHLEY)

AN ACT relating to the taxation of retirement distributions.

Amend KRS 141.019 to increase the retirement distribution exclusion from \$31,110 to \$41,110 for taxable years beginning on or after January 1, 2025.

RECENT STATUS

1/3/2024 - Introduced

HB135 SOLID WASTE MANAGEMENT & SERVICE COMPANIES (BAUMAN, JARED)

AN ACT relating to solid waste management and service companies.

Create a new section of KRS Chapter 109 to define "confidential business information"; provide that no county or waste management district shall compel the production or submission of confidential business information from a solid waste management service company.

RECENT STATUS

1/3/2024 - Introduced

HB136 ENVIRONMENTAL AUDITS (BAUMAN, JARED)

AN ACT relating to environmental audits.

Create a new section of KRS Chapter 77 to define "environmental audit" and to provide that a person or facility subject to the requirements of KRS Chapter 77 that performs an environmental audit according to the requirements of KRS 224.1-040 shall be entitled to all of the benefits, privileges, and protections afforded by that section; amend KRS 224.1-040 to allow facilities regulated by air pollution control districts established under KRS Chapter 77 to avail themselves of the same environmental audit process available to facilities regulated by the Energy and Environment Cabinet under KRS Chapter 224; allow owners or operators of facilities regulated by air pollution control boards under KRS Chapter 77 to make voluntary disclosures as a result of the findings of an environmental audit; create an environmental audit privilege to protect the confidentiality of communications relating to voluntary internal environmental audits of facilities regulated under KRS Chapter 77; prohibit an air pollution control district from seeking civil penalties against a facility for a violation of KRS Chapter 77 or the rules, orders, or administrative regulations promulgated thereunder if certain

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conditions are met. House Floor Amendment (1) Require that, as part of the conditions for civil penalties to be barred for the voluntary disclosure of a violation of KRS Chapters 77 or 224 and the administrative regulations promulgated thereunder, the violation not be part of a pattern of violations occurring in the past five years at a facility or facilities owned by the same entity.

RECENT STATUS

1/23/2024 - (H) THIRD READING, passed 80-12 with Floor Amendment (1)
1/23/2024 - (H) Posted for Passage in Regular Orders of the Day; w/ HFA 1
1/22/2024 - floor amendment (1) filed

HB137 ASSISTANT COUNTY ATTORNEYS *(BRATCHER, KEVIN D.)*

AN ACT relating to assistant county attorneys.
Amend KRS 69.300 to remove the residency requirement for assistant county attorneys.

RECENT STATUS

1/22/2024 - received in Senate
1/19/2024 - (H) THIRD READING, passed 78-0
1/19/2024 - (H) Posted for Passage in Regular Orders of the Day

HB141 WATER FLUORIDATION PROGRAMS *(HART, MARK)*

AN ACT relating to water fluoridation programs.
Amend KRS 211.190 to make water fluoridation programs optional; allow the governing bodies of water systems subject to regulation by the Cabinet for Health and Family Services to decide whether they participate in water fluoridation programs; provide that a water fluoridation program in place on the effective date of the Act continues until action is taken by its governing body to end its participation; provide that any decision regarding participation in a water fluoridation program made by the governing body of a water system shall be binding on all water systems it supplies.

RECENT STATUS

1/4/2024 - Introduced

HB142 NICOTINE PRODUCTS *(HART, MARK)*

AN ACT relating to products that contain nicotine.
Create a new section of KRS 438.305 to 438.340 to require the Department of Alcoholic Beverage Control to establish a vapor retail license and require retailers to have a retail license to sell vapor products; amend KRS 438.310 to increase penalties for violations related to the sale of tobacco products, alternative nicotine products, or vapor products; amend KRS 438.311 to establish penalties for individuals under the age of 18 and individuals over the age of 18 but under 21 who purchase or attempt to purchase alternative nicotine products, tobacco products, or vapor products; amend KRS 438.313 to increase penalties for violations related to the distribution and retail of cigarettes, tobacco products, alternative nicotine products, or vapor products; amend KRS 438.345 to require local boards of education to include policies that penalize students for possessing alternative nicotine products, tobacco products, or vapor products on school grounds and list those penalties; amend KRS 438.350 to establish penalties for individuals under the age of 18 and individuals over the age of 18 but under 21 who are caught in possession of alternative nicotine products, tobacco products, or vapor products; amend KRS 600.020, 610.010, and 630.020 to include tobacco, alternative nicotine product, or vapor product violations as status offenses; amend KRS 138.195 to conform.

RECENT STATUS

1/4/2024 - Introduced

HB143 RETIREMENT BENEFITS (ROBERTS, RACHEL)

AN ACT relating to retirement benefits for state and county employees in hazardous positions. Create a new section of KRS 16.505 to 16.652 to change the retirement benefits for members participating in the State Police Retirement System (SPRS) or in a hazardous position in either the Kentucky Employees Retirement System (KERS) or County Employees Retirement System (CERS) who are hired after January 1, 2014, but before January 1, 2025, so that, in lieu of continued participation in the hybrid cash balance plan (Tier 3 benefits), these members receive the benefits provided to members in a hazardous position who began participating immediately prior to January 1, 2014 (Tier 2 benefits); for those eligible hazardous employees, create a presumption that service credit in a hazardous position earned after January 1, 2014, is service credit earned immediately prior to January 1, 2014; for eligible hazardous members transitioning to Tier 2, require that accumulated contributions in the hybrid cash balance plan remain in the member's account, but any employer credit be transferred to the retirement allowance account; allow a member in a hazardous position subject to a change from Tier 3 to Tier 2 benefits to make a one-time election to opt out of the change of benefits within 30 days; establish exclusions; amend KRS 16.576, 16.577, 16.578, 16.582, 61.546, 51.552, 61.597, 61.615, 78.5512, 78.5514, 78.5524, 78.5528, and 78.616 to grant to members in a hazardous position who begin participating after January 1, 2025, or whose participation is presumed under Section 1 to begin immediately prior to January 1, 2014, the same benefits provided to members whose participation began immediately prior to January 1, 2014 (Tier 2 benefits), including death and disability benefits, benefit factors and service credit that includes service credit for unused sick leave, and eligibility for early retirement and service purchases; make technical corrections; amend KRS 16.583 and 78.5516 to limit the hybrid cash balance plan (Tier 3 benefits) only to members participating in SPRS or in hazardous positions in KERS or CERS who make an election to opt out of Tier 2 benefits under Section or who make an election, prior to the effective date of the Act, under KRS 61.5955; amend KRS 61.5955 to provide that only a member in a nonhazardous position who began participating in KERS or CERS as a Tier 2 member may elect to receive Tier 3 benefits in the hybrid cash balance plan in lieu of Tier 2 benefits; amend KRS 16.505, 61.510, and 78.510 to amend definitions of various terms to conform and make technical changes; amend KRS 16.560, 61.575, and 78.640 to allow interest credited on the accounts of members participating in SPRS or in a hazardous position in KERS or CERS to be adjusted to conform; amend KRS 61.592 and 78.5520 to exempt only hazardous members who opt out of receiving Tier 2 benefits from eligibility for an employer payment to convert nonhazardous service to hazardous service; amend KRS 61.680 to require that a member who is eligible under Section 1 and who has nonhazardous service credit as a Tier 3 member of either KERS or CERS to have his or her nonhazardous and hazardous service consolidated to determine eligibility and benefits; amend KRS 78.545 to add Section 1 as one of the provisions that shall be administered for the CERS in the same manner as for the KERS.

RECENT STATUS

1/4/2024 - Introduced

HB147 PROPERTY TAX RATES (FLEMING, KEN)

AN ACT relating to local property tax rate levies. Amend KRS 132.017 to define "next regular election" as it pertains to placing on the ballot the question on whether a local property tax rate shall be levied to specify that the election may occur in the same or a subsequent calendar year as the levy; require the question to the voters to be framed to ask whether the voter is for the levy of the property tax rate; make technical corrections.

RECENT STATUS

1/22/2024 - (H) Referred to Committee House Elections, Const. Amendments & Intergovernmental Affairs (H)

1/4/2024 - Introduced

HB150 AD VALOREM TAXES (FLANNERY, PATRICK)

AN ACT relating to ad valorem taxes. Create a new section of KRS Chapter 132 to exempt motor vehicles, recreational vehicles, trailers, and semitrailers from state and local ad valorem taxes; amend various sections of KRS Chapters 92, 132, 133, 134, 136, 141, 186, 186A, and 235 to conform; repeal KRS 132.227, 132.485, 132.4851, 132.487, 136.188, 186.193, and 186A.030; EFFECTIVE January 1, 2025.

RECENT STATUS

1/18/2024 - (H) Referred to Committee House Appropriations & Revenue (H)

1/4/2024 - Introduced

HB160 POSSESSION OF CANNABIS *(KULKARNI, NIMA)*

AN ACT proposing to create a new section of the Constitution of Kentucky relating to the possession of cannabis.

Propose to create a new section of the Kentucky Constitution to guarantee the right of an individual 21 years of age or older to possess, use, buy, or sell one ounce or less of cannabis and to cultivate, harvest, and store up to 5 cannabis plants for personal use; and for the production, processing, and sale of cannabis and cannabis-derived products to be controlled by the General Assembly; specify the question to be printed on the ballot; direct the Secretary of State to publish the proposed amendment in a newspaper of general circulation; direct the Secretary of State to certify the proposed amendment to the county clerk of each county.

RECENT STATUS

1/4/2024 - Introduced

HB172 EMINENT DOMAIN *(DOAN, STEVEN)*

AN ACT relating to eminent domain.

Amend KRS 416.580 and 416.660 to require property owners who are required to relocate as result of a condemnation to be compensated for discount points necessary to maintain interest rate.

RECENT STATUS

1/5/2024 - Introduced

HB175 HOSPITALS *(FLANNERY, PATRICK)*

AN ACT relating to hospitals.

Amend KRS 216B.065 to require the University of Kentucky and the University of Louisville, or the medical systems thereof, to obtain approval from the General Assembly before acquiring a hospital that requires a license issued under KRS 216B.042.

RECENT STATUS

1/8/2024 - Introduced

HB180 PUBLIC UTILITIES *(WILLNER, LISA)*

AN ACT relating to public utilities.

Create a new section of KRS Chapter 278 to create winter and summer temperature standards for disconnection of service by retail electric and gas utilities; allow resumption of disconnection only after a 72-hour period during which the temperature standard is exceeded; establish a certificate of need for persons who are at risk if utility service is disconnected that can be provided by a physician, physician assistant, community-based service organization, or faith-based service organization; prohibit disconnection of service on holidays and weekends and before 8 a.m. and after 5 p.m. on weekdays; allow for reconnection of service for partial payment with a payment plan; require waiver of termination fees, reconnection fees, and late fees for customers having obtained a certificate of need; require utility to make reasonable effort towards reestablishing service for a customer terminated after having obtained a certificate of need but no more than 24 hours after repayment is commenced; require separate, written notice 14 days prior to a disconnection to residential household; require that notice be distinguishable from the regular billing notices; establish font

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size and typeset for material to be printed on the notice; require a hardship reconnection order for persons at risk who have had service terminated by the utility after meeting specific repayment requirements; require the Public Service Commission to issue an order setting forth any applicable rules and procedures.

RECENT STATUS

1/8/2024 - Introduced

HB192 HIGHWAY WORK ZONES *(BLANTON, JOHN)*

AN ACT relating to highway work zones and making an appropriation therefor.

Create new sections of KRS Chapter 189 to define "automated speed enforcement device," "owner," "program," and "recorded images"; direct the Transportation Cabinet to establish a pilot program for automated speed enforcement in highway work zones and issue a civil citation to an operator of a motor vehicle traveling more than 10 miles per hour over the posted speed limit when a bona fide worker is present; establish procedures for citation issuance; direct the Transportation Cabinet to install signage and to promulgate administrative regulations to implement the program; establish civil fines for violations issued under the program; specify that all fines and penalties assessed be deposited into the automated speed enforcement fund; require the Transportation Cabinet to annually report to the Legislative Research Commission the status of the program; establish the automated speed enforcement fund; specify that moneys collected be used to defray the costs of administering the program; specify that any moneys collected in excess of program costs be deposited into the highway work zone safety fund and used for the purposes of that fund; provide that the provisions be repealed effective July 1, 2028; provide that the Act may be cited as the Jared Lee Helton Act of 2024; APPROPRIATION.

RECENT STATUS

1/8/2024 - Introduced

HB193 MOTOR VEHICLES IN A HIGHWAY WORK ZONE *(BLANTON, JOHN)*

AN ACT relating to motor vehicles in a highway work zone.

Amend KRS 189.290 to prohibit a person from operating a vehicle in or near a highway work zone in a manner that endangers persons or property; provide that violators shall be subject to revocation of their operator's license; amend KRS 189.960 to require operators of motor vehicles yield to workers in or near a highway work zone; remove condition that workers must be present or that work is being performed for a violation to occur; amend KRS 189.2327 to increase fines for highway work zone traffic offenses; amend KRS 189.990 to establish fines for causing physical injury or death to a person while operating a vehicle in or near a highway work zone; amend KRS 189.010 to define "highway work zone"; amend KRS 186.560 to require revocation of an operator's license for certain highway work zones violations; amend KRS 189.2325 to conform.

RECENT STATUS

1/8/2024 - Introduced

HB213 DRIVER LICENSING OFFICES *(RAWLINGS, STEVE)*

AN ACT relating to driver licensing offices.

Create a new section of KRS Chapter 186 to require the Transportation Cabinet to expand driver licensing services by either setting up a system where a county clerk issues operators licenses and personal identification cards, or maintain a permanent full-time driver licensing office in each county where a regional driver licensing office is not currently located; allow county clerks to retain a \$5 fee for each document processed; amend KRS 186.531 to conform; EFFECTIVE July 1, 2025.

RECENT STATUS

1/9/2024 - Introduced

HB246 NAMING OF ROADS AND BRIDGES *(DOAN, STEVEN)*

AN ACT relating to the naming of roads and bridges.

Create a new section of KRS Chapter 177 to establish the procedures for the Transportation Cabinet and local governments to enter into a lease agreement with private entities for the naming rights of roads or bridges and for the installation of signage.

RECENT STATUS

1/11/2024 - Introduced

HB248 REINSTATEMENT OF POLICE AND FIRE DEPARTMENT EMPLOYEES *(TIMONEY, KILLIAN)*

AN ACT relating to reinstatement of police and fire department employees.

Amend KRS 95.440 to remove the requirement that a person shall only be eligible for reinstatement to a police or fire department within one year following separation from employment.

RECENT STATUS

1/11/2024 - Introduced

HB249 LOW-SPEED VEHICLES *(RAYMER, REBECCA)*

AN ACT relating to low-speed vehicles and declaring an emergency.

Amend KRS 189.282, regarding low-speed vehicles, to expressly exempt low-speed vehicles which meet the standards of 49 C.F.R. sec. 571.500 from any other federal motor vehicle safety standards or any of the equipment provisions of KRS Chapter 189 that are not applicable; EMERGENCY.

RECENT STATUS

1/11/2024 - Introduced

HB250 DRIVER LICENSE SERVICES *(BRATCHER, STEVE)*

AN ACT relating to driver license services.

Create a new section of KRS Chapter 186 to require the Transportation Cabinet to expand driver licensing services by either setting up a system where a county clerk issues operators licenses and personal identification cards, or maintain a permanent full-time driver licensing office in each county; allow county clerks to retain a \$10 fee for each document processed; amend KRS 186.531 to conform.

RECENT STATUS

1/11/2024 - Introduced

HB260 LEGISLATIVE BRANCH BUDGET *(OSBORNE, DAVID W.)*

AN ACT making appropriations for the operations, maintenance, and support of the Legislative Branch of the Commonwealth of Kentucky.

The LRC Director's recommended Legislative Branch Budget: Detail Part I, Operating Budget; detail Part II, General Provisions; detail

Part III, Budget Reduction or Surplus Expenditure Plan; APPROPRIATION.

RECENT STATUS

1/16/2024 - Introduced



HB261 JUDICIAL BRANCH BUDGET (OSBORNE, DAVID W.)

AN ACT making appropriations for the operations, maintenance, support, and functioning of the Judicial Branch of the government of the Commonwealth of Kentucky and its various officers, boards, commissions, subdivisions, and other state-supported activities. The Chief Justice's recommended Judicial Branch Budget: Detail Part I, Operating Budget; detail Part II, Capital Projects Budget; detail Part III, General Provisions; detail Part IV, Budget Reduction or Surplus Expenditure Plan; APPROPRIATION.

RECENT STATUS

1/16/2024 - Introduced



HB262 AMENDING 2022-2024 EXECUTIVE BRANCH BUDGET (PETRIE, JASON)

AN ACT amending the 2022-2024 State/Executive Branch biennial budget, making an appropriation therefor, and declaring an emergency. Amend the 2022-2024 State/Executive Branch biennial budget to implement a cap for disaster or emergency aid funds under the Military Affairs budget unit in fiscal year 2023-2024 and for the necessary government expense under the Adult Correctional Institutions budget unit in fiscal year 2023-2024; APPROPRIATION; EMERGENCY.

RECENT STATUS

1/22/2024 - (H) Referred to Committee House Appropriations & Revenue (H)
1/16/2024 - Introduced



HB263 LEGISLATIVE BRANCH BUDGET (PETRIE, JASON)

AN ACT making appropriations for the operations, maintenance, and support of the Legislative Branch of the Commonwealth of Kentucky. The Legislative Branch Budget: Detail Part I, Operating Budget; detail Part II, General Provisions; detail Part III, Budget Reduction or Surplus Expenditure Plan; APPROPRIATION.

RECENT STATUS

1/22/2024 - (H) Referred to Committee House Appropriations & Revenue (H)
1/16/2024 - Introduced



HB264 JUDICIAL BRANCH BUDGET (PETRIE, JASON)

AN ACT making appropriations for the operations, maintenance, support, and functioning of the Judicial Branch of the government of the Commonwealth of Kentucky and its various officers, boards, commissions, subdivisions, and other state-supported activities. The Judicial Branch Budget: Detail Part I, Operating Budget; detail Part II, Capital Projects Budget; detail Part III, General Provisions; detail Part IV, Budget Reduction or Surplus Expenditure Plan; APPROPRIATION.

RECENT STATUS

1/22/2024 - (H) Referred to Committee House Appropriations & Revenue (H)
1/16/2024 - Introduced

HB293 REGULATION OF KRATOM *(MOSEK, KIMBERLY POORE)*

AN ACT relating to the regulation of kratom.

Create new sections of KRS Chapter 217 to define terms related to kratom; direct the Department of Alcoholic Beverage Control to license and regulate processors and retailers of kratom products; charge kratom processors an annual licensing fee of \$1,000 and kratom retailers an annual licensing fee of \$500; prohibit the manufacture and sale of certain kratom extracts and kratom products; prohibit the sale of kratom extracts and kratom products to any individuals under 21 years of age; establish penalties; declare the supremacy of any future federal regulations on kratom.

RECENT STATUS

1/17/2024 - Introduced

HB296 TEMPORARY STRUCTURES *(LAWRENCE, WILLIAM)*

AN ACT relating to temporary structures.

Amend KRS 198B.050 to exempt temporary structures from building code compliance if erected by or for a state or government agency, city, or municipality.

RECENT STATUS

1/23/2024 - (H) Referred to Committee House Local Government (H)
1/18/2024 - Introduced

HB297 ESTABLISHMENT OF MINIMUM WAGES *(AULL, CHAD)*

AN ACT relating to the establishment of minimum wages by local governments.

Amend KRS 65.016 and 337.275 to allow local governments to pass an ordinance setting employees' minimum wages at a rate higher than that found in KRS 337.275 for employers located within that government's jurisdiction.

RECENT STATUS

1/18/2024 - Introduced

HB299 ESTABLISHMENT OF A GRANT DATABASE *(TACKETT LAFERTY, ASHLEY)*

AN ACT relating to the establishment of a grant database.

Create new section of KRS Chapter 14 to define terms; require the Secretary of State to create a grant database that will be a central repository for all state grants; require agencies to report grant opportunities to the Secretary of State for inclusion in the grant database.

RECENT STATUS

1/18/2024 - Introduced

HB303 ROAD PROJECTS (GRAHAM, DERRICK)

AN ACT relating to road projects and declaring an emergency.
Set out the Governor's recommended 2024-2026 Biennial Highway Construction Plan; EMERGENCY.

RECENT STATUS

1/23/2024 - floor amendment (1) filed
1/18/2024 - Introduced

HB305 BUILDING CODE VIOLATIONS (CALLOWAY, JOSH)

AN ACT relating to building code violations.
Amend KRS 198B.130 to establish criteria for a violation for deviation from the Uniform State Building Code.

RECENT STATUS

1/18/2024 - Introduced

HB308 INHERITANCE AND ESTATE TAXES (LOCKETT, MATT)

AN ACT relating to inheritance and estate taxes.
Create a new section of KRS Chapter 140 to limit inheritance and estate taxes to deaths occurring before August 1, 2024; amend various sections of KRS Chapter 140 to include a sunset clause for taxes and deductions imposed within the chapter; repeal KRS 140.130 and 140.140, relating to levy and payment of estate tax.

RECENT STATUS

1/18/2024 - Introduced

HB309 LOBBYING (RABOURN, FELICIA)

AN ACT relating to lobbying.
Create a new section of KRS Chapter 48 to prohibit a public agency or any other entity created by an act of the General Assembly from using public funds for lobbying activity or to employ or enter into a contract with a lobbyist; define terms; exempt public agency employees who perform lobbying activities as part of their fiduciary duties; create a new section of KRS Chapter 61 to prohibit a public agency from using public funds for lobbying activity or to employ or contract with a lobbyist; define terms; exempt public agency employees who perform lobbying activities as part of their fiduciary duties; create new sections of KRS 6.601 to 6.849 to permit a person to file a complaint with the Legislative Ethics Commission if a public agency or entity created by an act of the General Assembly is using public funds to hire a lobbyist or for lobbying activity; require the commission to transfer a complaint to the Executive Branch Ethics Commission if the alleged violator is an employee of the executive branch of state government; require a public agency to report to the Legislative Ethics Commission if the agency procures a contract with a legislative agent to engage in federal lobbying or uses federal funds to employ or procure a contract with a legislative agent or as part of compensation or salary of an employee to engage in lobbying activity on behalf of the agency; require the report to be filed within 30 days of the decision to engage in federal lobbying activity or use federal funds to engage in lobbying activity; require all public agencies to submit to the Auditor of Public Accounts and State Treasurer a list of all contracts they have procured with a legislative agency for all types of lobbying activity, regardless of the source of funds, by June 30 each year; allow the Attorney General, Commonwealth's attorney, county attorney, or their designee to investigate violations; create a new section of KRS Chapter 164 to prohibit public postsecondary education institutions from employing or contracting with a lobbyist or using public funds to employ or contract with a lobbyist; allow a president of the public postsecondary institution to lobby on behalf of the institution in his or her fiduciary capacity; amend KRS

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6.611 to include as lobbying any public agency to hire or procure a contract with a public relations, media, or social media company to indirectly promote, advocate, or oppose passage of any legislation or action taken by the General Assembly, the Governor, the secretary of any cabinet or any staff members; amend KRS 6.691 to allow the Legislative Ethics Commission to issue a fine of not less than \$2,000 but not more than \$10,000 to any public agency that uses public funds for lobbying purposes; amend KRS 6.945 to provide that the lobbying restrictions are not affected by the requirements of Section 1 or 2 of this Act; amend KRS 61.990 to provide that an officer or employee of a public agency who intentionally violates the lobbying restrictions shall be guilty of a Class A misdemeanor for the first offense, and a Class D felony for any subsequent offenses; amend KRS 11A.201 to conform; provide that the Act may be cited as the Bye Bye BULL Act.

RECENT STATUS

1/18/2024 - Introduced

HB314

COMMUNITY RESTORATION INCENTIVE PROGRAM *(LAWRENCE, WILLIAM)*

AN ACT relating to the community restoration incentive program.

Create a new section of KRS Chapter 141 to establish the community restoration tax credit for taxable years beginning on or after January 1, 2025, but before January 1, 2029, for financial institutions making loans to a community development financial institution; establish the annual credit cap at \$20 million; require the Department of Revenue to report tax credit data to the Legislative Research Commission and the Interim Joint Committee on Appropriations and Revenue; amend KRS 141.0205 to order the credit; amend KRS 131.190 to allow the Legislative Research Commission to receive confidential data about the community restoration tax credit from the Department of Revenue.

RECENT STATUS

1/19/2024 - Introduced

HB315

VEGETATION AROUND RAIL ROAD CROSSINGS *(TATE, NANCY)*

AN ACT relating to vegetation around railroad crossings and declaring an emergency.

Create a new section of KRS Chapter 277 to require railroad companies to destroy or remove obstructive vegetation upon and within the geographical bounds of its right-of-way at each intersection with a public road or highway; require the Transportation Cabinet to destroy or remove obstructive vegetation when a railroad company fails to do so; require the railroad company to reimburse the Transportation Cabinet for costs of the removal; EMERGENCY.

RECENT STATUS

1/19/2024 - Introduced

HB326

PUBLIC CONTRACTS *(BLANTON, JOHN)*

AN ACT relating to public contracts.

Create new sections of KRS Chapters 45A, 56, and 65 to require that state and local contracts contain a provision that any iron, steel, aluminum, or manufactured goods used in all state and local projects be manufactured in the United States unless a waiver is granted; amend KRS Chapters 45A.343, 45A.352, 65.027, 162.070, 164A.575, 176.070, 176.080, and 424.260 to conform; provide that Section 1 to 3 may be cited as the Kentucky Buy American Act.

RECENT STATUS

1/22/2024 - Introduced

HB336

AMEND SECTION 29 OF THE CONSTITUTION OF KENTUCKY RELATING TO CITIZEN BALLOT INITIATIVES

(RAYMOND, JOSIE)

AN ACT proposing an amendment to Section 29 of the Constitution of Kentucky relating to citizen ballot initiatives. Propose to amend Section 29 of the Constitution of Kentucky to establish the initiative power of the people to propose laws and to enact or reject proposed initiatives at an election; establish procedures for initiatives, effect of adopted initiatives, and parameters for the subject of any initiative; provide ballot language; submit to voters for ratification or rejection.

RECENT STATUS

1/22/2024 - Introduced

HB337

LOCAL REGULATORY ACTIONS *(RAYMOND, JOSIE)*

AN ACT relating to local regulatory actions. Create a new section of KRS Chapter 82 to define "city," "project labor agreement," and "public construction project"; permit a city to establish a mandatory preference for awarding public construction project contracts to unions through a negotiated project labor agreement; permit cities to negotiate wages that are higher than the state or federal minimum wage as a condition of the project labor agreement; create a new section in KRS Chapter 337 to define "city," "prevailing wage," "prevailing wage rate," and "public works project"; permit a city to enact prevailing wage ordinances; amend KRS 65.016 to grant local governments the authority to adopt and enforce ordinances that require employers in their jurisdiction to provide leave to employees and set a higher minimum wage than state and federal rates; amend KRS 65.870 to remove state preemption of local firearms regulations and allow local governments to enact ordinances regulating firearms; amend KRS 237.115 to conform; amend KRS 383.210 and 383.215, relating to forcible entry and detainer, to allow a local government to set an alternative time period from the date of the service of the warrant and the date of the hearing to more than the minimum of three days; require the local government to notify the sheriff, the court of jurisdiction, and the administrative office of the courts of that action; and amend KRS 65.1591 to conform.

RECENT STATUS

1/22/2024 - Introduced

HB338

CELLULAR ANTENNA TOWERS *(BRATCHER, KEVIN D.)*

AN ACT relating to cellular antenna towers. Amend KRS 100.987 to require planning commissions to receive complaints regarding a public nuisance located at a cellular antenna tower site; require planning commission to hold a public meeting, require owners of a cellular antenna to attend the public meeting and take all necessary actions to address the public nuisance.

RECENT STATUS

1/22/2024 - Introduced

HJR28

STUDY COST AND BENEFITS OF INCREASING THE MAXIMUM INTERSTATE HIGHWAY SPEED LIMIT

(DOAN, STEVEN)

AGENDA ITEM 20

A JOINT RESOLUTION directing the Transportation Cabinet to study the cost and benefits of increasing the maximum interstate highway speed limit.

Direct the Transportation Cabinet to conduct a study on the cost and benefits of increasing the maximum interstate highway speed limit.

RECENT STATUS

1/3/2024 - Introduced

HJR48 ROAD PROJECTS (GRAHAM, DERRICK)

A JOINT RESOLUTION relating to road projects.

Provide that the General Assembly shall adopt the last four years of the Governor's recommended six-year road plan as a joint resolution.

RECENT STATUS

1/23/2024 - floor amendment (1) filed

1/18/2024 - Introduced

SB10 AMEND SECTION 95 OF CONSTITUTION (MCDANIEL, CHRISTIAN)

AN ACT proposing to amend Section 95 of the Constitution of Kentucky relating to the election of state officers.

Propose to amend Section 95 of the Constitution of Kentucky to hold the election of the Governor, Lieutenant Governor, Treasurer, Auditor of Public Accounts, Attorney General, Secretary of State, and Commissioner of Agriculture, Labor and Statistics in even-numbered years, every four years, beginning after the November 2027 election; provide transitional calendar; submit to voters for ratification or rejection.

RECENT STATUS

1/18/2024 - received in House

1/17/2024 - (S) THIRD READING, passed 26-9

1/17/2024 - (S) Posted for Passage in Regular Orders of the Day

SB12 CHILD TAX CREDIT (ARMSTRONG, CASSIE CHAMBERS)

AN ACT relating to the Kentucky child tax credit.

Create a new section of KRS Chapter 141 to establish a refundable Kentucky child tax credit for taxpayers with qualifying children under the age of six; authorize a maximum credit of \$1,000 per qualifying child for individuals with income below \$50,000 for single taxpayers and \$100,000 for married taxpayers filing jointly; provide that individuals with incomes above the specified thresholds may be eligible for a reduced child tax credit; amend KRS 141.0205 to order the tax credit; amend KRS 131.190 to allow the Department of Revenue to report on the tax credit.

RECENT STATUS

1/3/2024 - (S) Referred to Committee Senate Appropriations & Revenue (S)

1/2/2024 - Introduced

SB16 AGRICULTURAL OPERATION INTERFERENCE (SCHICKEL, JOHN)

AN ACT relating to agricultural operation interference.

Create a new section of KRS Chapter 511 to define terms; prohibit the operation of unmanned aircraft, video or audio recording devices, or photography equipment on or above a concentrated animal feeding operation or commercial food manufacturing or processing facility without written consent of the owner or authorized representative of the facility; establish a Class B misdemeanor for violations.

RECENT STATUS

1/23/2024 - Senate Agriculture (S), (Bill Scheduled for Hearing)

1/3/2024 - (S) Referred to Committee Senate Agriculture (S)

1/2/2024 - Introduced

SB21 TAXATION *(DENEEN, MATTHEW)*

AN ACT relating to taxation and declaring an emergency.

Amend KRS 132.810 to remove the requirement that totally disabled persons filing for the homestead exemption apply annually and only require a person to reapply if the disability status of the person changes; create a new section of KRS Chapter 140 to sunset inheritance and estate taxes; repeal KRS 140.130 and 140.140 to conform; EMERGENCY.

RECENT STATUS

1/3/2024 - (S) Referred to Committee Senate Appropriations & Revenue (S)

1/2/2024 - Introduced

SB23 AMENDMENT TO CONSTITUTION *(NEMES, MICHAEL J.)*

AN ACT proposing an amendment to Section 170 of the Constitution of Kentucky relating to property exempt from taxation.

Propose to amend Section 170 of the Constitution of Kentucky to include in the homestead exemption for owners who are 65 years of age or older any increase in the valuation of the real property that is assessed after the later of the year the owner turned 65 or the year the owner purchased the property; apply the exemption to increases in valuation that occur after the date the amendment is ratified by the voters; provide ballot language; submit to voters for ratification or rejection.

RECENT STATUS

1/24/2024 - Senate State & Local Government (S), (Bill Scheduled for Hearing)

1/3/2024 - (S) Referred to Committee Senate State & Local Government (S)

1/2/2024 - Introduced

SB24 MANAGED CARE ORGANIZATIONS *(MEREDITH, STEPHEN)*

AN ACT relating to Medicaid managed care.

Create a new section of KRS Chapter 205 to limit the number of managed care organizations contracted by the Department for Medicaid Services to no more than three; EFFECTIVE January 1, 2025.

RECENT STATUS

1/17/2024 - received in House

1/16/2024 - (S) THIRD READING, passed 32-0-1

1/16/2024 - (S) Posted for Passage in Regular Orders of the Day

SB25 LANDLORD AND TENANT ORDINANCES *(WEST, STEPHEN)*

AN ACT relating to local landlord and tenant ordinances.

Create new sections of KRS Chapter 383 to prohibit local governments from adopting or enforcing an ordinance that requires a landlord to participate in a housing program under Section 8 of the United States Housing Act of 1937; prohibit local governments from adopting or enforcing an ordinance relating to landlord and tenant laws that is in conflict with state law.

RECENT STATUS

- 1/24/2024 - (S) Posted for Passage in Regular Orders of the Day
- 1/23/2024 - (S) Passed Over and retained in the Orders of the Day
- 1/23/2024 - (S) Posted for Passage in Regular Orders of the Day

SB26 MEDICAID OVERSIGHT AND ADVISORY COMMITTEE *(MEREDITH, STEPHEN)*

AN ACT relating to the establishment of the Medicaid Oversight and Advisory Committee.

Create a new section of KRS Chapter 6 to establish the Medicaid Oversight and Advisory Committee, the membership of the committee and the committee's duties.

RECENT STATUS

- 1/8/2024 - (S) Referred to Committee Senate State & Local Government (S)
- 1/2/2024 - Introduced

SB27 DRUG PRICE DISCRIMINATION *(MEREDITH, STEPHEN)*

AN ACT relating to pharmaceutical drug price discrimination.

Create a new section of KRS Chapter 315 to define terms, prohibit discrimination against 340B covered entities by pharmaceutical manufacturers, and authorize the Attorney General to investigation violations.

RECENT STATUS

- 1/3/2024 - (S) Referred to Committee Senate Health Services (S)
- 1/2/2024 - Introduced

SB35 TRAIL TOWN OPERATIONS *(DENEEN, MATTHEW)*

AN ACT relating to the Trail Town operations grant fund and making an appropriation therefor.

Create a new section of KRS Chapter 148 to establish the Trail Town operations grant fund; require the Tourism, Arts and Heritage Cabinet to promulgate administrative regulations; APPROPRIATION.

RECENT STATUS

- 1/5/2024 - (S) Referred to Committee Senate Appropriations & Revenue (S)
- 1/2/2024 - Introduced

SB37 OPEN RECORDS *(SOUTHWORTH, ADRIENNE)*

AGENDA ITEM 20

AN ACT relating to open records.

Create a new section of KRS 61.870 to 61.884, the Open Records Act, to require officers, employees, and official custodians of public agencies to complete specified open records training; require official custodians to complete open records training every two years so long as they remain the official custodian; require the Attorney General to provide open records training to officers, employees, and official custodians of public agencies, but allow public agencies to provide their own training if the training would qualify as open records training and is approved by the Attorney General; require the training to be in a live format, but permit training to be performed remotely; amend KRS 61.870 to define "open records training"; amend KRS 61.876 to require every public agency to submit to the Attorney General contact information for its official custodian; require the Attorney General to maintain a database and publish on its website the contact information of each official custodian; amend KRS 15.257 to require the Attorney General to distribute information regarding any amendment to the Open Meetings or Open Records Acts to all official; require official custodians to disseminate the information provided by the Attorney General to employees of their respective agencies; amend KRS 61.872 to conform; make technical corrections.

RECENT STATUS

1/12/2024 - (S) Referred to Committee Senate State & Local Government (S)

1/2/2024 - Introduced

SB44 HIGHWAY WORK ZONES (YATES, DAVID)

AN ACT relating to highway work zones and making an appropriation therefor.

Create new sections of KRS Chapter 189 to define "automated speed enforcement device," "owner," "program," and "recorded images"; direct the Transportation Cabinet to establish a pilot program for automated speed enforcement in highway work zones and issue a civil citation to an operator of a motor vehicle traveling more than 10 miles per hour over the posted speed limit when a bona fide worker is present; establish procedures for citation issuance; direct the Transportation Cabinet to install signage and to promulgate administrative regulations to implement the program; establish civil fines for violations issued under the program; specify that all fines and penalties assessed be deposited into the automated speed enforcement fund; require the Transportation Cabinet to annually report to the Legislative Research Commission the status of the program; establish the automated speed enforcement fund; specify that moneys collected be used to defray the costs of administering the program; specify that any moneys collected in excess of program costs be deposited into the highway work zone safety fund and used for the purposes of that fund; provide that the provisions be repealed effective July 1, 2028; APPROPRIATION.

RECENT STATUS

1/8/2024 - floor amendment (1) filed

1/3/2024 - (S) Referred to Committee Senate Appropriations & Revenue (S)

1/2/2024 - Introduced

SB50 ALCOHOLIC BEVERAGES (WEST, STEPHEN)

AN ACT relating to alcoholic beverages.

Amend KRS 243.0305 to allow a craft distiller to self-distribute up to 5,000 gallons of distilled spirits per year directly to a licensed retailer; direct the distiller to register, deliver, report, and pay all applicable taxes on self-distributed distilled spirits; allow a distiller to extend credit to a retailer for up to 30 days from the invoice date; establish distiller reporting requirements to both wholesalers and the Department of Alcoholic Beverage Control; amend KRS 243.710 and 243.884 to require a distiller to pay wholesale taxes on any self-distributed distilled spirits.

RECENT STATUS

1/22/2024 - Introduced

SB58 PROPERTY TAX RATES (BOSWELL, GARY)

AN ACT relating to property tax rates.

Amend KRS 132.017 to allow any registered voter who resides in the district to file a petition; remove the requirement that a petition committee be formed and an affidavit to be filed with the county clerk; remove the requirement that the county clerk publish a notice about the tax rate challenge in the newspaper; allow each sheet of the petition to contain the names of voters from more than one voting precinct; remove the requirement that the petition signees put their Social Security number or the name and number of their designated voting precinct on the petition; amend KRS 132.018 to conform.

RECENT STATUS

1/4/2024 - (S) Referred to Committee Senate State & Local Government (S)

1/3/2024 - Introduced

SB61 ELECTIONS (SCHICKEL, JOHN)

AN ACT relating to elections.

Amend KRS 117.076 to eliminate no-excuse in-person absentee voting; provide that excused in-person absentee voting shall be conducted during normal business hours for at least 13 working days before an election; amend KRS 117.085 and 117.086 to conform.

RECENT STATUS

1/8/2024 - (S) Referred to Committee Senate State & Local Government (S)

1/4/2024 - Introduced

SB65 DEFICIENT ADMINISTRATIVE REGULATIONS (WEST, STEPHEN)

AN ACT relating to deficient administrative regulations and declaring an emergency.

Create a new section of KRS Chapter 13A to nullify three emergency administrative regulations relating to Medicaid services after those administrative regulations were found deficient during the 2023 legislative interim; EMERGENCY.

RECENT STATUS

1/8/2024 - (S) Referred to Committee Senate State & Local Government (S)

1/5/2024 - Introduced

SB68 WINE CORKAGE (WEBB, ROBIN L.)

AN ACT relating to wine corkage.

Create a new section of KRS Chapter 243 to authorize wine corkage in conjunction with a meal by a limited restaurant or NQ2 retail drink licensee; establish conditions to remove a bottle of opened wine from the premises; amend KRS 242.260 to exempt corkage from dry and moist territory violations; amend KRS 243.020, 243.034, and 243.084 to conform.

RECENT STATUS

1/8/2024 - (S) Referred to Committee Senate Licensing & Occupations (S)

1/4/2024 - Introduced

SB69 AD VALOREM TAX RATE (BOSWELL, GARY)

AN ACT relating to the levy of an ad valorem tax rate.

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Repeal and reenact KRS 132.017 to require the portion of a property tax rate which will produce revenue from real property, exclusive of revenue from new property, more than four percent over the amount of revenue produced by the compensating tax rate to be subject to recall by the voters of the district; establish requirements for the ballot question, notifying the public, the election process, and recalling the rate; allow the cancellation of the election; disallow local, state, and federal tax dollars to be used to advocate for the rate; amend various statutes to conform; EFFECTIVE January 1, 2025.

RECENT STATUS

1/8/2024 - (S) Referred to Committee Senate State & Local Government (S)
1/4/2024 - Introduced

SB72 DRIVING UNDER THE INFLUENCE (YATES, DAVID)

AN ACT relating to driving under the influence of intoxicating hemp products.
Amend KRS 189A.010 to prohibit driving under the influence of intoxicating hemp products.

RECENT STATUS

1/8/2024 - (S) Referred to Committee Senate Judiciary (S)
1/5/2024 - Introduced

SB73 MARIJUANA (YATES, DAVID)

AN ACT relating to marijuana.
Amend KRS 218A.1421, 218A.1422, and 218A.1423 to remove penalties for possession, cultivation, or trafficking of up to eight ounces, or five plants, of marijuana; create a new section of KRS Chapter 431 to allow expungement of certain convictions relating to cannabis; amend KRS 218A.276 to conform; RETROACTIVE; EFFECTIVE, IN PART; January 1, 2025.

RECENT STATUS

1/8/2024 - (S) Referred to Committee Senate Veterans, Military Affairs, & Public Protection (S)
1/5/2024 - Introduced

SB76 LOCAL GOVERNMENTS (WEST, STEPHEN)

AN ACT relating to local governments.
Create a new section of KRS Chapter 65 to prohibit local governments from adopting or enforcing an ordinance relating to landlord or tenant laws that is in conflict with the laws of this Commonwealth.

RECENT STATUS

1/8/2024 - (S) Referred to Committee Senate State & Local Government (S)
1/5/2024 - Introduced

SB102 FIRE PROTECTION DISTRICTS (SCHICKEL, JOHN)

AN ACT relating to fire protection districts.
Amend KRS 75.260 to increase the maximum per meeting salary of fire district board members to \$150.

RECENT STATUS

1/12/2024 - (S) Referred to Committee Senate Licensing & Occupations (S)

1/10/2024 - Introduced

SB107 TRANSPORTATION (HIGDON, JIMMY)

AN ACT relating to transportation and making an appropriation therefor.

Amend KRS 186.040 to direct \$30 of the registration fee for vehicles in excess of 44,000 pounds to the county clerk of the county in which the truck is registered; amend KRS 186.050 to set registration fees for vehicles in excess of 44,000 pounds; amend KRS 189.340 to prohibit the operation of a truck tractor, trailer, or semitrailer in the far left lane of any roadway that has been divided into three or more clearly marked lanes for travel; amend KRS 281.926 to require towing companies to submit their rate schedules to the nearest Department of Kentucky State Police (KSP) post in addition to making them available to the public upon request, and direct the KSP to remove companies that do not comply with these requirements from the KSP wrecker log for a period of six months for the first violation and one year for any subsequent violation; amend KRS 189.222 to provide a weight limit allowance of 400 pounds for any vehicle with an auxiliary power unit; amend KRS 189.221 to conform; amend KRS 75.450 to increase the limit that subscription fire departments may charge for accident response from \$500 to \$1,000; amend KRS 189.270, 189.271, 189.2713, 189.2716, and 189.2717 to require the Transportation Cabinet to promulgate administrative regulations to set fees for overweight and overdimensional permits; amend KRS 132.487 to direct the state portion of vehicle property taxes on electric vehicles and hybrid vehicles to the road fund; amend KRS 186.480 to require the KSP to include information about the organ donor program in educational materials for driver training; APPROPRIATION; EFFECTIVE, in part, January 1, 2025.

RECENT STATUS

1/24/2024 - Senate Transportation (S), (Bill Scheduled for Hearing)

1/16/2024 - (S) Referred to Committee Senate Transportation (S)

1/11/2024 - Introduced

SB116 ALCOHOLIC BEVERAGES (WEST, STEPHEN)

AN ACT relating to alcoholic beverages.

Amend KRS 243.0305 to allow a craft distiller to self-distribute up to 5,000 gallons of distilled spirits per year directly to a licensed retailer; direct the distiller to register, deliver, report, and pay all applicable taxes on self-distributed distilled spirits; allow a distiller to extend credit to a retailer for up to 30 days from the invoice date; establish distiller reporting requirements to both wholesalers and the Department of Alcoholic Beverage Control; amend KRS 243.710 and 243.884 to require a distiller to pay wholesale taxes on any self-distributed distilled spirits.

RECENT STATUS

1/22/2024 - (S) WITHDRAWN

1/18/2024 - Introduced

SB120 LOBBYING (WILLIAMS, GEX)

AN ACT relating to lobbying.

Create a new section of KRS Chapter 48 to prohibit a public agency or any other entity created by an act of the General Assembly from using public funds for lobbying activity or to employ or enter into a contract with a lobbyist; define terms; exempt public agency employees who perform lobbying activities as part of their fiduciary duties; create a new section of KRS Chapter 61 to prohibit a public agency from using public funds for lobbying activity or to employ or contract with a lobbyist; define terms; exempt public agency employees who perform lobbying activities as part of their fiduciary duties; create new sections of KRS 6.601 to 6.849 to permit a person to file a complaint with the Legislative Ethics Commission if a public agency or entity created by an act of the General Assembly is using public funds to hire a lobbyist or for lobbying activity; require the commission to transfer a complaint to the Executive Branch Ethics Commission if the alleged violator is an employee of the executive branch of state government; require a

AGENDA ITEM 20

public agency to report to the Legislative Ethics Commission if the agency procures a contract with a legislative agent to engage in federal lobbying or uses federal funds to employ or procure a contract with a legislative agent or as part of compensation or salary of an employee to engage in lobbying activity on behalf of the agency; require the report to be filed within 30 days of the decision to engage in federal lobbying activity or use federal funds to engage in lobbying activity; require all public agencies to submit to the Auditor of Public Accounts and State Treasurer a list of all contracts they have procured with a legislative agency for all types of lobbying activity, regardless of the source of funds, by June 30 each year; allow the Attorney General, Commonwealth's attorney, county attorney, or their designee to investigate violations; create a new section of KRS Chapter 164 to prohibit public postsecondary education institutions from employing or contracting with a lobbyist or using public funds to employ or contract with a lobbyist; allow a president of the public postsecondary institution to lobby on behalf of the institution in his or her fiduciary capacity; amend KRS 6.611 to include as lobbying any public agency to hire or procure a contract with a public relations, media, or social media company to indirectly promote, advocate, or oppose passage of any legislation or action taken by the General Assembly, the Governor, the secretary of any cabinet or any staff members; amend KRS 6.691 to allow the Legislative Ethics Commission to issue a fine of not less than \$2,000 but not more than \$10,000 to any public agency that uses public funds for lobbying purposes; amend KRS 6.945 to provide that the lobbying restrictions are not affected by the requirements of Section 1 or 2 of this Act; amend KRS 61.990 to provide that an officer or employee of a public agency who intentionally violates the lobbying restrictions shall be guilty of a Class A misdemeanor for the first offense, and a Class D felony for any subsequent offenses; amend KRS 11A.201 to conform.

RECENT STATUS

1/22/2024 - Introduced

SB125 OFF-HIGHWAY VEHICLES (WHEELER, PHILLIP)

AN ACT relating to off-highway vehicles.

Amend KRS 189.281 to extend the ability for local governments to start off-highway vehicle pilot programs to July 1, 2027; expand the definition of local government to include any local government that operates a public OHV trail system.

RECENT STATUS

1/24/2024 - Senate Transportation (S), (Bill Scheduled for Hearing)

1/18/2024 - (S) Referred to Committee Senate Transportation (S)

1/16/2024 - Introduced

SB129 MODIFIED NEW REVENUES (GIVENS, DAVID P.)

AN ACT relating to modified new revenues for income tax.

Amend KRS 154.30-010 to allow modified new revenues for income tax to be used for calendar years beginning on or after January 1, 2023.

RECENT STATUS

1/23/2024 - Introduced

KIPDA DIVISION OF SOCIAL SERVICES BUSINESS

The Division of Social Services is requesting approval by the Board for the following items.

Business Action for Consideration	Reason for Action	Action Requested by the Board
Jewish Family and Career Services Contract Amendment	KIPDA is requesting the Board to approve an amendment to the Title III-B Contract for Jewish Family and Career Services to add \$93,481 in ARPA Funding for III-B Senior Center Services to expand services and meet growing demand in West Louisville. This request has been approved by DAIL.	Authorize the Executive Director sign the contract amendment.

January Personnel Report

Departures:

- Brittany Baines resigned as ADRC Coordinator, effective December 21, 2023.
- Susanna Kennady resigned as part-time Case Manager in Homecare, effective January 5, 2024.
- Mariah Owens resigned as Service Advisor, effective January 19, 2024.
- Nita Robinson resigned as Customer Service and Database Coordinator for Every Commute Counts, effective January 25, 2024.
- Jeremeih Shaw resigned as Transportation Planning Analyst, effective January 26, 2024.

New Hires:

- Mackenna Johnson was hired as Budget and Contracts Assistant, effective November 20, 2023.
- Des'Mona Neal was hired as a kynector, effective November 27, 2023.
- Olivia Crossland returned to KIPDA as a Case Manager in Homecare, effective December 1, 2023.
- Colleen Curran returned to KIPDA as a part-time Case Manager in Homecare, effective January 17, 2024.

Promotion:

- Amber Rosario was promoted from Nutrition Assessor to Waiver Coordinator, effective January 8, 2024.

Transfer:

- Debbie Brown will transfer from Accounting Tech I in the Finance Division to Customer Service and Database Coordinator for Every Commute Counts, effective February 5, 2024.

Vacancies:

- Two Nutrition Assessor positions (Social Services Division)

AGENDA ITEM 23

- Michelle P Waiver Case Manager (Social Services Division)
- ADRC Coordinator (Social Services Division)
- Service Advisor (Social Services Division)
- Transportation Planning Analyst (Transportation Division)

Job postings may be found on the KIPDA website at www.kipda.org/careers.

Staff Count:

- 78 Full-time Permanent
- 3 Part-time Permanent
- 3 Part-time Temporary

EXECUTIVE DIRECTOR'S REPORT

January 25, 2024

A. TRAVEL:

For Approval

2024 NADO & DDAA Washington Conference

- a. March 10 – 13, 2024
- b. Washington, DC
- c. Registration – \$575
- d. Per Diem - \$44 per day w/ documented receipts - \$124
- e. Hotel - \$876
- f. Travel – Air - \$285
- g. Three staff member(s) attending: Jarrett Haley, Felicia Harper, Ethan Schrage
- h. Total estimate for all travelers - \$5,580.00

B. MEETINGS:

Transportation Technical
Coordinating Committee
February 14, 2024 – 12:00 p.m.
KIPDA Burke Room & Zoom
11520 Commonwealth Drive
Louisville, KY 40299

Transportation Policy Committee
February 22, 2024 – 12:30 p.m.
KIPDA Burke Room & Zoom
11520 Commonwealth Drive
Louisville, KY 40299

February KIPDA Board of Directors
February 22, 2024 – 2:00 p.m.
KIPDA Conference A & Zoom
11520 Commonwealth Drive
Louisville, KY 40299